

Important: Read Instructions on Back Before Filling out Form.

☐ The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).

No. of Additional
Sheets Presented:

This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

1. Return copy or recorded original to:

RETURN TO:
PRENTICE HALL
P.O. BOX 1110
ALBANY, N.Y. 12201

Pre-paid Acct. #

2. Name and Address of Debtor

(Last Name First if a Person)

Friedman's Inc.
(including its DBAs and addresses
listed on the attached ANNEX A)
4 West State Street
Savannah, GA 31401-3696
Tax ID# [REDACTED]

Social Security/Tax ID # _____

2A. Name and Address of Debtor

(IF ANY)

(Last Name First if a Person)

Social Security/Tax ID # _____

☐ Additional debtors on attached UCC-E

3. NAME AND ADDRESS OF SECURED PARTY) (Last Name First if a Person)

Michael Werdiger, Inc.
35 West 45th Street
New York, NY 10036
Tax ID # [REDACTED]

Social Security/Tax ID #

☐ Additional secured parties on attached UCC-E

5. The Financing Statement Covers the Following Types (or items) of Property:

See ANNEX B attached hereto and made a part hereof.

THIS SPACE FOR USE OF FILING OFFICER
Date, Time, Number & Filing Office

Post # 1995-14502

06/05/1995-14502
08:58 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
27.00
005 MCD

FILED WITH:

Shelby Co., AL

4. ASSIGNEE OF SECURED PARTY

(IF ANY)

(Last Name First if a Person)

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

NOT SUBJECT TO ALABAMA MORTGAGE TAX - CONSIGNMENT

Check X if covered: ☐ Products of Collateral are also covered.

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check ☒ if so)

☐ already subject to a security interest in another jurisdiction when it was brought into this state.

☐ already subject to a security interest in another jurisdiction when debtor's location changed to this state.

☐ which is proceeds of the original collateral described above in which a security interest is perfected.

☐ acquired after a change of name, identity or corporate structure of debtor

7. Complete only when filing with the Judge of Probate: The initial indebtedness secured by this financing statement is \$ 0.00

Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$_____

8. ☐ This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)

Signature(s) of Secured Party(ies)
(Required only if filed without debtor's Signature — see Box 6)

Signature(s) of Secured Party(ies) or Assignee

Signature(s) of Secured Party(ies) or Assignee

Type Name of Individual or Business

(1) FILING OFFICER COPY - ALPHABETICAL
(2) FILING OFFICER COPY - NUMERICAL

(3) FILING OFFICER COPY-ACKNOWLEDGEMENT
(4) FILE COPY - SECURED

(5) FILE COPY DEBTOR(S)

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-1
Approved by The Secretary of State of Alabama

ANNEX A

to

UNIFORM COMMERCIAL CODE FINANCING STATEMENT
(This Schedule consists of 2 pages)

FRIEDMAN'S JEWELERS #5125
THE MARKET PLACE, SHOP #12
1146 HIGHWAY 280 BY-PASS
ALEXANDER CITY, AL 35010-3349

FRIEDMAN'S JEWELERS #5237
TOWN CENTER SHOPPING CENTER
623 HIGHWAY 72 WEST
ATHENS, AL 35611

FRIEDMAN'S JEWELERS #5259
BROOKHIGHLAND SHOPPING CENTER
5287 HWY 280 SOUTH, SUITE 267
BIRMINGHAM, AL 35242

FRIEDMAN'S JEWELERS #5126
KING EDWARD PLAZA
1712 SECOND AVENUE, SW
CULLMAN, AL 35055-5337

FRIEDMAN'S JEWELERS #5223
1100 DEKALB PLAZA BLVD. SW-
SUITE 600
FT. PAYNE, AL 35967

REGENCY JEWELERS #5238
MADISON SQUARE MALL
5901 UNIVERSITY, SPACE #8
HUNTSVILLE, AL 35806

REGENCY JEWELERS #5270
PARKWAY CITY MALL
2801 MEMORIAL PKWAY SOUTH C-4
HUNTSVILLE, AL 35801

FRIEDMAN'S JEWELERS #5127
931 MARTIN STREET SOUTH
SHOP 6
PELL CITY, AL 35125

ANNEX B

to

UNIFORM COMMERCIAL CODE FINANCING STATEMENT
(This Schedule consists of 2 pages)

Debtor (Consignee)

Friedman's Inc.
(including its "doing business as"
names (hereinafter referred to,
individually, as a "DBA") and
addresses thereof as listed on ANNEX
A attached to this UCC Financing
Statement and incorporated herein by
this reference)
4 West State Street
Savannah, Georgia 31401-3696

Secured Party (Consignor)

Michael Werdiger, Inc.
35 West 45th Street
New York, New York 10036

The Uniform Commercial Code Financing Statement to which this
ANNEX B is attached is filed to comply with the provisions of Sections 9-114 and 2-
326(3)(c), respectively, of the Uniform Commercial Code and covers the following
types (or items) of property:

All right, title and interest of Friedman's Inc. (hereinafter referred to as
the "Consignee") in, to and under the following:

(1) The Consigned Merchandise (as hereinafter defined) delivered by
Michael Werdiger, Inc. or Michael Werdiger, Inc., doing business as
NOVA/MWI (hereinafter referred to, collectively, as the "Consignor") "on
consignment" or "on memorandum" to Consignee at the following locations,
pursuant to that certain Consignment Agreement, dated as of October 26,
1992, between Consignee and Consignor, as the same may be amended:

- (i) Consignee's principal location as listed above;

- (ii) The DBA locations listed on ANNEX A attached to this UCC-1 Financing Statement; and
- (iii) any other location under the dominion or control of Consignee or any subsidiary, affiliate, agent, representative, DBA or division of Consignee.

The proceeds of the Consigned Merchandise (including accounts receivable arising from the sale thereof) other than specifically identifiable cash proceeds are not covered by this UCC-1 Financing Statement.

Defined Terms.

"Consigned Merchandise" means (1) jewelry items bearing any of the marks "MWI", *MWI*, "NOVA", "ELOQUENCE", "INC", "I.N.C." or "VL", and (2) loose diamonds (as more particularly described on a Gemological Certificate (as hereinafter defined)), all as more particularly described in the Memo (as hereinafter defined) accompanying each shipment of Consigned Merchandise.

"Gemological Certificate" means the certificate issued by an independent gemological laboratory which accompanies the Memo and describes any loose diamonds which may be included in shipments of Consigned Merchandise to Consignee.

"Memo" means the document, labelled "Memo" or "Work Receipt" which accompanies each shipment of Consigned Merchandise to Consignee and generally describes and identifies the items of Consigned Merchandise contained in each shipment.

Inst # 1995-14502

-2- 06/05/1995-14502
08:58 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
005 MCD 27.00