BK 14

(Rev. 10/79)

## United States Bankruptcy Court

	For the NORTHE	ERN Dist	rict of <u>ALABAMA</u>	<del></del>
Ι,	Waverlyn E. I	Foust	Cle	rk of Bankruptcy Cour
n and for said	District, do hereby cer	tify that the attached	copy of Order Appro	ving Debtor's
			ated August 22, 19	
ASSUMPTION	and Assignmen			
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in the case of _	<u> Homecrafte</u>	rs Warehouse,	Inc	<u> </u>
debtor, No correct copy of	such original as it app whereof I have herev	pears of record and o		Chat it is a complete a.
In testimony	whereof I have hereu			
in said District	, this5th	day of	<u>September</u>	, 19 <u>.86</u>
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	•			
	•		WAVERLYN E. FOUST  Clerk of Bankruptcy Court	
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			Deputy	Clerk

[Seal of the U.S. Bankruptcy Court]

Date of issuance: September 5, 1986

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

IN RE:

HOMECRAFTERS WAREHOUSE, INC.,

CASE NO. 85-7985

DEBTOR.

CHAPTER II

## ORDER APPROVING DEBTOR'S ASSUMPTION AND ASSIGNMENT OF LEASES

The Motions of Homecrafters Warehouse, Inc., Debtor and Debtor-in-Possession herein, for approval of its assumption of various leases came on for hearing after proper notice to parties in interest. After hearing and considering the evidence and argument presented, the Court finds that it is in the best interest of Debtor and its estate for Debtor to be authorized to assume said leases. It is accordingly,

ORDERED, ADJUDGED, AND DECREED that Debtor be, and it hereby is, authorized, simultaneously with the closing of the asset sale under the Agreement of Sale and Tax Plan Of Reorganization entered into by and between Debtor and Wickes-Homecrafters, Inc., a wholly-owned subsidiary of the Wickes Companies, Inc., to assume and assign to Wickes-Homecrafters, Inc. the leases described on Exhibit "A" attached hereto. And, it is further

ORDERED, ADJUDGED, AND DECREED that upon the assumption and assignment of the leases described in Exhibit "A" attached hereto to Wickes-Homecrafters, Inc., the rights of the Lessors shall not be expanded, increased, broadened or enlarged as against Wickes-Homecrafters, Inc., as compared to such rights or remedies which such parties would have had against Debtor had Debtor not assigned said leases to Wickes-Homecrafters, Inc., and no leassor or third party shall have any greater rights against A TRUE COPY

WAVERLYN E. FOUST, CLERK
U. S. BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
BY:
DEPUTY CLERK

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Wickes-Homecrafters, Inc. with respect to the liabilities assumed by Wickes-Homecrafters than such party would have had against Debtor were this Bankruptcy Case not pending.

DONE and ORDERED this 22 day of August, 1986.

STEPHEN B. COLEMAN U. S. BANKRUPTCY JUDGE

Harvey L. Wachsman, Attorney
John Whittington, Attorney
A. J. Block, Jr., Attorney
Gene Garrett, Chairman of Creditors Committee
George F. Maynard, Attorney
Robert B. Rubin, Attorney
C. Brian Boyd, Attorney
Ft. Oglethorpe Associates Ltd. Partnership
Industrial Development Board of the
the City of Bessemer
Frank Leigh
City of Pelham
Atlanta and Saint Andrews Bay Railway
Company & Wilbur Silberman

