STATE OF ALABAMA - UNIFORM COMMERCIAL CODE - FINANCING STATEMENT FORM UCC-1 ALA. Important: Read Instructions on Back Before Filling out Form. This FINANCING STATEMENT is presented to a Filing Office The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n). No. of Additional filing pursuant to the Uniform Commercial Code. Sheets Presented: THIS SPACE FOR USE OF FILING OFFICER Return copy or recorded original to: Date, Time, Number & Filing Office Deposit Guaranty National Bank c/o Loan Closing Department DGP-2 Attn: Darla Patrick Post Office Box 1200 Jackson, MS 39215-1200 Pre-paid Acct #\_ (Last Name First if a Person) Name and Address of Debtor Walk, L.L.C. d/b/a Cock of the Walk Restaurant 2020 Lakemoor Drive Birmingham, Alabama 35244 Social Security/Tax ID #\_ (Last Name First if a Person) 2A. Name and Address of Debtor (RF ANY) Social Security/Tax ID #\_ Additional debtors on attached UCC-E (Last Name First if a Person) 4. ASSIGNEE OF SECURED PARTY (IF ANY) 3. SECURED PARTY) (Last Name First if a Person) Deposit Guaranty National Bank Post Office Box 1200 Jackson, MS 39215-1200 Social Security/Tax ID #. ■ Additional secured parties on attached UCC-E 5. The Financing Statement Covers the Following Types (or items) of Property: All of Debtor's fixtures whether now owned or hereafter acquired. TO BE FILED OF RECORD IN THE REAL ESTATE RECORDS OF SHELBY COUNTY. 5A. Enter Code(s) From These goods are affixed to the property being more particularly Back of Form That Best Describes The described in attached EXHIBIT "A". Collateral Covered By This Filing: 5\_0\_0 The real estate owner is Walk, L.L.C. The real property described herein is situated in part of S.E. 1/4 Section 31, Township 19 South, Range 2 West, Shelby County, Alabama. Prepared By: Deposit Guaranty National Bank, Attn: Darla Patrick Jackson, MS 39215-1200 P. O. Box 1200, Check X if covered: Products of Collateral are also covered. 108, 260,00 7. Complete only when filing with the Judge of Probate: 6. This statement is filed without the debtor's signature to perfect a security interest in collateral The initial indebtedness secured by this financing statement is Sa. (check X, if so) already subject to a security interest in another jurisdiction when it was brought into this state. Mortgage tax due (15¢ per \$100.00 or fraction thereo) \$... already subject to a security interest in another jurisdiction when debtor's location changed 85 This financing statement covers timber to be cut, crops, or fixtures and is to be cross to this state. indexed in the real estate mortgage records (Describe real estate and if debtor does not have which is proceeds of the original collateral described above in which a security interest is an interest of record, give name of record owner in Box 5) perfected. Sign ture(s) of Secured Party(jets) (Required only if fied without debtor's Signature acquired after a change of name, identity or corporate structure of debtor see Box 6). as to which the filing has lapsed. nok L. Adams, Vice Presiden Signature(s) of Secured Party(ies) or Assignee Signature(s) of Deburial David D Michouse, Member Signature(s) of Secured Party(ies) or Assignee Signature(s) of Deports) Betty K. Nicholas, Mariber Deposit Guaranty National Bank L.L.C. d/b/a Cook of the Walk Restaurant Type Name of Individual or Business Type Name of Individual or Business STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 (3) FILING OFFICER COPY - ACKNOWLEDGEMENT (1) FILING OFFICER COPY -- ALPHABETICAL Approved by The Secretary of State of Alabama (5) FILE COPY DEBTOR(S) (2) FILING OFFICER COPY -- NUMERICAL (4) FILE COPY — SECOND PARTY(S)

---The real property of which this Exhibit A is a part includes each of the following three parcels of real property:

