Dates August 31, 1938

Central Hanover Bank and Trust Company, Trustee

To Southern Railway

Release and satisfaction

Of East Tennessee Reorganization Mortgage, dated October 2, 1894

Whereas, on or about the 2nd day of October, 1894, Southern Railway Company, a corporation of the State of Virginia, made, executed and delivered a mortgage bearing said date, known as its East Tennessee Reorganization Mortgage, wherein and whereby the said Southern Railway Company did confey to Central Trust Company of New York, as Trustee, the railroads and properties in said instrument mentioned and described to secure the bonds authorized to be issued under its provisions, which said East Tennessee Reorganization Mortgage wad duly recorded in the office of the Register in each of the following counties inthe State of Tennessee: Sullivan County in "ecord Book-series 62, page 4, et seq., November 6, 1894, Carter County inrecord book of Trust Deeds "4" series, page 262 et seq., November 7, 1894; Washington County in Trust Deed Book No. 10, page 44 et seq., November 7, 1894; Greene County in record book-series Trust Book 8, page 329 et seq., November 5, 1894; Hawkins County in record Book of Trusts, page 485 et seq., November 5, 1894; Cocke County in Record Trust Book 6, page 424 et seq., November 3, 1894; Hamblen County in record book-series 6, et seg., November 5,1894; Jefferson County in Trust Book No. 6 Series, page--November 2,1894, Knox County in record Book 60 series, - page 60 et seq., October 5, 1894; Loudon County in record book No. 3, page 447 et seq., October 30, 1894; Monroe County in record Book E series-page--October 30, 1894; McMinn County in record book Trust Book No. 5, page 1 et seq., October 30, 1894; Bradley County in Record Book 1 Trust Deed-, page --, October 31, 1894; James County in record book Trust Deed, page -- Pctober 31, 1894, Hamilton County in record Book--Vol. 5, page-October 31, 1894; and in the office of the Clerk of the Superior Court in each of the following counties inthe State of Georgia: Whitfield in Book "D" page 10 et seq., November 8, 1894: Gordon County in Dook D of Mortgages, page 1 et seq., November 9, 1894; Floyd County in Book D-1, page 534 et seq., Movember 8, 1894; Polk County in Book C.M. page 153, et seg., November 24, 1894; Paulding County in Book D, page 347, et seg., November 23, 1894; Cobb County in Book "S", page 520 et seq., October 31, 1894; Fulton County in Book 1-2, page 503, et seg., November 6, 1894; DeKalb County in Book J, page 213 et seg., November 13, 1894; Clayton County in Book E, pahe 409 et seq., November 3, 1894; Butts County in Book "K", page 486, et seq., November 2, 1894; Monroe County in Book 27, page 375 et aeq., November 1, 1894; Twiggs County in Book "L", page 19 et seq., October 27, 1894; Pulaski County in Book "J", page 261 et seq., October 23, 1894; Dodge County in Book G, page 157, et seq., November 23, 1894; Telfair County in Book CC, page 203 et seq., November 27, 1894; Coffee County in Book D' , page 72 et seq., November 29, 1894; Appling County in Book B of Mortgages, page 133 et seq., October 31, 1894; Wayne County in Book "A", page 666 et seq., November 17, 1894; and in the office of the Judge of Probate in each of the following counties in the State of Alabama: Cherokee County in Vol. 21 of Mortgages, page 327 et seq., October 29, 1894; Etowah County in Vol. 40 of Mortgages, page 208 et seq., October 29, 1894; Calhoun County in Vol. 47 of Deeds, page 41 et seq., October 27, 1894; Talladega County in Vol. "29" of Mortgages page 227 et seq., October 26 1894; Shelby County in Vol 36 of Mortgages page 278 et seq., October 26, 1894; Bibb County in Vol. B-1 of Mortgages, page 198 et seq., November 1, 1894; Chilton County in Vol. 33 of Mortgages, page 180 et seq., October 30, 1894; Autauga County in Vol. 48 of "ortgages, page 22 et seq., October 31,1894; October 31, 1894; Dallas County in Vol. 163 of deeds, page 100 et seq., October 25, 1894; Perry County in Vol. 73, of deeds, page 313 et seq., October 24, 1894; Marengo County in Vol. 64 pf mortgages, page 141 et seq., October 23, 1894; Hale County in Vol. 35 of Mortgages, page 54 et seq., October 24, 1894; Sumter County in Vol. 9 of Mortgages, page 450 et seq., October 23, 1894; Jeff erson County in Vol. 197 of Mortgages, page 50 er seq., October 18, 1894; and in the office of the Clerk of the Chancery Court of Landerdale County, in the State of Mississippi, in Deed Book 39, page 185, et seq., October 27, 1894; and

