

398
ASSIGNMENT OF NOTE AND SECURITY

RECEIVED
MAY 1 1987
SBA
BIRMINGHAM

STATE OF ALABAMA

COUNTY OF SHELBY

CLP 223009 30 09 BIR

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over and assigns unto Small Business Administration, an Agency of the United States pursuant to Title 15, United States Code, Section 631 et seq., all of its right, title and interest in and to the following:

BOOK 128 PAGE 984
Promissory Note, SBA Form 147 dated May 16, 1985, in the original principal amount of \$250,000 with interest at the rate of 12% per annum payable in monthly installments each in the amount of \$3,000.43, including principal and interest beginning one month from date of Note with the balance of the principal and interest payable on or before fifteen years from date of Note executed by CAHABA SEAFOOD, INC., by and through its President, Thomas Edwin Greenhalgh and attested by Frances Greenhalgh, Secretary; and, Thomas Edwin Greenhalgh in favor of CENTRAL BANK OF THE SOUTH.

MODIFICATION TO NOTE dated August 21, 1985, executed in the same manner as the original Note, in favor of CENTRAL BANK OF THE SOUTH, increasing the amount of said Note from \$250,000 to \$275,000 and increasing the monthly installments from \$3,000.43 monthly to \$3,301.00 monthly.

Real property mortgage dated May 16, 1985, executed by Thomas Greenhalgh and wife, Frances Greenhalgh in favor of CENTRAL BANK OF THE SOUTH and filed for record on May 17, 1985, in Real Property Mortgage Book 027 at Page 463 et seq., in the Office of Judge of Probate of Shelby County, Alabama.

AMENDMENT TO MORTGAGE dated August 21, 1985, executed by Thomas Greenhalgh and Frances Greenhalgh in favor of CENTRAL BANK OF THE SOUTH and filed for record on August 26, 1985 in Mortgage Book 039 at Page 63, et seq., in the Office of the Judge of Probate of Shelby County, Alabama.

MORTGAGE ASSIGNMENT dated June 11, 1985, executed by NATIONAL BANK OF COMMERCE in favor of CENTRAL BANK OF THE SOUTH and filed for record on June 17, 1985 in Mortgage Book 030, at Page 951, in the Office of the Judge of Probate of Shelby County, Alabama.

The undersigned warrants that the principal amount remaining unpaid on account of said Note is \$ 263,787.38, plus accrued interest.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 16th day of April, 1987.

(BANK'S SEAL)

ATTEST Rosemary E. Walters

CENTRAL BANK OF THE SOUTH

By Sara L. Walters

THIS INSTRUMENT PREPARED BY:
E. H. Bixler, IV
Attorney Advisor
Small Business Administration
2121 8th Avenue North, Suite 200
Birmingham, Alabama 35203-2398

STATE OF ALABAMA

COUNTY OF Jefferson

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Sara L. Walters, whose name as Manager, of CENTRAL BANK OF THE SOUTH, a banking corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily for and as the act of said Corporation, acting in his 300 capacity as aforesaid.

Given under my hand and official seal this 16th day of April, 1987.

Rosemary E. Walters
Notary Public

My Commission Expires:

My Commission Expires April 21, 1989

STATE OF ALA. SHELBY CO.
I CERTIFY THIS
INSTRUMENT WAS FILED

1987 MAY -5 PM 6:30

Thomas A. Snowden, Jr.
JUDGE OF PROBATE

1. Notary Fee 5.00
2. Filing Fee 1.00
Total 6.00