## PARCEL A:

PART OF S.E. 1/4 SECTION 31, TOWNSHIP 19 SOUTH, RANGE 2 WEST, SHELBY COUNTY, DESCRIPTION: ALABAMA, HORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCE AT THE SOUTHWEST CORNER OF SAID 1/4 SECTION; THENCE RUN EAST ALONG THE SOUTH LINE OF SAME FOR 1,826.71 FEET; THENCE 122°-59'-53" LEFT AND RUN NORTHWESTERLY FOR 399.97 FEET TO A POINT ON THE NORTHERLY RIGHT OF WAY LINE OF OAK HOUNTAIN PARK ROAD; THENCE CONTINUE NORTHWESTERLY ALONG THE SAME COURSE FOR 846.69 FEET; THENCE 91°-18'-39" RIGHT AND RUN NORTHEASTERLY FOR 152.01 FEET; THENCE 90°-00'-00" LEFT AND RUN NORTHWESTERLY FOR 349.02 FEET; THENCE 90°-00'-00" LEFT AND RUN SOUTHWESTERLY FOR 160.00 FEET: THENCE 88"-41'-21" RIGHT AND RUN NORTHWESTERLY FOR 25.0 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF ALABAMA HIGHWAY 119; THENCE 91"-18'-39" RIGHT AND RUN NORTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 253.07 FEET; THENCE 14"-02'-10" RIGHT AND CONTINUE NORTHEASTERLY FOR 9.51 FEET TO A POINT ON THE SOUTHERLY RIGHT OF WAY LINE OF A COUNTY ROAD; THENCE 30°-57'-50" RIGHT AND RUN EASTERLY ALONG SAID RIGHT OF WAY LINE FOR 62.56 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 45°-00'-00" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 390.67 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 90°-00'-00" LEFT AND RUN NORTHEASTERLY FOR 575.98 FEET TO A POINT ON THE WESTERLY RIGHT OF WAY LINE OF OAK HOUNTAIN STATE PARK ROAD; THENCE 86°-19'-31" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 142.98 FEET; THENCE 22°-07'-10" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 266.08 FEET TO THE BEGINNING OF A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 3,579.72 FEET AND SUBTENDING A CENTRAL ANGLE OF 03°-16'-07"; THENCE 08°-19'-34" RIGHT TO THE CHORD OF SAID CURVE AND RUN SOUTHERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 204.22 FEET; THENCE FROM SAID CHORD 09°-37'-54" LEFT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 96.08 FEET TO THE BEGINNING OF A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 3,599.42 FEET AND SUBTENDING A CENTRAL ANGLE OF 02°-19'-55"; THENCE 13°-55'-51" RIGHT TO THE CHORD OF SAID CURVE AND RUN SOUTHERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 146.49 FEET TO A POINT AT THE INTERSECTION OF THE WESTERLY RIGHT OF WAY LINE OF SAID OAK HOUNTAIN STATE PARK ROAD AND THE NORTH RIGHT OF WAY LINE OF A PROPOSED STREET; THENCE FROM THE CHORD OF SAID CURVE 97 -35'-27" RIGHT AND RUN SOUTHWESTERLY ALONG THE NORTH RIGHT OF WAY LINE OF SAID PROPOSED STREET FOR 300.49 FEET TO THE BEGINNING OF A CURVE TO THE LEFT, SAID CURVE HAVING A RADIUS OF 50.00 FEET AND SUBTENDING A CENTRAL ANGLE OF 17°-54'-41"; THENCE RUN SOUTHWESTERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 15.63 FEET TO THE END OF SAID CURVE, SAID POINT BEING THE POINT OF BEGINNING OF THE PROPERTY HEREIN DESCRIBED; THENCE FROM THE TANGENT OF SAID CURVE 97 -08'-18" RIGHT AND RUN NORTHWESTERLY FOR 210.58 FEET TO A POINT ON THE APPROXIMATE FLOODWAY LINE OF BISHOPS CREEK; THENCE 121°-47'-55" LEFT AND RUN SOUTHWESTERLY ALONG SAID APPROXIMATE FLOODWAY LINE FOR 442.86 FEET; THENCE 87°-23'-54" LEFT AND RUN SOUTHEASTERLY FOR 200.21 FEET; THENCE 92°-36'-06" LEFT AND RUN NORTHEASTERLY FOR 276.49 FEET TO A POINT ON THE RIGHT OF WAY LINE OF SAID PROPOSED STREET, SAID POINT BEING ON A CURVE TO THE RIGHT SAID CURVE HAVING A RADIUS OF 50.00 FEET AND SUBTENDING A CENTRAL ANGLE OF 85°-26'-04"; THENCE 60°-46'-27" LEFT TO BECOME TANGENT TO SAID CURVE AND RUN NORTHEASTERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID PROPOSED RIGHT OF WAY LINE OF SAID PROPOSED STREET FOR 74.55 FEET TO THE POINT OF BEGINNING. SAID PARCEL CONTAINS 75,922.13 SQUARE FEET, HORE OR LESS, OR 1.74 ACRES, HORE OR LESS.

