

**STANDARD FORM
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1**

JULIUS BLUMBERG, INC. NYC, 10013

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This **FINANCING STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es) Finlay Fine Jewelry Corporation 521 Fifth Avenue New York, New York 10175	2. Secured Party(ies) and address(es) Michael Werdiger, Inc. 35 West 45th Street New York, New York 10036	3. Maturity date (if any): For Filing Officer (Date, Time, Number, and Filing Office):
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4. This financing statement covers the following types (or items) of property:

SEE ANNEX 1 ATTACHED HERETO AND MADE A PART HEREOF

5. Assignee(s) of Secured Party and Address(es)

04/23/1992-5563
 08:40 AM CERTIFIED
 SHELBY COUNTY JUDGE OF PROBATE
 15.00
 ONE MCD

tax is not required

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Filed with: **9299**
SHELBY COUNTY, AL *LF*

Check ☒ if covered: ☐ Proceeds of Collateral are also covered. ☐ Products of Collateral are also covered. No. of additional Sheets presented: **2**

Finlay Fine Jewelry Corporation

Michael Werdiger, Inc.

By: *[Signature]* **V.P.**
 Signature(s) of Debtor(s) Title

By: *[Signature]* **VP**
 Signature(s) of Secured Party(ies) Title

(1) Filing Officer Copy-Alphabetical

STANDARD FORM - FORM UCC-1.

(For Use In Most States)

ANNEX 1

DESCRIPTION OF CONSIGNED GOODS

All diamond jewelry items set in 14 karat gold bearing the trademark "MWI", now in possession or hereafter consigned to Debtor (Consignee), whether held at the above address or at any other location under dominion or control of Debtor (Consignee) or any subsidiary, affiliate, agent, representative or other "doing business as" name or division thereof, pursuant to that certain Consignment Agreement, dated January 29th, 1992, between Finlay Fine Jewelry Corporation and Michael Werdiger, Inc., as the same may be amended, to the extent that such consigned jewelry items come from Secured Party (Consignee).

ALABAMA

**Rich's
Brookwood Village
Birmingham, AL 35209**

**Rich's
Century Plaza
7520 Crestwood Boulevard
Birmingham, AL 35210**

**04/23/1992-5563
08:40 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 MCD 15.00**