

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

REGISTERED FROM
Registre, Inc.
514 PIERCE ST.
ANOKA, MN 55303
(612) 421-1713

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

his FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

**KinderCare Learning
Centers, Inc.
2400 Presidents Drive
Montgomery, AL 36116**

2. Secured Party(ies) and address(es)

**Toronto Dominion (Texas),
Inc., as agent
909 Fannin, Suite 1700
Houston, TX 77010**

For Filing Officer (Date, Time, Number,
and Filing Office)

This financing statement covers the following types (or items) of property:

**All fixtures (including, without limitation, all
trade, domestic and ornamental fixtures) located on
the real property described on Exhibit A attached
hereto and incorporated herein.**

**Filed with mortgage - no additional mortgage tax
Center No. 1261**

5. Assignee(s) of Secured Party and
Address(es)

**Debtor is record owner of real property described on Exhibit A.
Debtor's taxpayer i.d. number: [REDACTED]**

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)☐ already subject to a security interest in another jurisdiction when it was brought into this state.☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Filed with:

Shelby County

Check ☒ if covered: ☒ Proceeds of Collateral are also covered. ☒ Products of Collateral are also covered. No. of additional Sheets presented: 1**KinderCare Learning Centers, Inc.****NOT REQUIRED**

By:

David L. Holt, Vice President

Title:

By:

Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-1.

CENTER NO. 1261
1700 Corporate Dr.
Birmingham AL 35242-2926

EXHIBIT A

LEGAL DESCRIPTION

Lot 10, according to the Map and Survey of Meadow Brook Corporate Park South, Phase II as recorded in Map Book 12, Page 10, in the Probate Office of Shelby County, Alabama.

Inst # 1994-18285

06/07/1994-18285
12:16 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 KCD 16.00