IN THE MATTER OF	)	PROBATE COURT
	Ś	JEFFERSON COUNTY, ALABAMA
THE ESTATE OF	, , , , , , , , , , , , , , , , , , ,	201 8228020
WILLIAM DAVID SELF,	,	CASENO
Deceased	)	CASE NO.

### PETITION OF NANCY JO SELF FOR THE PROBATE OF THE WILL OF WILLIAM DAVID SELF, DECEASED

### TO THE HONORABLE JUDGE OF PROBATE, JEFFERSON COUNTY, ALABAMA:

Comes now your petitioner, Nancy Jo Self, and respectfully represents unto your Honor as follows:

- 1. William David Self (the "Decedent") died testate on March 7, 2016, an inhabitant of Jefferson County, Alabama, leaving assets in Jefferson County, Alabama, and leaving a will dated August 19, 2013 (the "Will"), signed by the Decedent and attested by Ralph H. Yeilding and Shirley B. Elliott, witnesses, and made self-proved by acknowledgment by the testator and affidavits of the witnesses, each made before a notary public as evidenced by said notary public's certificate, under official seal, pursuant to Section 43-8-132 of the Code of Alabama (1975), as amended. The Decedent was eighteen years of age or older when he executed the Will.
- 2. Your petitioner delivers the Will to, and files the Will with, this Court and prays that, after proper proceedings and proofs, it may be probated and admitted to record as the Will of the Decedent.
- 3. Nancy Jo Self, your petitioner, is appointed in Section 1.3 of Article 1 of the Will as the personal representative of the Will.
  - The addresses of the aforesaid witnesses are:

Ralph H. Yeilding 1819 5th Avenue North Birmingham, AL 35203

Shirley B. Elliott 1819 5th Avenue North Birmingham, AL 35203

5. The names, relationships and present addresses of the heirs and next of kin of the Decedent are as follows:

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- Nancy Jo Self, Spouse 2205 Highland Avenue So., #67 Birmingham, AL 35205
- Michael B. Self, Son 3716 Mossbrook Drive Keller, TX 76244
- Sundi Lynn Self King, Daughter 3743 Keswick Drive Birmingham, AL 35242
- William Brock Self, Son 10164 Devonshire Dr Baton Rouge, LA 70809.

All of the above named next of kin are nineteen years of age or older and all are of sound mind.

Your petitioner prays that your Honor will take jurisdiction of this petition and cause all such notices or citations to issue to the Decedent's heirs at law and next of kin (whether to be served by personal service or by publication or by other lawful means) as may be proper in the premises, and cause all such proceedings to be had and done, and such proof to be taken, and render all necessary orders and decrees in the premises, as will duly and legally effect the probate and record in this Court of the Will of the Decedent. This petition is deemed to be verified pursuant to Section 43-8-22 of the Code of Alabama (1975), as amended.

Dated this / Odday of March, 2016.

2205 Highland Avenue So., # 67

Birmingham, AL 35205

Attorney for petitioner: Ralph H. Yeilding Bradley Arant Boult Cummings LLP 1819 Fifth Avenue North Birmingham, Alabama 35203-2119 (205) 521-8000

IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF, Deceased	)	CASE NO. 20162280
FOR THE I	PROBATE	F NOTICE E OF THE WILL OF
WILLIAN	<u>1 DAVID S</u>	SELF, DECEASED
probate of the will of William David S	Self, decease	service of notice of the filing of the petition for sed, and hereby waive all other and further notice hereby enter my appearance in Court on the day
DATED this day	y of March,	, 2016.
		Mancy Jo Self
WITNESS:		
Datti Blace		

IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF, Deceased	)	CASE NO. 201 6228020

### WAIVER OF NOTICE FOR THE PROBATE OF THE WILL OF WILLIAM DAVID SELF, DECEASED

I, Sundi Lynn Self King, hereby accept service of notice of the filing of the petition for probate of the will of William David Self, deceased, and hereby waive all other and further notice thereof, either by publication or otherwise, and do hereby enter my appearance in Court on the day set for hearing said matter.