## DESCRIPTION:

PART OF S.E. 1/4 SECTION 31, TOWNSHIP 19 SOUTH, RANGE 2 WEST, SHELBY COUNTY, ALABAHA, HORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCE AT THE SOUTHWEST CORNER OF SAID 1/4 SECTION; THENCE RUN EAST ALONG THE SOUTH LINE OF SAME FOR 1,826.71 FEET; THENCE 122\*-59'-53" LEFT AND RUN NORTHWESTERLY FOR 399.97 FEET TO A POINT ON THE NORTHERLY RIGHT OF WAY LINE OF OAK HOUNTAIN PARK ROAD; THENCE CONTINUE NORTHWESTERLY ALONG THE SAME COURSE FOR 846.69 FEET; THENCE 91°-18'-39" RIGHT AND RUN NORTHEASTERLY FOR 152.01 FEET; THENCE 90°-00'-00" LEFT AND RUN NORTHWESTERLY FOR 349.02 FEET; THENCE 90°-00'-00" LEFT AND RUN SOUTHWESTERLY FOR 160.00 FEET; THENCE 88\*-41'-21" RIGHT AND RUN NORTHWESTERLY FOR 25.0 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF ALABAMA HIGHWAY 119; THENCE 91°-18'-39" RIGHT AND RUN NORTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 253.07 FEET; THENCE 14°-02'-10" RIGHT AND CONTINUE NORTHEASTERLY FOR 9.51 FEET TO A POINT ON THE SOUTHERLY RIGHT OF WAY LINE OF A COUNTY ROAD; THENCE 30°-57'-50" RIGHT AND RUN EASTERLY ALONG SAID RIGHT OF WAY LINE FOR 62.56 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 45°-00'-00" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 390.67 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 90°-00'-00" LEFT AND RUN NORTHEASTERLY FOR 575.98 FEET TO A POINT ON THE WESTERLY RIGHT OF WAY LINE OF OAK HOUNTAIN STATE PARK ROAD; THENCE 86°-19'-31" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 142.98 FEET; THENCE 22°-07'-10" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 187.31 FEET TO THE SOUTH EAST CORNER OF THE WAFFLE HOUSE SITE, SAID POINT BEING THE POINT OF BEGINNING OF THE PROPERTY HEREIN DESCRIBED; THENCE CONTINUE SOUTHEASTERLY ALONG THE LAST STATED COURSE FOR 78.77 FEET TO THE BEGINNING OF A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 3579.72 FEET AND SUBTENDING A CENTRAL ANGLE OF 00°-33'-45"; THENCE 11°-36'-42" RIGHT TO THE CHORD OF SAID CURVE AND RUN SOUTHERLY ALONG THE ARC OF SAID CURVE AND ALONG THE SAID RIGHT OF WAY LINE FOR 35.15 FEET TO A POINT AT THE NORTHEAST CORNER OF THE PEACHES AND CREAM SITE; THENCE 62°-14'-05" RIGHT FROM THE CHORD OF SAID CURVE AND RUN SOUTHWESTERLY ALONG THE NORTH PROPERTY LINE OF SAID PEACHES AND CREAM SITE AND ALONG THE NORTH LINE OF THE S.D.P. MOTEL SITE FOR 321.34 FEET; THENCE 06 --12'-14" LEFT AND RUN SOUTHWESTERLY ALONG THE NORTH LINE OF SAID S.D.P. MOTEL SITE AND ALONG THE NORTH LINE OF THE COCK OF THE WALK SITE FOR 449.57 FEET TO THE NORTHWEST CORNER OF SAID COCK OF THE WALK SITE; THENCE 92°-36'-06" RIGHT AND RUN NORTHWESTERLY FOR 506.69 FEET; THENCE 91 -18'-39" RIGHT AND RUN NORTHEASTERLY FOR 78.38 FEET TO THE SOUTHWEST CORNER OF THE SEARS SERVICE CENTER SITE; THENCE 25°-10'-15" RIGHT AND RUN EASTERLY ALONG THE SOUTH LINE OF SAID SEARS SERVICE CENTER SITE AND ALONG THE SOUTH LINE OF THE TRUSTHOUSE FORTE HOTEL SITE FOR 620.32 FEET; THENCE 07\*-52'-59" RIGHT AND RUN SOUTHEASTERLY ALONG SAID TRUSTHOUSE FORTE HOTEL SITE AND ALONG THE WAFFLE HOUSE SITE FOR 219.42 FEET TO THE POINT OF BEGINNING. SAID PARCEL CONTAINS 263,353.50 SQUARE FEET, MORE OR LESS, OR 6.04 ACRES, MORE OR LESS.

