STATE OF ALABAMA — UNIFORM COMMERCIAL CODE STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

Important: Read Instructions on Back Before Filling out Form.

JULIUS BLUMBERG, INC.N.Y.C. 10013

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Schedule 1

State Street Bank and Trust Company, as Trustee for the 1994 Riverchase Trust, Net Lease Certificates Series 1994

c/o State Street Bank and Trust Company of Connecticut, N.A. 750 Main Street, Suite 1114 Hartford, Connecticut 06103

Federal	Tax	ID	Number:	

EXHIBIT A

This financing statement covers the following types (or items) of property:

Debtor's partnership interest in Sun Riverchase, Limited Partnership (the "Partnership"), a California limited partnership, including, the following:

- 1. All right, title and interest of Debtor as a partner in the Partnership, whether now owned or hereafter acquired, and all of Debtor's rights, title, interests and remedies and all other benefits of any kind whatsoever now existing or hereafter arising in respect of Debtor's partnership interest in the Partnership (including, without limitation, Debtor's percentage interest in the Partnership and the right to vote, if any, on Partnership matters) and any and all instruments, whether heretofore or hereafter acquired, evidencing such rights and interests (all of the foregoing being collectively referred to as the "Pledged Interest").
- 2. All of Debtor's right, title and interest in and to (i) all distributions of any kind whatsoever that are or shall become due and payable or distributable to Debtor from time to time (whether in the nature of profits or capital or otherwise) in respect of or in exchange for all or any portion of the Pledged Interest, (ii) all payments of every kind whatsoever that shall become and be due and payable or distributable to Debtor on account of the purchase, redemption, repurchase or other retirement of all or any portion of the Pledged Interest, and (iii) all other distributions of every kind whatsoever (whether in the nature of profits or capital or otherwise) which shall become and be due and payable or distributable to Debtor on or in respect of the Pledged Interest.
- All products or proceeds and all replacements and substitutions of or from any of the foregoing.

PROVIDED, HOWEVER, that pursuant to that certain Limited Partnership Interest Pledge Agreement (the "Pledge Agreement"), dated June 1, 1994, between Debtor, as pledgor, and Secured Party, as lender, excluded from the security interest evidenced by this financing statement are any distributions or payments (or products, proceeds, replacements or substitutions thereof) actually received by Debtor from the Partnership on or in respect of the Pledged Interest at any time other than during a Default Period (as such term is defined in the Pledge Agreement).

06/03/1994-17871
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SHELBY COUNTY JUDGE OF PROBATE
12:00