

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

REORDER FROM
Register, Inc.
 514 PIERCE ST.
 ANOKA, MN 55303
 (612) 421-1713

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, mortgages, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned copy of these forms without extra fee.
- At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any)

Debtor(s) (Last Name First) and address(es)
KinderCare Learning Centers, Inc.
2400 Presidents Drive
Montgomery, AL 36116

2. Secured Party(ies) and address(es)
Toronto Dominion (Texas), Inc., as collateral agent
909 Fannin, Suite 1700
Houston, TX 77010

For Filing Officer (Date, Time, Number, and Filing Office)

This financing statement covers the following types (or items) of property:

All fixtures (including, without limitation, all trade, domestic and ornamental fixtures) located on the real property described on Exhibit A attached hereto and incorporated herein.

Tax exempt transaction - Filed pursuant to a confirmed plan of Bankruptcy under 11 U.S.C. 1129. Record owner of the real property described on Exhibit A is: RMC ASSOCIATES, INC. Debtor is lessee.

Debtor's taxpayer i.d. number: XXXXXXXXXX

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)

Filed with:

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Shelby County

Check ☒ if covered: ☒ Proceeds of Collateral are also covered. ☒ Products of Collateral are also covered. No. of additional Sheets presented: 1

KinderCare Learning Centers, Inc.

NOT REQUIRED

By: [Signature]
 Signature(s) of Debtor(s)

By: _____
 Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-1.

Inst # 1993-10560

Inst

1993-10560

04/16/1993 PM CERTIFIED

03:14 PM JUDGE OF COURSE

14.00

002 NCB

JUDGE OF PROBATE

ALINDCO

EXHIBIT A

LEGAL DESCRIPTION

0515

All of tenant's right, title and interest under or arising by virtue of that certain Agreement of Lease dated 11.1/79 by and between Rime Associates, Inc. , as landlord, and Kinder-Care Learning Centers, Inc., as tenant, as amended, in and to the following property:

Lot 4, according to Survey of Chandalar South - Office Park, as recorded in Map Book 6, Page 135, in the Office of the Judge of Probate of Shelby County, Alabama.
Situated in Shelby County, Alabama.

Inst. # 1993-10560

04/16/1993-10560
03:14 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 MCD 14.00

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