NOTE: ENTIRE SITE IS IN A FLOOD HAZARD AREA AS SHOWN ON F.E.M.A. COMMUNITY PANEL NO. 010193-0001B, DATED 06-15-81. ENTIRE SITE IS ALSO IN THE FLOOD WAY OF BISHOP CREEK, AS SHOWN ON F.E.M.A.

COMMUNITY PANEL NO. 010193-0001, DATED 06-15-81.

NO STRUCTURES CAN BE BUILT ON THIS SITE WITHOUT PRIOR APPROVAL BY THE CITY OF PELHAM, ALABAMA, AND THE FEDERAL EMERGENCY MANAGEMENT AGENCY.

DESCRIPTION OF SANITARY SEWER EASEMENT ACROSS S.D.P. HOTEL SITE: PART OF S.E. 1/4 SECTION 31, TOWNSHIP 19 SOUTH, RANGE 2 WEST, SHELBY COUNTY, ALABAHA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCE AT THE SOUTHWEST CORNER OF SAID 1/4 SECTION; THENCE RUN EAST ALONG THE SOUTH LINE OF SAME FOR 1,826.71 FEET; THENCE 122\*-59'-53" LEFT AND RUN NORTHWESTERLY FOR 399.97 FEET TO A POINT ON THE NORTHERLY RIGHT OF WAY LINE OF OAK HOUNTAIN PARK ROAD; THENCE CONTINUE NORTHWESTERLY ALONG THE SAME COURSE FOR 846.69 FEET; THENCE 91°-18'-39" RIGHT AND RUN NORTHEASTERLY FOR 152.01 FEET; THENCE 90 -00'-00" LEFT AND RUN NORTHWESTERLY FOR 349 02 FEET; THENCE 90 -00'-00" LEFT AND RUN SOUTHWESTERLY FOR 160.00 FEET; THENCE 88"-41'-21" RIGHT AND RUN NORTHWESTERLY FOR 25.0 FEET TO A POINT ON THE SOUTH RIGHT OF WAY LINE OF ALABAMA HIGHWAY 119; THENCE 91 - 18'-39" RIGHT AND RUN NORTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 253.07 FEET; THENCE 14\*-02'-10" RIGHT AND CONTINUE NORTHEASTERLY FOR 9.51 FEET TO A POINT ON THE SOUTHERLY RIGHT OF WAY LINE OF A COUNTY ROAD; THENCE 30°-57'-50" RIGHT AND RUN EASTERLY ALONG SAID RIGHT OF WAY LINE FOR 62.56 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 45\*-00'-00" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 390.67 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY; THENCE 90°-00'-00" LEFT AND RUN NORTHEASTERLY FOR 575.98 FEET TO A POINT ON THE WESTERLY RIGHT OF WAY LINE OF OAK HOUNTAIN STATE PARK ROAD; THENCE 86 - 19 '-31" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 142.98 FEET; THENCE 22\*-07'-10" RIGHT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 