DATED this 10 day of March, 2016.

Sundi Lynn Self King

WITNESS:

patti Mack

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	CASE NO. 201 6228020
Deceased	)	CASE NOOZZOVZU

### WAIVER OF NOTICE FOR THE PROBATE OF THE WILL OF WILLIAM DAVID SELF, DECEASED

I, Michael B. Self, hereby accept service of notice of the filing of the petition for probate of the will of William David Self, deceased, and hereby waive all other and further notice thereof, either by publication or otherwise, and do hereby enter my appearance in Court on the day set for hearing said matter.

DATED this 10 day of March, 2016.

Michael B. Self

WITNESS:

Petti Glaco

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 6/76

IN THE MATTER OF THE ESTATE OF WILLIAM DAVID SELF,	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA
Deceased	)	CASE NO. 201 62280
		F NOTICE OF THE WILL OF ELF, DECEASED
for probate of the will of William	David Self, de	pt service of notice of the filing of the petition ceased, and hereby waive all other and further and do hereby enter my appearance in Court on
DATED this 10 %	day of March,	2016.
		William Brock Self
WITNESS:		
Datu Glaci		

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 7/76

IN THE MATTER OF THE ESTATE OF WILLIAM DAVID SELF, Deceased	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA	
		CASE NO. 201 228020	
	WAIVER OF	NOTICE:	

I, William Brock Self, hereby accept service of notice of the filing of the petition for probate of the will of William David Self, deceased, and hereby waive all other and further notice thereof, either by publication or otherwise, and do hereby enter my appearance in Court on the day set for hearing said matter.

FOR THE PROBATE OF THE WILL OF

WILLIAM DAVID SELF, DECEASED

DATED this 10<sup>th</sup> day of March, 2016.

William Brock Self

WITNESS:

Data Glace



# WILL OF WILLIAM DAVID SELF

I, William David Self, domiciled in Jefferson County, Alabama, being eighteen years of age or older, hereby make, publish and declare this to be my will and hereby revoke all prior wills and codicils.

# ARTICLE 1 Family and Personal Representative of Will

Section 1.1 - Family. At the time of the execution of this will, I am married to Nancy Jo Self ("my spouse Jo" or "my spouse"), and we have been married for almost 21 years, having been marriage, who are Michael B. Self, born February 24, 1968 ("my son Michael"); Sundi Lynn Self King, born September 10, 1970 ("my daughter Sundi"); and William Brock Self, born March 3, 1976 ("my son Brock"). Currently, I also have five (5) grandchildren ranging in age from 7 to 16 years old.

Section 1.2 - Marital Agreement. At the time of the execution of this will, my spouse Jo and I have executed an Amended and Restated Limited Marital Agreement, which amends and restates a Limited Marital Agreement that we had previously executed on February 17, 2006. It is my intent in this Will to comply with the terms and conditions of such Amended and Restated Marital Agreement (which is referred to herein as the "Marital Agreement").

Section 1.3 - Personal Representative. I appoint my spouse Jo as the personal representatives of this will. If my spouse Jo shall not survive me or shall decline to serve, resign, become incapable or otherwise fail for any reason to act as a personal representative, then Ralph H. Yeilding shall serve as sole personal representative of this will. If Ralph H. Yeilding shall not survive me or shall decline to serve, resign, become incapable or otherwise fail for any reason to act as personal representative hereunder, I appoint such person or entity as may be designated by the Chairman of the Trusts & Estates Practice of Bradley Arant Boult Cummings LLP to serve as a personal representative of this will.

# ARTICLE 2 Gift of Tangible Personal Property and Personal Effects

<u>Section 2.1</u> – I instruct my personal representative to sell any vehicles I own at my death and the sales proceeds derived therefrom shall be subject to Section 11.1 and used to pay the items enumerated therein, including the administrative expenses and debts of my estate.

