AMENDMENT

THIS AGREEMENT, made as of the 16th day of February, 1987, by and between CITATION CAROLINA CORP., an Alabama corporation (hereinafter called the "Borrower") and SOUTH-TRUST BANK OF ALABAMA, NATIONAL ASSOCIATION, a national banking association (hereinafter called the "Lender").

RECITALS:

On or about January 29, 1987, Lender issued a letter of credit in favor of Allied Products Corporation in the amount of Two Million Forty Thousand Eight Hundred Fifty and 06/100 Dollars (\$2,040,850.06) and Borrower entered into a Letter of Credit Application and Reimbursement Agreement in connection therewith (the "Reimbursement Agreement"). also borrowed from Lender the principal sum of Three Million Three Hundred Thousand and No/100 Dollars (\$3,300,000.00) (the "First Term Loan") which was evidenced by a certain promissory note dated January 29, 1987, in such principal amount (the "Pirst Term Note"). Borrower also borrowed from Lender the principal sum of Three Million Five Hundred Thousand and No/100 Dollars (\$3,500,000.00) (the "Revolving Loan") which was evidenced by a certain promissory note dated January 29, 1987, in such principal amount "Revolving Note"). Borrower executed and delivered a Security Agreement dated January 29, 1987 (the "Security Agreement") as security for the Reimbursement Agreement, the

08285

Bur Forman

BOX 128 PME 206

First Term Note, and the Revolving Note. The Reimbursement Agreement and the First Term Note were also secured by a Mortgage and Security Agreement dated January 29, 1987, by Borrower in favor of Lender recorded in Mortgage Record 552, Page 363 of the Probate Office of Escambia County, Alabama Borrower has requested that Lender "Mortgage"). (the the Reimbursement Agreement and the letter of credit issued thereunder, there having been no advances made under such letter of credit and no indebtedness incurred pursuant to the Reimbursement Agreement, and that Lender advance to Borrower the principal sum of One Million Nine Hundred Thousand and No/100 Dollars (\$1,900,000.00) (the "Second Term Loan") to be evidenced by a certain promissory note dated as of Pebruary 16, 1987 from Borrower to Lender in such principal sum (together with all amendments, modifications, renewals and extensions hereafter made, the "Second Term Note"). Lender has agreed to do so on the terms and conditions hereinafter set forth.

NOW, THEREPORE, in consideration of the recitals and to induce the Lender to make the Second Term Loan to Borrower, the parties hereto agree as follows:

- The Mortgage is hereby amended as follows:
- (a) by deleting the references to the Reimbursement Agreement wherever the same appear;

- (b) by providing that the Mortgage shall secure the First Term Loan and, in addition thereto, the Second Term Loan, including interest thereon; and
- (c) by providing that the term "Notes" as used in the Mortgage be expanded to include, in addition to the "Note" presently described therein, the Second Term Note. The effect of this paragraph shall be to reduce the principal indebtedness secured by the Mortgage from Five Million Three Hundred Forty Thousand Eight Hundred Fifty and 06/100 Dollars (\$5,340,850.06) to Five Million Two Hundred Thousand and No/100 Dollars (\$5,200,000.00).
- 2. The Revolving Note and the First Term Note are each amended as follows:
- (a) by deleting all references to the Reimbursement Agreement wherever the same appear; and
- (b) to provide that an "Event of Default" pursuant to the Second Term Note shall constitute an "Event of Default" pursuant to the Revolving Note and the Pirst Term Note.
 - 3. The Security Agreement is amended as follows:
- (a) by deleting all references to the Reimbursement Agreement wherever the same appear;
- (b) by providing that the Security Agreement shall secure the Revolving Loan and the First Term Loan,

and, in addition thereto, the Second Term Loan, including interest thereon; and

- (c) by providing that the term "Notes" as defined in the Security Agreement shall be expanded to include, in addition to the "Notes" presently described therein, the Second Term Note.
- 4. Except as herein amended, the Mortgage, the Security Agreement, the Revolving Note, and the First Term Note shall remain in full force and effect, and each of them, as herein amended, are hereby ratified and affirmed in all respects. Borrower confirms that it has no defenses or offsets with respect to its obligations pursuant to any of such instruments.
- 5. Borrower agrees that it will pay any and all recording fees and taxes, if any, that may be due upon the recording of this Agreement.
- 6. This Agreement may be executed in any number of counterparts each of which shall be an original and which together shall constitute one instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their duly authorized officers as of the day and year first above written, although actually executed on Pebruary 13, 1987.

	By: R. Come Warne
•	SOUTHTRUST BANK OF ALABAMA, NATIONAL ASSOCIATION By:
	ASSISTANT VICE-PRESIDENT
STATE OF ALABAMA) COUNTY OF ALABAMA)	
Citation Carolina Corp. to the foregoing instruments of the instruments of the instruments.	State, hereby certify that ose name as of end who is known to me, acknownis day, that being informed of the of the of informed of the of of of of
- 1987.	and and seal this the 13th day of
My Commission Expires:	Notary Public

CITATION CAROLINA CORP.

COUNTY OF ALABAMA

I, the undersigned, a Notary Public in and for said said State, hereby County, certify that Moran, whose name as Hesistant U.D. SouthTrust Bank of Alabama, National Association, a national banking association, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, he, as such officer and with full authority, executed the same voluntarily for and as the act of said banking association.

Given under my hand and seal this the 13th Lebeuren , 1987.

My Commission Expires:

128 PAGE 211

800K

Notary Public

UPILIA

This instrument was prepared by: -Dwight L. Mixson, Jr. Burr & Forman 3000 SouthTrust Tower Birmingham, Alabama 35203 (205) 251-3000

KERECY CLUTBY THAT THE WITHIN HISTRU-VINS FILED BY DIV CLERGE TWO ID. AND RECORDED IN WING record <u>554 at page</u> Judge of Process

2850.00 ntg

ESCAMBIA COUNTY, STATE OF ALABAN Judge of Probate, in and for said County and State heraby certify ency of _amsends now on file in my office. Witness my hand and seal this Judge of Probate

STATE OF ALA. SHELBY CO. I CERTIFY THIS INSTRUMENT WAS FILED

recording **fees** \$ 15.00 Recording Fee

Index Fee

TAX Pain, Escambia Co. JUDGE OF PROBATE

TOTAL

s /6.00