266.08 FEET TO THE BEGINNING OF A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 3,579.72 FEET AND SUBTENDING A CENTRAL ANGLE OF 03\*-16'-07"; THENCE 08°-19'-34" RIGHT TO THE CHORD OF SAID CURVE AND RUN SOUTHERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 204.22 FEET; THENCE FROM SAID CHORD 09 -37 -54" LEFT AND RUN SOUTHEASTERLY ALONG SAID RIGHT OF WAY LINE FOR 96.08 FEET TO THE BEGINNING OF A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 3,599.42 FEET AND SUBTENDING A CENTRAL ANGLE OF 02°-19'-55"; THENCE 13°-55'-51" RIGHT TO THE CHORD OF SAID CURVE AND RUN SOUTHERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 136.42 FEET TO THE POINT OF BEGINNING OF THE PROPERTY HEREIN DESCRIBED; THENCE CONTINUE SOUTHERLY ALONG SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 10.07 FEET TO A POINT AT THE INTERSECTION OF THE WESTERLY RIGHT OF WAY LINE OF SAID OAK HOUNTAIN STATE PARK ROAD AND THE NORTH RIGHT OF WAY LINE OF A PROPOSED STREET; THENCE FROM TANGENT OF SAID CURVE 96 -25'-30" RIGHT AND RUN SOUTHWESTERLY ALONG THE NORTH RIGHT OF WAY LINE OF SAID PROPOSED STREET FOR 300.49 FEET TO THE BEGINNING OF A CURVE TO THE LEFT, SAID CURVE HAVING A RADIUS OF 50.00 FEET AND SUBTENDING A CENTRAL ANGLE OF 17 -54 -41"; THENCE RUN SOUTHWESTERLY ALONG THE ARC OF SAID CURVE AND ALONG SAID RIGHT OF WAY LINE FOR 15.63 FEET TO THE END OF SAID CURVE; THENCE FROM THE TANGENT OF SAID CURVE 97 -08'-18" RIGHT AND RUN NORTHWESTERLY FOR 10.07 FEET; THENCE 84 -03'-24" RIGHT TO BECOKE TANGENT TO A CURVE TO THE RIGHT, SAID CURVE HAVING A RADIUS OF 60.00 FEET AND SUBTENDING A CENTRAL ANGLE OF 16\*-43'-00"; THENCE RUN EASTERLY ALONG THE ARC OF SAID CURVE FOR 17.51 FEET TO THE END OF SAID CURVE; THENCE AT TANGENT TO SAID CURVE RUN EASTERLY, PARALLEL TO AND 10 FEET FROM THE NORTH RIGHT OF WAY LINE OF SAID PROPOSED STREET FOR 299.35 FEET TO THE POINT OF BEGINNING.

Inst # 1995-12190

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SHELBY COUNTY JUDGE OF PROBATE
001 NCD 179.45