

STATE OF ALABAMA

COUNTY OF JEFFERSON

CLP 347884 30 07

ASSIGNMENT OF NOTE AND MORTGAGE

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over and assigns unto Small Business Administration, an Agency of the United States pursuant to Title 15, United States Code, Section 631 et seq., all of its right, title and interest in and to the following:

Promissory Note, SBA Form 147, dated December 12, 1989, in the original principal amount of \$700,000 with the interest rate of 9.00% per annum executed by George E. Oliver as President of H & H Fabricators, Inc. ("Borrower") in favor of Central Bank of the South.

Real Property Mortgage dated December 12, 1989, executed by George E. Oliver as President of H & H Fabricators, Inc. in favor of Central Bank of the South and filed for record on December 27, 1989, in Real Property Volume 3738 at page 482 et seq., in the Office of the Judge of Probate of Jefferson County, Alabama and filed for record on December 15, 1989, in Book 270 at Page 478., et seq. in the Office of the Judge of Probate of Shelby County, Alabama.

The undersigned warrants that the principal amount remaining unpaid on account of said Note is \$592,189.61, plus accrued interest.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this the day of , 1994.

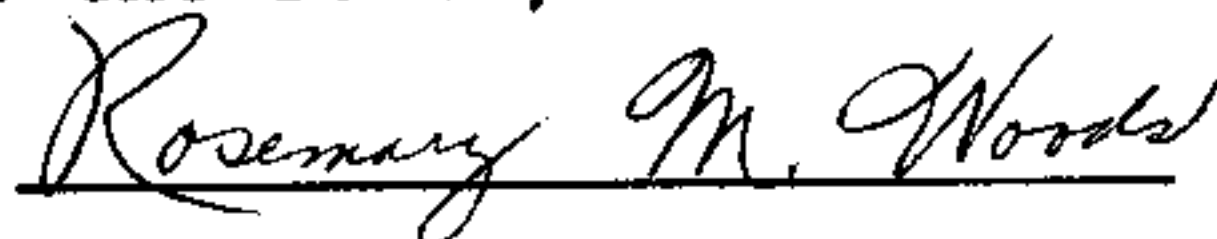
(BANK'S SEAL)

COMPASS BANK
(Formally known as Central Bank
of the South)

Attest

by





Inst # 1994-21904

07/12/1994-21904
03:48 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 MCD 11.00

STATE OF ALABAMA

COUNTY OF JEFFERSON

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Rosemary Woods, whose name as Administrative Manager, of Compass Bank, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being fully informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily for and as the act of said Bank, acting in his capacity as aforesaid.

Given under my hand and official seal this 6th day of July, 1994.

Kelly D. Thrasher

Notary Public

My Commission Expires:

3/11/98

THIS INSTRUMENT PREPARED BY:
John Ben Bancroft
Attorney Advisor
Small Business Administration
2121 8th Avenue North, Suite 200
Birmingham, AL 35203-2398

Inst # 1994-21904

07/12/1994-21904
03:48 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 MCO 11.00