

1. Debtor(s) (Last Name First) and address(es)
 Shelby Senior Housing, Inc.
 2000-B SouthBridge Parkway
 Suite 200
 Birmingham, AL 35283

2. Secured Party (ies) and address(es)
 Secretary of Housing & Urban
 Development
 Beacon Ridge Tower, Suite 300
 600 Beacon Parkway West
 Birmingham, AL 35209

3. Filing Officer (Date, Time, No., and
 Filing Office)

4. ☐ Debtor is a utility.

5. This financing statement covers the following types (or items) of property:

See Attached Exhibits A & B.

Debtor is record owner of real estate.

Exempt

Complete only when filing with the Judge of Probate:

6. The initial indebtedness secured by this financing statement is \$

Mortgage tax due (15¢ per \$100.00 or fraction thereof)

\$15.00

7. ☐ This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)

8. Check X if covered: ☐ Products of Collateral are also covered.

No. of additional sheets presented

9. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so)

☐ already subject to a security interest in another jurisdiction when it was brought into this state.

☐ already subject to a security interest in another jurisdiction when debtor's location changed to this state.

☐ which is proceeds of the original collateral described above in which a security interest is perfected

☐ acquired after a change of name, identity or corporate structure of debtor

☐ as to which the filing has lapsed

Filed with: Judge of Probate - Shelby County
 Shelby Senior Housing, Inc.

Robert H. Walker

Signature(s) of Debtor(s)

(1) FILING OFFICER COPY—ALPHABETICAL

Secretary of Housing & Urban Development

[Signature]

Signature(s) of Secured Party (ies)
 (Required only if filed without debtor's Signature—see Box 9)

JUDGE OF PROBATE

91 MAY 31 PM 12:38

STATE OF ALA. SHELBY CO.
 I CERTIFY THIS
 INSTRUMENT WAS FILED

028350

STATE OF ALABAMA
SHELBY COUNTY

EXHIBIT B

A parcel of land situated in the N.E. 1/4 of Section 26, Township 21 South, Range 1 West, City of Columbiana, Shelby County, Alabama, being more particularly described as follows:

Commence at an iron pin found at the intersection of the South right of way margin of Butler Street and the West right of way margin of Collins Street in the Town of Columbiana, Alabama, said point being the POINT OF BEGINNING; thence proceed westerly along said South right of way margin of Butler Street for 424.87 feet to an iron pin found on the Easterly line of "J. H. Compton Subdivision" as recorded in Map Book 3, Page 16 in the office of the Judge of Probate, Shelby County, Alabama; thence turn an angle left of 110°52'32" and proceed Southeasterly along said Easterly line of "J. H. Compton Subdivision" for 759.48 feet to a point; thence turn an angle right of 36°36'21" and proceed Southeasterly 70.28 feet to a point on the Northerly right of way margin of Depot Street; thence turn an angle left of 73°29'33" and proceed Southeasterly along said Northerly right of way margin of Depot Street for 205.25 feet to an iron pin found on the Westerly right of way margin of Collins Street; thence turn an angle left of 122°15'31" and proceed Northerly along said Westerly margin of Collins Street for 886.77 feet to the POINT OF BEGINNING.

Containing 226,165 ± square feet or 5.19 acres, more or less

Subject to any easements or rights of way that may exist.

STATE OF ALA. SHELBY CO.
JUDGE OF PROBATE
91 MAY 31 PM 2:00
INSTRUMENT WAS FILED

EXHIBIT "A"

All of the goods, equipment, furnishings, furniture, fixtures, chattels, and articles of personal property, including, without limitation, all building materials and supplies, furnaces, boilers, oil burners, refrigeration, air-condition and sprinkler systems, awnings, screens, window shades, motors, dynamos, incinerators, plants, and shrubbery and all other fixtures, whether personal property, inventory or fixtures, whether now owned or hereafter from time to time acquired by the Debtor, together with all substitutions, replacements, additions, attachments, accessories, accretions, their component parts thereto or thereof, all other items of like property and all accounts and contract rights covering or relating to any or all thereof, whether now in existence or hereafter arising, and relating to, situated or located on, or used or usable in connection with, the operation of FHA Project No.

062-EH263 (hereinafter referred to as the
"Project"), located in Columbiana, Alabama
and more particularly described in Exhibit "B" attached hereto
and made a part hereof.