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UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

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ROLL NO. 30

IN THE MATTER OF:

BEVIS SHELL HOMES, INC. B & P, INC. and B & P INSURORS, INC.

No. 4204 Bky T.

FILED TAMPA, FLA

Debtors

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FINAL DECREE

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JULIAN A. BLAKE CLERK

JOHN P. CORCORAN, JR., Trustee for the above named debtors, having filed his petition for a Final Decree discharging the Trustee, discharging the debtors from all debts and liabilities, and terminating all rights and interests of the stockholders of the debtors, except as provided in the Plan of Reorganization and in the Order confirming said Plan of Reorganization dated August 27, 1964, fixing a time to expire five years after the Final Decree closing the estate, within which time creditors shall release their claims and holders of stock and bonds shall present and surrender their securities, and after which time' no such claims, bonds or stock shall participate in distribution under the Plan of Reorganization; and upon the petition of the Trustee for additional compensation for services rendered subsequent to September 11, 1964, and unreimbursed expenses; and the Court having fixed the time for hearing on the petition of the Trustee for Final Decree, for hearing on the application for additional compensation and unreimbursed expenses and on the application for an order fixing a time to expire not sooner than five years from the Final Decree closing the estate within which creditors and holders of bonds and stock might release their claims or be barred from participating in the Plan of Reorganization; and proof of mailing of notice of hearing to the debtors, to all creditors of the above named debtors whose claims had not

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been paid in full, to all stockholders and bondholders of Bevis Shell Homes, Inc., who had not surrendered their stock and bonds for participation in the securities distributable under the Plan of Roorganization at their last known addresses, to all present stockholders and bondholders of Bevis Industries, Inc., to the Indenture Trustee, to the Secretary of the Treasury, and two copies to the Securities & Exchange Commission by registered, first-class mail, postage prepaid, addressed to it in Washington, D. C., having been filed; and it appearing to the Court that the Plan of Reorganization for Bevis Shell Homes, Inc., B & P, Inc. and B & P Insurors, Inc., has been consummated; and the Court having considered the application of the Trustee for additional compensation as Trustee and as his own counsel and for unreimbursed expenses, and having considered the testimony offered by the Trustee and the objections of James Talcott, Inc. and Bevis Industries, Inc., through their respective counsel; it is, thereupon,

ORDERED, ADJUDGED and DECREED:

- 1. That the above named debtors are hereby discharged from all of their debts and liabilities, except such as are provided for in the Plan of Reorganization and in the Order confirming said Plan dated August 27, 1964.
- 2. That all the rights and interests of the stock-holders of the debtors, except such as are preserved by the said Plan or orders, are hereby terminated.
- and they are hereby, perpetually restrained and enjoined from commencing, continuing or maintaining any civil action, or any judicial proceeding or process of any kind in any court or tribunal against the above named debtors or against any of the property of the above named debtors or against the successor in interest to the above named debtors or against the property transferred to such successor in interest on account of or

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may have had at the time of the filing of the petition under Chapter X of the Bankruptcy Act in this proceeding, except such claims or interests as are based upon and arise out of the provisions of the confirmed Plan of Reorganization in this proceeding or in the order confirming the Plan of Reorganization or any order directing or authorizing the transfer or retention of the property of the debtors.

- 4. That October 1, 1970, be, and it is hereby, fixed as the last day of a period within which holders of the stock of Bevis Shell Homes, Inc., and holders of 9% Subordinated Sinking Fund Debentures of Bevis Shell Homes, Inc., shall present and surrender their securities and after which time no such claims, bonds or stock shall participate in distribution under the Plan.
 - 5. That the reorganized companies, Bevis Industries, Inc. and B & P, Inc., be substituted for the Trustee in all presently pending litigation, including the cause pending in the United States Court of Appeals for the Fifth Circuit, No. 22473, John P. Corcoran, Jr., Trustee for Bevis Shell Homes, Inc., B & P, Inc. and B & P Insurors, Inc., Appellant, vs. W. G. Massey, Register of Deeds of Johnston County, North Carolina, and T. W. Shirley, Appellees.
 - 6. That the Trustee assign all pending claims for refund filed as Trustee for B & P, Inc., with the Internal Revenue Service, to B & P, Inc.
 - 7. That the Court retain jurisdiction to enforce all orders previously entered; and the Court expressly reserves jurisdiction over the proceeding for the redemption of the collateral held by Peoples Financial Corporation, which shall be conducted in the name of the reorganized companies.
 - 8. That the Application of John P. Corcoran, Jr., as Trustee and as his own counsel, for additional compensation be, and it is hereby, disallowed.

- 9. That the Application of the said John P. Corcoran, Jr., for unreimbursed costs and expenses incurred in the amount of \$22.24, which constitute costs and expenses of administration, be, and it is hereby, allowed; and the said additional costs and expenses shall be paid as provided for in the Plan of Reorganization approved and confirmed by this Court.
- Court, showing payment of the additional costs and expenses of administration and delivery to the debtors of the balance of the monies held by the said John P. Corcoran, Jr., Trustee for the debtors, Bevis Shell Homes, Inc., B & P, Inc. and B & P Insurors, Inc.; and upon the filing of such report and receipt from the debtors, the Court, without further hearing, will enter its order discharging the said Trustee and discharging the surety on his bond from any and all liability on said bond; and the estate of the above named debtors shall be closed.

DONE and ORDERED at Tampa, Florida, this 29

XIII IN

STATE OF ALA, SHELBY CO.

I CERTIFY THIS

MEDICINENT WAS FILED

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JUDGE OF PROBATE

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