Section 2.2 - If my spouse Jo shall survive me, I give to her, to be hers absolutely, all such interests in tangible personal property and personal effects as I shall own or be entitled to at my death, wheresoever the same may be located, together with all policies and rights of casualty insurance relating to any such property. The phrase "tangible personal property and personal effects" includes, but is not limited to, the following:

all boats and sporting equipment; all books, pictures, paintings, ornaments, jewels, jewelry, watches, wearing apparel, silver, silverware, china, crystal, linen and utensils; all hobby collections; all personal papers; all household furniture, furnishings, and equipment, whether useful or ornamental; and all other articles of household, premises, or personal use or adornment.

If my spouse shall not survive me, I give all such interests in the foregoing property to such lineal descendants of mine as shall survive me, per stirpes, to be theirs absolutely. I am relying on the persons, if more than one, taking property described in this article to divide such property among themselves; provided, however, if such persons shall fail to agree on such divisions, my personal representative shall make such divisions which shall be conclusive and binding on all interested persons, irrespective of any adverse interest of my personal representative. My personal representative's decisions about what particular items of property are designated hereinabove shall be binding on all interested persons.

Section 2.3 - It may be that after my death there will be discovered a memorandum or memoranda containing some requests or suggestions by me regarding the disposition of certain items of property described in this article. Without in any way derogating the absolute character of the gifts of such property heretofore made in this article. I express the mere hope and wish, precatory only, that the person or persons given such items of property will honor whatever requests or suggestions are contained in such memorandum or memoranda although I recognize that such person or persons shall be under no legal obligation to do so.

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# ARTICLE 3 Specific Gifts to Family Members

Section 3.1 - I give the following amounts to the following persons:

- (A) If any grandchild of mine survives me, I give Five Hundred Thousand Dollars (\$500,000) to my trustees to be held in a Grandchildren's Education Trust subject to Article 8. If no grandchild of mine survives me, this gift shall lapse.
- (B) Seventeen Thousand Five Hundred Dollars (\$17,500) to my mother, Virginia Lee Self ("my mother"), if she shall survive me, and if not, this gift shall lapse.
- (C) Seventeen Thousand Five Hundred Dollars (\$17,500) to my sister, Lucy Virginia Withrow ("my sister Lucy"), if she shall survive me, and if not, to such of my sister's then living lineal descendants, per stirpes, and, if none, this gift shall lapse.

Any gift made in this article shall be satisfied by money or property or any combination thereof, in the discretion of my personal representative; provided, however, that in any determination of the extent to which such gift has been satisfied by the distribution of an item of property, the fair market value of the item of property at the time of its distribution or other allocation to such person shall govern.

Section 3.2 - Notwithstanding any provision of law (including, but not limited to, Section 43-2-138 and Sections 43-2-580-585 of the Code of Alabama of 1975 and any similar or corresponding provisions of any later code) to the contrary, my personal representative, in the absolute and uncontrolled judgment and discretion of my personal representative, shall satisfy the pecuniary gifts made in this article at such time or times as my personal representative shall determine, and, irrespective of when such gifts are satisfied, neither my personal representative nor my estate shall be liable for any interest that might otherwise be due on any such pecuniary gifts not satisfied within some period of time established by law.

# ARTICLE 4 Specific Gift to Independent Presbyterian Church Foundation

Effective at my death, I give any IRA proceeds received by my probate estate as the beneficiary (which at the time of the execution of this Will, I anticipate being \$150,000 from my Smith Barney IRA) to the Independent Presbyterian Church Foundation (the "IPC Foundation"), to be segregated by the IPC Foundation into the Dave and Jo Self Endowed Fund which enables my spouse Jo to act as an advisor who is entitled to make recommendations for how such separate fund is expended following my death. I further instruct my personal representative to permanently set aside and hold any IRA proceeds as a separate and distinct share of my estate immediately following my death and during the administration of my estate, and such IRA

proceeds, together with all income derived therefrom, shall be paid over solely to the Independent Presbyterian Church Foundation.