Whereas, subsequent to the said 2d day of Mctober, 1894, and on or about rhw dates hereinafter mentioned, Southern Railway Company executed and delivered supplements to said mortgage wherein and whereby it did convey to said Central Trust Company of New York, as Trustee, the properties specifically described therein upon the trusts created by said mortgage and in and supplement thereof, the said supplements being: Supplement conveying certain property in Chattahooghe, Fulton County Georgia, therein described, dated August 25, 1896, and recorded in the office of the Clerk of the Superior Court, Fulton County, Georgia, in Book 122, page 356, September, 24, 1896; Supplement conveying certain property in the City of Atlanta, Fulton County Georgia, therein described, dated May 15, 1903, and recorded in said Clerk's office in Book 66, page 763, May 16, 1903;

Supplement conveying certain property at or near Atlanta Junction, Floyd County, Georgia, therein described, dated April 30, 1907, and recorded in the office of the Clerk Superior Court, Floyd County, Georgia, in Book "M-2" of Mortgages, page 362, May 13, 1907; Supplement conveying certain property in the 17th District of Fulton Georgia, County, therein described, dated April 26, 1909, recorded inthe office of the Clerk Superior Court, Fulton County; Georgia, in book 266 page 429, July 30, 1909;

Supplement conveying certain property in the City of Harriman, Roane County, Tennessee, therein described, dated November 29, 1911, recorded in the office of the Register of Roane County, Tennessee, in Trust Book No. 29, page 1 et seq., January 15, 1912; and,

Whereas, said Central Trust Company of New York, pursuant to the provisions of the laws of the State of New York, did, on the 18th day of June, 1918, merfe into itself the Union Trust Company of New York, and thereafter continued as such first mentioned company under the name of Central Union Trust Company of New York until the 15th day of May, 1929, and until said date continued to be the Trustee under said East Tennessee Reorganization Mortgage of Southern Railway Company; and,

Whereas, said Central Trust Company of New York, pursuant to the provisions of the laws of the State of New York did, on the 15th day of May, 1929, merge itself into the Hanover Bank of the City of New York, and thereafter continued as such first mentioned company under the name of Central Hanover Bank and Trust Company, and under the last mentioned name continued to be and still continue to be the Trustee under said East Tennessee Reorganization Mortgage; and,

Whereas, the principal amount of allof the bonds authorized to be issued under and secured by said mortgage was Four Millian Five Hundred Thousand (\$4,500,000.00) allof which said authorized amount of bonds were actually issued and secured thereby and were due and payable on the First day of Septe, ber, 1938; and

Whereas, Southern Railway Company has paid or caused to be paid, or has made full and adequate provision, to the satisfaction of Central Hanover Bank and Trust Company, now Trustee under said mortgage, for the payment of, all of the bonds issued under said mortgage, principal and interest, and has done everything necessary to be done to secure and have issued by the said Trustee a full release and satisfaction and cancellation of the said mortgage hereinbefore mentioned:

