

ASSIGNMENT OF MORTGAGE

THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, in consideration of the sum of Ten Dollars and other good and valuable consideration, does hereby sell, assign, transfer and set over unto AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, its successors and assigns, that certain First Term and Open End Mortgage, made by ABC RAIL CORPORATION to THE FIRST NATIONAL BANK OF CHICAGO, dated July 8, 1987, recorded on July 10, 1987 in the office of the Recorder of Deeds of Shelby County in the State of Alabama, in Book 140 at Page 06, with such other amendments, modifications, renewals, or replacements thereof (together, the "Mortgage"), securing the payment of the notes or obligations therein described, and all its rights, title and interest in and to the premises described in the Mortgage and Exhibit A attached hereto, together with the said notes or obligations therein described and the money due or to become due including all interests thereon.

IN WITNESS WHEREOF, the undersigned has caused this assignment to be duly executed by its Dr. Vice President and attested by its Vice President, and its seal to be hereunto affixed this 12th day of February, 1992.

THE FIRST NATIONAL BANK OF CHICAGO

BY: [Signature]
Its: Senior Vice President

ATTEST:

[Signature]

WITNESS:

[Signature]

(Seal)

04/03/1992 3104 10:04:00 AM
SHELBY COUNTY PROBATE
004 NCD 14.00

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Mike A.

COUNTY OF COOK) SS.
)

GIVEN under my hand and Notarial Seal this 12th day of February, 1992.

Patricia C. Haran
My commission expires: 1-6-94

"OFFICIAL SEAL"
Patricia R. Haran
Notary Public, State of Illinois
My Commission Expires 1/6/94

Stacey J. Sandler
Assistant Bank Counsel
American National Bank and Trust
Company of Chicago
33 North LaSalle Street
Chicago, Illinois 60690

EXHIBIT A

PARCEL ONE:

Commence at a point of intersection of the East side of a public road and North side of the Southern Railroad Main Line right of way, 100 feet wide, being the Southwesterly corner of the Apex Corporation Wheel Plant property; thence along the North side of the Railroad right of way, North 65 deg. 26 min. East a distance of 1005.62 feet to the point of beginning of the parcel being described; thence continuing along the North side of the Railroad right of way North 65 deg. 26 min. East a distance of 1200.00 feet to a point; thence North 24 deg. 34 min. West a distance of 255.00 feet to a point, being the Northeast corner of the formerly recorded Woodbine Avenue, 80.00 feet wide, which is now closed; thence by the North side of former Woodbine Avenue South 65 deg. 26 min. West a distance of 700.00 feet to a point; thence North 24 deg. 34 min. West 125.00 feet to a point; thence South 65 deg. 26 min. West a distance of 500.00 feet to a point; thence South 24 deg. 34 min. East a distance of 380.00 feet to point of beginning. EXCEPT that part that may lie within 18th Street.

PARCEL TWO:

Beginning at the Southwest corner of Block "F" according to the survey and Map of Resurvey of Russel R. Hetz Property as recorded in Map Book 3, page 119, in the Probate Office of Shelby County, Alabama, and run Northerly along the East line of 18th Street and along the West line of Blocks "F", "T", "P" and "D" to the intersection with the South line of Rose Lake Drive on the Western boundary of Lot 1 in Block "D" of said subdivision; thence along the South line of Rose Lake Drive in a Northeast, East, Southeast and Southerly direction around Block "D" of said subdivision to a point 40 feet South of the Northeast corner of Lot 10 in said Block "D"; thence Southeasterly across Rose Lake Drive to the Northwest corner of Lot 13, Block "O" in said subdivision; thence East along the South line of 11th Avenue to the Northeast corner of Block 18 of said subdivision; thence South along the East line of said Block 18, extended, to the Northeast corner of Block 11 of said subdivision; thence Northeasterly along the South line of Woodbine Avenue to the Northeast corner of Lot 3 in Block 10 of said subdivision; thence Southeast along the Northeast line of said Lot 3 to the Southeast corner of said Lot and the North line of Southern Railway right of way, according to said map; thence Southwest along the North or Northwest line of said right of way to the point of beginning; including in the above description all of Blocks "D", "E", "F", "O", "P", "T", "U", 11, 18, and Lots 1, 2, & 3 in Block 10 according to the map of said Survey, together with certain streets and alleys included within the above metes and bounds description.