## EXHIBIT "A"

- Those certain Motor Vehicle Leases and Lease Disclosure Statements by and between Edwards Leasing and Rental, Inc. as Lessee as follows (and no others):
  - a. Unit #801 (Veh. I.D. # IGCCS14BXE2105925).
  - b. Unit #799 (Veh. I.D. # 1GCCC14HOEF315024).
  - c. Unit #73 (Veh. I.D. # 1G1AW19X0F6121098).
  - d. Unit #804 (Veh. I.D. # 1GCCC14D4EF349786).
  - e. unit #83803 (Veh. I.D. # 1GCCC14D7E4350172).
  - f. Unit #74 (Veh. I.D. # 1G1AW19X6F6118111).
  - g. Unit #76 (Veh. I.D. # 1G1AW19XXF6268846).
  - h. Unit #800 (Veh. I.D. # 1GCCC14HYEF320358).
  - i. Unit #71 (Veh. I.D. # IG1AD69PXEJ290561).
  - j. Unit #72 (Veh. I.D. # IG1AD69P5EJ276499).
  - k. Unit # 68 (Veh. I.D. # 1G1AW19X8EG877857).
  - Unit #83802 (Veh. I.D. # 1GCCC14DXEF350361).
  - m. Unit #75 (Veh. I.D. # 1GlAW19X5F6223853).

2. That certain Lease Agreement dated as of March 1, 1966, between the Industrial Development Board of the City of Bessemer, Alabama, as Lessor, and Modre-Handley, Incorporated (predecessor in interest to Homecrafters Warehouse, Inc.), as Lessee, concerning a building of approximately 27,000 square feet and adjacent areas located in the City of Bessemer, Alabama.

- 3. That certain Lease Agreement dated August 1984 between the City of Pelham, Alabama, as Lessor, and Homecrafters Warehouse, Inc., as Lessee, concerning a building of approximately 35,000 square feet and adjacent areas located in the City of Pelham, Alabama.
- That certain lease dated June 1, 1965, by and between Thrifty Centers, Inc., as Lessor (the predecessor in interest to the current Lessor, Ft. Oglethorpe Associates Limited Partnership), and Shop-Rite, Inc. as Lessee (the predecessor in interest to Homecrafters Warehouse, Inc.) as previously amended from time to time, concerning a building of approximately 25,000 square feet and adjacent areas located at U.S. Highway 27 and State Route 2, Fort Oglethorpe, Georgia.
- 5. That certain Lease made July 25, 1983, by and between R. H. Brooks as Lessor and Homecrafters Centers, Inc. (the predecessor in interest to Homecrafters Warehouse, Inc.) as Lessee concerning a building of approximately 27,000 square feet and adjacent areas located at 2492 Westpoint Avenue, College Park, Georgia 30337.
- Frank M. Leigh, as Lessor and Moore-Handley, Inc. (the predecessor in interest to Homecrafters Warehouse, Inc.) as Lessee, concerning land located in the City of Columbus, County of Lowndes, State of Mississippi (on which land there exists a building of approximately 26,000 square feet, which building is owned by Seller and is also being conveyed to Buyer pursuant to the terms of the Agreement of Sale and Tax Plan of Reorganization).
- 7. That certain Lease dated April 1, 1972, between E. E. Brewton, et al., as Lessor, and Moore-Handley, Inc. (predecessor in interest to Homecrafters Warehouse, Inc.) as Lessee concerning approximately 3.8 acres of land in the City of Panama City, Bay County, State of Florida (on which land there exists a building of approximately 29,000 square feet, which building is owned by Seller and is also being conveyed to Buyer pursuant to the terms of the Agreement of Sale and Tax Plan of Reorganization).
- That certain Master Lease Agreement dated November 13, 1984, by and between Textron Financial Corporation (as successor to Avco Financial Services Leasing Company) as Lessor and Homecrafters Warehouse, Inc., as Lessee, but only to the extent assumed by Seller in the Bankruptcy Case pursuant to that certain Order filed therein April 24, 1986, and entered April 25, 1986.

- 9. That certain Master Lease Agreement dated June 7, 1984, by and between Manufactuers Hanover Leasing Corporation as Lessor and Homecrafters Warehouse, Inc. as Lessee, but only to the extent assumed by Seller in the Bankruptcy Case pursuant to that certain Order filed therein May 15, 1986.
- 10. That certain Lease dated September 28, 1972, by and between Atlanta & Saint Andrews Bay Railway Company, as Lessor and Moore-Handley, Inc. (the predecessor in interest to Homecrafters Warehouse, Inc.) concerning an easement to build track on land located in Bay County, Florida (Panama City).

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