

**STATE OF ALABAMA—UNIFORM COMMERCIAL CODE  
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC.—FORM UCC-3**

REORDER FROM  
**Registre, Inc.**  
514 PIERCE ST.  
P.O. BOX 218  
ANOKA, MN. 55303  
(612) 421-1713

**Important: Read Instructions on Back Before Filling out Form.**

THIS STATEMENT IS PRESENTED TO A FILING OFFICER FOR FILING PURSUANT TO THE UNIFORM COMMERCIAL CODE

<b>1. Debtor(s) (Last Name First) and address(es)</b> MEDALIST INDUSTRIES, INC. Two Park Plaza 10850 West Park Place, Suite 150 Milwaukee, WI 53224	<b>2. Secured Party(ies) and address(es)</b> BARCLAYS BUSINESS CREDIT, INC. as Agent 200 West Madison Street Chicago, IL 60606	<b>3. For Filing Officer (Date, Time, Number, and Filing Office)</b>  <div style="text-align: center;">1995-18109 02/11/1995-18109 11:15 AM CERTIFIED SHELBY COUNTY JUDGE OF PROBATE 12.00</div>
<b>4. <input type="checkbox"/> Debtor is a Utility</b>		
<b>5. This statement refers to original Financing Statement bearing File No.</b> 1993-03328 <b>Filed with</b> Judge of Probate, Shelby Co <b>Date Filed</b> 2/4, 1993 <b>Alabama</b>		
<b>6. <input type="checkbox"/> This statement covers timber to be cut, crops, or fixtures, and is to be cross-indexed in the real estate mortgage records.</b>		
<b>7. <input type="checkbox"/> Continuation.</b> The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above is still effective.		
<b>8. <input type="checkbox"/> Termination.</b> Secured party no longer claims a security interest under the financing statement bearing file number shown above.		
<b>9. <input checked="" type="checkbox"/> Assignment.</b> The secured party's right under the financing statement bearing file number shown above to the property described in Item 12 have been assigned to the assignee whose name and address appears in Item 12.		
<b>10. <input type="checkbox"/> Amendment.</b> Financing Statement bearing file number shown above is amended as set forth in Item 12.		
<b>11. <input type="checkbox"/> Partial Release.</b> Secured Party releases the collateral described in Item 12 from the financing statement bearing file number shown above.		
<b>12.</b> Shawmut Capital Corporation, as Agent 20800 Swenson Drive, Suite 350 Waukesha, WI 53186		

No. of additional Sheets presented:

BARCLAYS BUSINESS CREDIT, INC., as Agent

By: \_\_\_\_\_  
Signature(s) Debtor(s) (necessary only if Item 10 is applicable)

By: Alan R. Merwin  
Signature(s) of Secured Party(ies)

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-3  
Approved by The Secretary of State of Alabama

(1) FILING OFFICER COPY—ALPHABETICAL