

1. Debtor(s) (Last Name First) and address(es)

Tyson Foods, Inc.
2210 W. Oaklawn Dr.
Springdale, AR 72764

2. Secured Party(ies) and address(es)

Bank of America Nat'l
Trust & Savings Assoc.,
as Agent
315 Montgomery Street
San Francisco, CA 94104

3. For Filing Officer (Date, Time, Number, and Filing Office)

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4. ☐ Debtor is a Utility5. This statement refers to original Financing Statement bearing File No. 023935Filed with Shelby Co. Date Filed 9-28-89 196. ☐ This statement covers timber to be cut, crops, or fixtures, and is to be cross-indexed in the real estate mortgage records.7. ☐ Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.8. ☐ Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above.9. ☐ Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in item 12 have been assigned to the assignee whose name and address appears in Item 12.10. ☒ Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 12.11. ☐ Partial Release. Secured Party releases the collateral described in Item 12 from the financing statement bearing file number shown above.

12.

Collateral description is amended and restated 02F1663/7823 (12)
as set forth on Schedule A attached hereto and made a part
hereof

RETURN ACKNOWLEDGEMENT TO
NATIONWIDE INFORMATION
52 JAMES ST.

ALBANY, N.Y. 12207

Tyson Foods, Inc.

By: Mary Rush
Signature(s) Debtor(s) (necessary only if Item 10 is applicable)

Bank of America Nat'l Trust &
Savings Assoc. as Agent

By: [Signature]
Signature(s) of Secured Party(ies)

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-3
Approved by The Secretary of State of Alabama

(1) FILING OFFICER COPY—ALPHABETICAL

Schedule A

Tyson Foods, Inc., as Debtor and
Bank of America NT & SA, as Agent,
as Secured Party

All of the Debtor's right, title, and interest in and to the following, whether now or hereafter existing, now owned or hereafter acquired:

(a) all "accounts", as defined in the Uniform Commercial Code;

(b) all "contract rights", as defined in the Uniform Commercial Code;

(c) all "general intangibles", as defined in the Uniform Commercial Code, but excluding any rights under or in respect of Voting Trust Certificates issued under that certain Voting Trust Agreement, dated July 14, 1989, by and between Holly Farms Corporation and Steven J. Kalish, Trustee, entered into in respect of shares of Common Stock, par value \$1.00 per share, of National By-Products, Inc.; and

(d) all proceeds of any and all of the foregoing collateral.

AT2137/20402.8/1-118

STATE OF ALA. SHELTON
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