KNOW ALL MEN BY THESE PRESENTS: That

-Whereas, on or about the 5th day of July, 1886, East Tennessee, Virginia and Georgia Railway Company, a corporation of the State of Tennessee, did make, execute and deliver unto Central Trust Company of New York (now The Hanover Bank), a corporation organized and existing under the laws of the State of New York, as Trustee, a mortgage or deed of trust, bearing the aforesaid date, known as its Consolidated First Mortgage, wherein and whereby said Railway Company did convey to said Trustee, in trust, the railroads and properties therein described to secure the payment of the principal and interest of and upon bonds authorized to be issued and issued under the provisions of said mortgage, which said mortgage was duly recorded in the office of the Register of each of the following counties in the State of Tennessee: Sullivan County, in Trust Deed Book 33, page 397; Carter County, in Trust Deed Book No. 1, page 351; Washington County, in Trust Deed Book No. 4, page 153; Greene County, in Trust Deed Book No. 3, page S4; Hawkins County, in Trust Book 2, page 24; Cocke County, in Trust Deed Book 2, page 506; Hamblen County, in Trust Deed Book 3, page 30; Jefferson County, in Trust Deed Book 3, page 328; Knox County, in Trust Deed Book K, volume 1, page 424; Loudon County, in Trust Deed Book 2, page 31; Monroe County, in Trust Deed Book C, page 103; McMinn County, in Trust Deed Book 2, page 97; Bradley County, in Trust Deed Book E, page 396; James County, in Trust Deed Book 1, page 515; Hamilton

County, in Deed Book V, volume 2; and in the office of the Clerk of the Superior Court of each of the following counties in the State of Georgia: Whitfield County, in Book of Mortgages B, page 108; Gordon County, in Book A of Mortgages, page 67; Floyd County, in Book K of Mortgages, page 534; Polk County, in Book A of Mortgages, page 495; Paulding County, in Book B of Mortgages, page 234; Cobb County, in Book B of Mortgages, page 573; Catoosa County, in Book F of Deeds, page 463; Fulton County, in Book P of Mortgages, page 446; DeKalb County, in Book D of Mortgages, page 179; Coffee County, in Book A of Mortgages, page 407; Clayton County, in Book B of Mortgages, page 580; Henry County, in Book X of Mortgages, page 545; Butts County, in Book B of Mortgages, page 552; Monroe County, in Book M of Mortgages, page 105; Bibb County, in Book N N of Deeds, page 315; Twiggs County, in Book C of Mortgages, page 691; Pulaski County, in Book E of Mortgages, page 318; Dodge County, in Book A of Mortgages, page 558; Telfair County, in Book X of Mortgages, page 48; Appling County, in Book M of Mortgages, page 468; Wayne County, in Book Q of Mortgages, page 698; Glynn County, in Book A A of Mortgages, page 291; and in the office of the Judge of Probate of each of the following counties in the State of Alabama: Dallas County, in Deed or Mortgage Record 103, page 551; Perry County, in Deed Record 25, page 27; Bibb County, in Mortgage Record W, page 384; Chilton County, in Record of Deeds Book 7, page 543; Autauga County, in Book 35, page 375, of Mortgage Record; Shelby County, in Volume

16, Record of Mortgages, page 1; Calhoun County, in Book Z, Register of Deeds, page 561; Cherokee County, in Book 7, Register of Mortgages, page 485; Talladega County, in Book 4 of Mortgages, page 48; Marengo County, in Book Z, page 1; Hale County, in Book 15, page 269; Sumter County, in Book 4, page 80; and in the office of the Clerk of Court for the following county in the State of Mississippi: Lauderdale County, in Deed Book No. 10, page 564; and

Whereas, thereafter Southern Railway Company, having acquired all of the railroads and properties of said East Tennessee, Virginia and Georgia Railway Company, subject to the lien of the aforesaid mortgage, executed and delivered to said Trustee supplemental indentures whereby there were subjected to the lien of the aforesaid mortgage certain additional properties, said supplements being more particularly identified as follows:

- (1) Supplement dated May 15, 1903, to pledge certain real estate near Atlanta, Georgia, recorded in the office of the Clerk of the Superior Court of Fulton County, Georgia, in Book 72, page 33;
- (2) Supplement dated April 30, 1907, to pledge certain real estate near Atlanta Junction, in Floyd County, Georgia, recorded in the office of the Clerk of the Superior Court of Floyd County, Georgia, in Book M-2 of Mortgages, page 360;

and

Whereas, Central Trust Company of New York, pursuant to the provisions of the laws of the State of New York, was, on the 18th day of June, 1918,

merged with Union Trust Company of New York, and thereafter said merged company continued under the name of Central Union Trust Company of New York until the 15th day of May, 1929, and until said date certinued to be Trustee under the aforesaid mortgage; and

Whereas, said Central Union Trust Company of New York, pursuant to the provisions of the laws of the State of New York, did, on the 15th day of May, 1929, merge into itself the Hanover Bank of the City of New York, and thereafter continued as such first mentioned company under the name of Central Hanover Bank and Trust Company, and under the last mentioned name continued, until the 1st day of July, 1951, to be Trustee under the aforesaid mortgage; and