# ARTICLE 5 Specific Gifts to My Spouse Jo

Section 5.1 – Gift of Residences. If my spouse Jo survives me, I give to my spouse Jo, to be hers absolutely, (i) my principal residence at the time of my death, and (ii) my lake residence on Deerwood Lake in Shelby County, Alabama, together with any real property and improvements related thereto, and free and clear of any mortgage indebtedness thereon, but subject to the Option described in Section 5.2 below with respect to my Deerwood Lake residence. As of the time I write this Will, I own as my principal residence a condominium unit at the Highland Plaza Condominium on Highland Avenue in Birmingham, Alabama, and as stated above, a lake home on Deerwood Lake in Shelby County, Alabama. If my spouse Jo does not survive me, the foregoing gifts shall lapse.

Section 5.2 - Option to Purchase Deerwood Lake Residence - I hereby grant to my three children Michael, Sundi and Brock, or to the survivor(s) of my three children, an option to purchase the Deerwood Lake residence property (herein referred to as the "Option") if but only if my spouse Jo decides (i) to sell, mortgage, lease or otherwise grant any interest in such property following my death, or (ii) to make a transfer of an interest in such property during her lifetime or at her death. The Option shall be exercisable at the fair market value of the Deerwood Lake residence property as determined by an MAI appraiser selected jointly by my spouse Jo and my children, and if they cannot agree upon a mutually acceptable appraiser, then each of them shall select a separate appraiser, and the average fair market value as determined by those two appraisers shall be the Option price. If my spouse Jo decides to sell, mortgage, lease, transfer or otherwise grant an interest in the Deerwood Lake residence property, she shall provide written notice to my three children (or the survivor(s) thereof), and my children shall have thirty (30) days from the date of such notice to provide written notice to my spouse Jo as to whether they desire to exercise their rights under the Option; otherwise, the Option shall expire and my spouse Jo shall be entitled to proceed to sell, mortgage, lease, transfer or otherwise grant an interest in the Deerwood Lake property as she decides. Similarly, if my children exercise their rights under the Option, then my children must consummate a closing within sixty (60) days of the appraised Option price being determined and communicated in writing to my children, and if such closing is not consummated within such sixty (60) day time period, the Option shall expire and my spouse Jo shall be entitled to sell, mortgage, lease, transfer or otherwise grant an interest in the Deerwood Lake property as she decides. If my spouse Jo makes a transfer of the Deerwood Lake residence property at her death to anyone other than my children (and/or their lineal descendants), then my spouse Jo's personal representative shall act in lieu of my spouse Jo in administering the Option. The Option is personal to my three children and their rights therein may not be assigned by any of them and shall expire at their respective deaths. The Option shall remain in effect for twenty (20) years following my death, unless previously terminated in writing by my three children, or the survivor(s) of my three children, or by the deaths of all three of my children. If any of my children Michael, Sundi or Brock do not survive me, the Option rights of such predeceased child under this section shall lapse. Any notice in writing may be sent

by U.S. certified mail, return receipt requested, or by an overnight delivery service such as FedEx or UPS, or by e-mail with e-mail receipt requested, with each being mailed to the last known address of the intended recipient, and regardless of whether a receipt or confirmation of delivery is actually received by the sender, written notice shall be deemed to have been delivered as of the date of mailing.

Section 5.3 – Gifts Outside of Will to My Spouse Jo. Independent of this Will, I have also named my wife Jo as the outright beneficiary of the bulk of two of the three IRA accounts I currently own, which have substantial assets in them. Further, Jo and I currently hold a joint money market account and a joint brokerage account, and it is my expectation that Jo will receive the assets contained therein independent of what she receives under this Will, as well as certain life insurance proceeds under a life insurance policy I own.

