

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT
FORM UCC-1 ALA.

Important: Read Instructions on Back Before Filling out Form.

FIXTURE FILING

FOR FROM
R. J. Sté, Inc.
514 PINE ST.
214
ANOKA, MN 55303
(612) 421-1713

☐ The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).

No. of Additional Sheets Presented: 2

This FINANCING STATEMENT is presented to a Filing Office for filing pursuant to the Uniform Commercial Code.

1. Return copy or recorded original to:

General Electric Capital Corporation
55 Federal Road
Danbury, CT 06810

THIS SPACE FOR USE OF FILING OFFICER
Date, Time, Number & Filing Office

Pre-paid Acct. #

2. Name and Address of Debtor

(Last Name First if a Person)

TPI Restaurants, Inc.
613 Cahaba Valley Parkway
Pelham, AL 35124

Social Security/Tax ID #

2A. Name and Address of Debtor

(IF ANY)

(Last Name First if a Person)

Social Security/Tax ID #

☐ Additional debtors on attached UCC-E

3. SECURED PARTY (Last Name First if a Person)

General Electric Capital Corporation
55 Federal Road
Danbury, CT 06810

Social Security/Tax ID #

☐ Additional secured parties on attached UCC-E

FILED WITH:

~~XXXXXXXXXXXX~~ Shelby, County

4. ASSIGNEE OF SECURED PARTY

(IF ANY)

(Last Name First if a Person)

5. The Financing Statement Covers the Following Types (or items) of Property:

"All restaurant furniture, fixtures and equipment as further described on Schedule A attached hereto and made a part hereof, securing Debtors obligations under that certain Master Lease Agreement dated 4/9/92, and related Schedule No.1."

This is to record a Sale Leaseback transaction.

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

Check X if covered: ☐ Products of Collateral are also covered.

1017093-2

13057

MZ

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so)

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
☐ already subject to a security interest in another jurisdiction when debtor's location changed to this state.
☐ which is proceeds of the original collateral described above in which a security interest is perfected.
☐ acquired after a change of name, identity or corporate structure of debtor
☐ as to which the filing has lapsed

7. Complete only when filing with the Judge of Probate:

The initial indebtedness secured by this financing statement is \$ ~~495.00~~ 330000.00
Mortgage tax due (15% per \$100.00 or fraction thereof) \$ ~~495.00 + 15.00~~ 50.00

☒ This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)

Signature(s) of Secured Party(ies)
(Required only if filed without debtor's Signature — see Box 6)

Signature(s) of Debtor(s)

Signature(s) of Debtor(s)

TPI Restaurants, Inc.
Type Name of Individual or Business

Signature(s) of Secured Party(ies) or Assignee

Signature(s) of Secured Party(ies) or Assignee

General Electric Capital Corporation
Type Name of Individual or Business

(1) FILING OFFICER COPY — ALPHABETICAL
(2) FILING OFFICER COPY — NUMERICAL

(3) FILING OFFICER COPY — ACKNOWLEDGEMENT
(4) FILE COPY — SECOND PARTY(S)

(5) FILE COPY DEBTOR(S)

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-1
Approved by The Secretary of State of Alabama



GE Capital

SCHEDULE A

LESSOR/SECURED PARTY: GENERAL ELECTRIC CAPITAL CORPORATION

LESSEE/DEBTOR: TPI Restaurants, Inc.

All restaurant furniture, fixtures, equipment and all other personal property, and in and against any and all additions, attachments, accessories and accessions thereto, any and all substitutions, replacements, or exchanges therefor, and any and all insurance and/or other proceeds thereof.

This financing statement is filed solely for notice and precautionary purposes and the filing hereof shall not be deemed evidence of any intention of the parties to create a security interest under the Uniform Commercial Code or to enter into other than a true lease transaction.

This financing statement is to be recorded as a FIXTURE FILING in the real estate records for the location and record owner described on Schedule B attached hereto and made a part hereof.

The property is currently located at: 613 Cahaba Valley Parkway
Pelham ~~Channahon~~ Shelby
AL 35124

Filed with: Recorder of ~~Shelby~~ ~~Channahon~~ County, AL.

Tax Lease; County/Fixture Filing.

0034h/6lp/910503/9521602//

05/13/1992-8082
09:38 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
003 HCD 510.00



GE Capital

SCHEDULE B

LESSOR/SECURED PARTY: GENERAL ELECTRIC CAPITAL CORPORATION

LESSEE/DEBTOR: TPI Restaurants, Inc.

The record owner of the real estate is: Bourne & Seneff, Inc.

The legal description of the real estate is: Lot #C-1
Block # - None
Section # - None

County Fixture Filing Attachment

0034h/6lpi/910503/9521602//

05/13/1992-8082
09:29 AM CERTIFIED
SNEED COUNTY JUDGE OF PROBATE
003 MCD 510.00