Whereas, Central Hanover Bank and Trust Company, pursuant to the laws of the State of New York, did, on the 1st day of July, 1951, by certificate of change of name, change its name to The Hanover Bank, and thereafter continued as such first mentioned company under the name of The Hanover Bank to be and still continues to be Trustee under the aforesaid mortgage; and

Whereas, the principal amount of all of the bonds authorized to be issued under and secured by said mortgage was Twenty Million Dollars (\$20,000,000) of which authorized amount bonds in the principal sum of Twelve Million Seven Hundred Seventy Thousand Dollars (\$12,770,000) were actually issued and secured thereby, said bonds being due and payable on the 1st day of November, 1956; and

Whereas, Southern Railway Company, present owner of all of the railroads and properties formerly of East Tennessee, Virginia and Georgia Railway Company has paid or caused to be paid all of the bonds outstanding under and secured by said mortgage, principal and interest, or has made adequate provision for the payment thereof to the satisfaction of said Trustee, and everything necessary to be done and performed to procure and have executed by said Trustee a full release and satisfaction and cancellation of said mortgage has been done and performed;

Now, Therefore, in consideration of the premises and of the sum of ONE DOLLAR (\$1) to the Trustee paid, the receipt of which is hereby acknowledged, The Hanover Bank, as Trustee under said Consolidated First Mortgage of East Tennessee, Virginia and Georgia Railway Company dated July 5, 1886, has released, relinquished and forever quitclaimed, and by these presents does release, relinquish and forever quitelaim unto said Southern Railway Company, its successors and assigns, all and every interest, right, title and demand which the said Central Trust Company of New York, under its said name or under its successive names of Central Union Trust Company of New York, Central Hanover Bank and Trust Company, and The Hanover Bank, may have acquired or may now have in, through and under the said Consolidated First Mortgage of East Tennessee, Virginia and Georgia Railway Company dated July 5, 1886, and Supplements thereto, in and to

ALL AND SINGULAR the railroads and properties, rights, franchises, interests and premises de-

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and said become subject to the lien of said mortgage; thereto, or way Company by said mortgage and supplements scribed in and conveyed, Trustee by said East Tennessee, Virginia Georgia Railway Company or Southern Railthat at any time shall have been or mortgaged or pledged to

npon mortgage shall have been recorded authorizes any gage and all supplements thereto of these presents the Trustee does discharge said mortliens ceased, determined and become of rights and interests thereby granted to, or vested in, all supplements thereto, and all and singular the estate, hereby consents and agrees that said mortgage, and satisfied and released of record; or deed of trust and all supplements thereto, and all said Trustee hereby consents that the records in said office. Trustee under created thereby, may be recording the officer aforesaid mortgage have cancelled, discharged, in and the said Trustee to cancel the same record, and hereby no effect; and by whose office said mortgage said

stitute part. be an original, and such counterparts together shall connumber This instrument is simultaneously executed in a mber of counterparts, each of which so executed is sufficiently evidenced by any such original counterbut one and the same instrument, which shall

porate has caused this instrument to WITNESS name, and Whereof, The Hanover its corporate be seal executed in Bank, to be hereunto Trustee, its cor-

THE HANOVER Bank,

President.

TIEST:

ealed and delivered

of.

commissioned and Be Ir Known, the County that the aforesaid, in said State

that on this HARRIGAN day of-Forember, 1956, l, in said State, duly uch, does hereby cerwhose

acquainted, HANOVER BANK, and appeared before me this instrument and being informed of the attesting the seal and Assistant Secretary the they, upon oath bargainor, and deposed by the same bears corporation; to me hereto annexed instri themselves and annexed genuine day and who are and officers, acknowledged of Of βġ , with both of which corporation the November, signatures themselves respectively, of ich executed the the and 01. State of date; parties, them instrument affirmation first made before personally said the due execution of day in The City behalf are signed to the fore-, respectively, of The organized and existing New York, the within to be the common by further respect that they contents of said instruas such officers, affixing 1956, whom ument, as corporation, which is and ofof said of writing as known to me personally said instrument, I am personally the bearing date as executed the corporation Vice Presirespectively corporaof New came seal the

acknowledged that, being

thereto duly and fully author-

s of said corporation, and delivered the said

nstrument

of

free

voluntary

act and

deed

free

and

voluntary

voluntarily signed,

Board

mentioned, expressed, apparent and containe corporation for uses purposes

poration and said vinstrument and I affixed my seal of ovember, and 1956.State of New WHEREOF, witnesses have signed the have office hereunto the 111 ork, said officers of The York, COI'of

ove named corporation. stockholder, director 10

commission expires

STATE OF ALABAMA, SHELBY COUNTY I. L.C. Walker, Judge of Propate, hereby/certify that the within Alex was filled for record, the // day of ele- 1956, at and recorded in select record 183 Fage 503 and the hortgage

Doed Tax of has been paid In 111.