Now Therefore, the said Central Hanover Bank and Trust Company, Trustee, as aforesaid, has released and quitclaimed, and by these presents does release and forever quitclaim, unto said Southern Railway Company, its successors and assigns, all and every estate, interest, right, title and demand which the said Central Trust Company of New York, and its successors in trust, namely, Central Union Trust Company, of New York and Cantral Hamover Bank and Trust Company, may have acquired or may now have in, through and under the said | East Tennessee Reorganization Mortgage of Southen Railway Company, dated October 2d, 1894; and the supplements thereof, hereinbefore mentioned, in and to all of the railroads and property subject to the lien of said mortgage or of the supplements thereof hereinbefore mentiohed, of whatsoever kind and description, whether owned vy the said Southern Railway Company at the date of said mortgage or thereafter acquired or owned by it; and the said Central Hanover Bank and Trust Company, Trustee, hereby consents that the said indenture of mortgage and said supplements, and all liens created by said mortgage and aupplements, hereinbefore described, may be cancelled, discharged, satisfied and released of record; and said Central Hanover Bank and Trust Company, Trustee as aforesaid, hereby consents and agrees that said East Tennessee Reorganization Mortgage indenture and, all and singular, the setates, rights and interests thereby granted to, or vested in, the Trustee therein named have ceased, determined and become of no effect; and by these presents the said entral Hanover Bank and Trust Company, Trustee, does discharge said mortgage and supplements of record, and hereby authorizes any recording officer in whose post office the said mortgage and supplements shall have been recorded to cancel the same upon the brecords in said of fice.

In Witness whereof, Central Hanover Bank and Trust Company has caused this instrument to be executed in its corporate same, and its corporate seal to be hereunto affixed and attested, by its officers thereunto duly authorized as of the 31st day of August, 1938

Central Hanover Bank and Trust Company, (Successor to Central Trust Company of New York, the Trustee named in the above described, East Rennessee Reorganization Mortgage),

By F. Wolfe, Vice President.

(SEAL)

Attest:

J. T. Marrigan, Asst. Secretary.

Digned, sealed and delivered in presence of:
EF Ryan,
Charles E. A. McCarthy (SEALS)

Commissioner for the States of Georgia Alabama, and Mississippi in New York

State of New York City and County of New York)

Before me, Carles E A McCarthy, a Commissioner for each of the States of Georgia, Alabama and Mississippi, in New York, personally appeared E. Walfe, and J.T. Harrison, with both of whom I am personally acquainted, and who, uponoath, acknowledged them selves to be Vice President and Asst. Secretary, respectively, of the Central Hanover Bank and Trust Company, the within named gargainor, a corporation, Trustee, and that, being informed of the contents of the foregoing release deed, they, as such officers, being fully authorized to to do, executed the said deed volunterily, for the purposes therein contained, the said Vice President signing the name of the said corporation, Trustee, by himself and the said Asst. Secretary by affixing thereto the seal of said corporation and attesting same; and the said officers delivered the said instrument, so signed, sealed and attested, for and as the act and deed of the said

And at the same time and place appeared E. F. Ryan, one of the witnesses to the execution of the said deed, and made eath that he saw the said above named officers of the said entral Hanover Bank and Trust Company, Trustee, sign their names to the said deed and affix the seal of said corporation thereto, as such officerd of said corporation, and that he, with me, the undersigned commissioner, witnessed the execution of said deed on the day the same bears date.

Given under my hand and official seals, at office in the City of New York, this 3rd day of January, 1939.

(SEAL)

corporation.

(SEAL)

January, 1939

Seal)

State of New, City and County of New York) Charles E A McCarthy,

Commissioner for the State of Georgia in

New York.

Charles E A McCarthy, Commissioner for the State of Alabama, in New York.

Charles E A McCarthy, Commissioner for the State of Mississippi in New York.

Before me, Jeremiah J.Maher, a commissioner of the State of Temnessee, in New York, personally appeared F.Wolfe, and F.T.Harrigan, with whom I am personally acquainted, and who, upon oath acknowledged themselfes to be Vice President and Asst Secretary, respectively, of the Central Hanover Bank and Trust Company, the within named bargainor, a corporation, Trustee, and thet they as such Vice President and Assistant Secretary, being authorized so to do, executed the foregoing instrument for the purposes therein contained, the said Vice President by signing the name of the corporation thereto by himself as such officer and the said assistant Secretary by affixing thereto the seal of said corporation and attesting the same as such officer; and the said officers delivered the said instrument, so signed, sealed and delivered, and attested as the act and deed of said corporation.

Given under my hand and official seal, at office in the City of New York this 3rd day of

(SEAL)

Commissioner for the State of Tennessee

in New York.

Filed for record inthis office May 6th 1939 at 1 PM and recorded in deed record 106, page 135 and 136 and examined -. C. Walker, Judge of Probate.