Stephen C. Jacobs 3200 Texas Commerce Tower Houston, Texas 77002

N

RELEASE OF LIEN

STATE OF ALABAMA §

WITNESSETH:

COUNTY OF SHELBY §

THAT in connection with the full and final payment of the Note (hereinafter defined), COMPASS BANK (the "Payee"), a Texas banking association, successor in interest by merger to River Oaks Bank, the present legal and equitable owner and holder of that certain promissory note (as the same may have been renewed, extended or modified, the "Note") dated July 3, 1992, in the original principal sum of ONE MILLION EIGHT HUNDRED TWENTY-ONE THOUSAND EIGHT HUNDRED FORTY-THREE AND 75/100 DOLLARS (\$1,821,843.75) executed NATHANIEL CHASE MORGAN, JR., a/k/a NIEL C. MORGAN (the "Maker"), payable to the order of RIVER OAKS BANK ("River Oaks"), secured by the Future Advance Mortgage, Assignment of Rents and Leases and Security Agreement (as the same may have been amended or supplemented, including, but not limited to, pursuant to that certain Supplemental Mortgage recorded under Instrument No. 1992-19441 in the Office of the Judge of Probate of Shelby County, Alabama, the "Mortgage") of even date with the Note from the Maker to River Oaks, recorded under Instrument No. 1992-17965 in the Office of the Judge of Probate of Shelby County, Alabama, covering and affecting the property therein described; does hereby declare the Note FULLY PAID AND SATISFIED and does hereby RELEASE and DISCHARGE (and hereby reconveys to Maker) all of the property

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03:03 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
14.50

Walter, Italia

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remaining subject to the Mortgage from the effect of said Mortgage and from all other liens, if any, held by the undersigned.

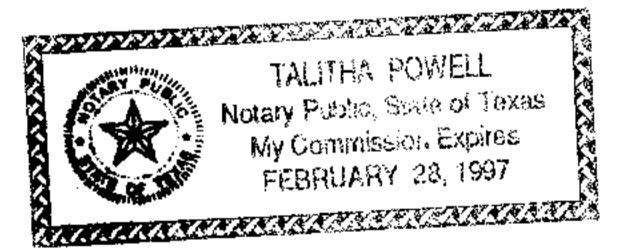
IN TESTIMONY WHEREOF, this instrument is executed on this day of October, 1994.

COMPASS BANK - HOUSTON

Name: Frank D. Heuszel
Title: Vice President

THE STATE OF TEXAS

COUNTY OF HARRIS §



Notary Public, State of Texas
Printed Name: Talitha Fowell
My Commission Expires: 3-28-97

K

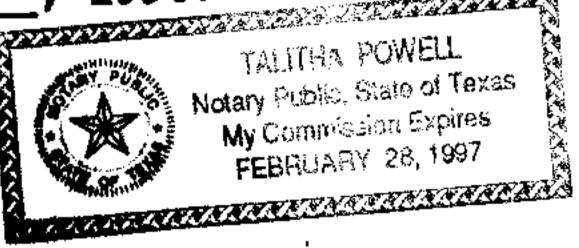
STATE OF TEXAS)

HARRIS COUNTY

Houston DP

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Frank D House, whose name as vice President of Compass Bank; a Texas banking association, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he executed the same voluntarily for and as the act of said Texas banking association.

Given under my hand and official seal this the 7th day of



Notary Public

AFFIX SEAL My commission expires: 2-28-97

Inst # 1994-31081

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