

**STANDARD FORM UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION PARTIAL RELEASE, ASSIGNMENT, ETC. - FORM UCC-3**

JULIUS BLUMBERG, INC. NYC, 10013

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
3. Enclose filing fee(s), and fill in original Financing Statement number and date filed.
4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" X 8" or 8" X 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
5. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
6. At the time of filing, filing officer will return third copy as an acknowledgement.

This **STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es) ABC Rail Products Corporation 200 South Michigan Avenue Chicago, IL 60604	2. Secured Party(ies) and address(es) Banque Indosuez, New York Branch, as Collateral Agent 1230 Avenue of the Americas New York, NY 10023	3. Maturity date, (if any): For Filing Officer (Date, Time and Filing Office) <div style="text-align: center;"> Inst # 1995-09171 04/10/1995-09171 11:03 AM CERTIFIED SHELBY COUNTY JUDGE OF PROBATE .00 Inst # 1995-09171 </div>
This statement refers to original Financing Statement bearing File No. <u>1994-11941</u> Filed with <u>Shelby County, AL</u> Date Filed <u>April 11,</u> 19 <u>94</u>		

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| <input type="checkbox"/> Continuation.
<input checked="" type="checkbox"/> Termination.
<input type="checkbox"/> Assignment.
<input type="checkbox"/> Amendment.
<input type="checkbox"/> Release. | The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
Secured party no longer claims a security interest under the financing statement bearing file number shown above.
The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
Financing Statement bearing file number shown above is amended as set forth in Item 10.
Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above. |
|--|---|

No. of additional Sheets presented:

Banque Indosuez, New York Branch
as Collateral Agent

By: _____
Signature(s) of Debtor(s) (necessary only if Item 8 is applicable).



 Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

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