All of Blocks "R" and "S" and all that part of Patricia Place that lies West of 18th Avenue according to Resurvey of Russel R. Hetz Property as recorded in Map Book 3, page 119, in the Probate Office of Shelby County, Alabama.

Beginning at the Southeast corner of Fractional Section 20, Township 22 South, Range 2 West, Shelby County, Alabama and from said point run North along the Section line a distance of 985 feet to a point; thence run North 69 deg. 09 min. East 102.88 feet to a point; thence run North and parallel to the West right of way of 18th Street a distance of 429 feet to the point of beginning of the lot herein described; from said point continue North and parallel to said 18th Street a distance of 745 feet to a point; run thence West and at right angles to said 18th Street a distance of 448 feet to a point; thence run South and parallel to said 18th Street a distance of 745 feet to a point; thence run East and at right angles to 18th Street a distance of 448 feet to point of beginning; lying and being in the SE 1/4 of Section 20, Township 22 South, Range 2 West and in SW 1/4 of Section 21, Township 22 South, Range 2 West, Shelby County, Alabama.

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Beginning at the Southeast corner of Section 20, Township 22 South, Range 2 West Fractional Section and run thence North on and along the Section line 985 feet to the point of beginning of the lot herein described; from said point North 69 deg. 09 min. East 107.88 feet to a point; thence run North and parallel to the West right of way of 18th Street a distance of 429 feet to a point; thence West and at right angles to said 18th Street for 448 feet to a point; thence run North and parallel to said 18th Street for 191 feet to a point; run thence West and at right angles to said 18th Street for 437 feet to a point; run thence South and parallel to said 18th Street for 304 feet to a point; run thence West and at right angles to said 18th Street for 350 feet, more or less, to a point on the East right of way of a public road; run thence South 9 deg. East on and along said East right of way of public road for 415 feet to a point; continue to run South 20 deg. 51 min. East for a distance of 300 feet; thence run North 69 deg. 09 min. East 958.02 feet back to the point of beginning; lying and being in the SE 1/4 of Section 20, Township 22 South, Range 2 West and in the SW 1/4 of Section 21, Township 22 South, Range 2 West.

A Part of the NE 1/4 of SE 1/4 of Section 20 and a part of the NW 1/4 of SW 1/4 of Section 21, Township 22 South, Range 2 West, described as follows: Commence at the Southeast corner of Section 20, Township 22 South, Range 2 West and run North along the East line of Section 20 a distance of 755.27 feet to the Northwest right of way line of the Southern Railway and the point of beginning; thence turn an angle of 110 deg. 51 min. to the left and run along said right of way line a distance of 503.68 feet; thence turn an angle of 90 deg. to the right and run a distance of 210.00 feet; thence turn an angle of 89 deg. 40 min. to the right and run Northeast and parallel with said Railroad right of way a distance of 711.90 feet to a point; thence turn an angle of 113 deg. 13 min. to the right and run a distance of 229.73 feet to the Northwest right of way line of the Southern Railway; thence turn an angle of 67 deg. 07 min. to the right and run along said right of way line a distance of 118.88 feet to the point of beginning, EXCEPTING any part of the above that may lie within Lots 15, 16 and 17, Block S according to the

Resurvey of Russel R. Hetz Property as recorded in Map Book 3, page 119, in the Probate Office of Shelby County, Alabama.

THERE IS EXCEPTED FROM PARCEL TWO above that part of said property sold to The Industrial Development Board of the Town of Calera, as described in Deed Book 343, page 492, in said Probate Office, which EXCEPTED PARCEL is the same as PARCEL ONE above described.

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