Section 5.4 – Contingent Gift to Jo. At the time I am executing this Will, I am taking steps that would result in Jo receiving a total of approximately 55% of my net worth if I were to die today. However, because the asset values fluctuate, and because the source of my expenditures for living expenses could skew the overall percentage Jo ultimately receives at my death, in the Marital Agreement Jo and I signed, I agreed to make sure that Jo receives a minimum of 50% of my net worth from a combination of what she receives under this Will and outside of this Will Accordingly, if the aggregate of what I have given to Jo in the preceding provisions of this Will and outside of this Will do not equal or exceed 50% of my net worth at my death, I give to my wife Jo, to be hers absolutely, a pecuniary amount under this will equal to the amount necessary to provide her with a total of 50% of my net worth at my death (and using the same method for determining net worth as is set forth in the Marital Agreement). Such pecuniary gift may be satisfied by money or property or any combination thereof, in the discretion of my personal representative; provided, however, that in any determination of the extent to which such gift has been satisfied by the distribution of an item of property, the fair market value of the item of property at the time of its distribution or other allocation to such person shall govern.

# ARTICLE 6 Gift of Residuary Estate

So much of my probate estate as shall remain after the satisfaction of the preceding articles of this will, including any lapsed bequests and devises hereinbefore made, shall constitute my "residuary estate." If any lineal descendant of mine shall survive me, my residuary estate shall be subject to Article 7 effective at my death. If no lineal descendant of mine shall survive me, my residuary estate shall be subject to Article 9 effective at my death.

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# ARTICLE 7 Gifts for My Children or Other Lineal Descendants

Section 7.1 - Effective at such time as any property is made subject to this article (any of such time(s) hereinafter in this article called the "Apportionment Time"), I give and devise such property to my lineal descendants living at the Apportionment Time, per stirpes, to be theirs absolutely, subject to the next sentence. If an individual entitled to a share of property pursuant to the preceding sentence is less than twenty-five (25) years of age at the Apportionment Time, then, effective at the Apportionment Time, I give and devise the share created for such individual to my trustees to constitute the principal of a separate trust of which such individual shall be the "beneficiary" and which shall be governed by this article.

Section 7.2 - While a trust is administered for a beneficiary pursuant to this article, my trustee shall, effective from the time at which the beneficiary's trust is to be created, pay to or for the benefit of the beneficiary so much of the beneficiary's trust's income and, upon the exhaustion of such income, so much of the trust's principal as, in the discretion of my trustee, shall be necessary to provide for the beneficiary's health, education (including college and professional education) and support in such beneficiary's accustomed manner of living and shall retain in trust the residue, if any, of such income and shall once each trust-accounting year irrevocably add such residue to the principal of the trust from which it shall have been derived. In exercising the aforesaid discretionary power, my trustee need give only such consideration to other resources of the beneficiary known to my trustee as my trustee may deem appropriate.

#### Section 7.3 -

- (A) A trust governed by this article shall terminate, and the principal of such trust shall vest in, and be distributed free of trust to, its beneficiary when the beneficiary attains twenty-five (25) years of age.
- (B) Subject to the provisions of paragraph (C), if a beneficiary (called "such deceased beneficiary" hereinafter in this paragraph) shall not survive the time of termination of such deceased beneficiary's trust, then, effective at such deceased beneficiary's death, the principal of such deceased beneficiary's trust shall be apportioned into shares, per stirpes, among the following individuals, to be theirs absolutely, subject to the next sentence: among such deceased beneficiary's lineal descendants who shall survive such deceased beneficiary and, if none, then among the then-living lineal descendants of such deceased beneficiary's nearest (in terms of kinship) ancestor who is a lineal descendant of mine and who has then-living lineal descendants and, if none, then among my then-living lineal descendants. Any share apportioned pursuant to the preceding sentence for an individual who is less than twenty-five (25) years of age at such deceased beneficiary's death shall, effective at such deceased beneficiary's death, constitute the principal of a separate trust of which such individual shall be the "beneficiary" and which shall be governed by Section 7.2 through Section 7.6 of this article; provided, however, if

such individual shall be the "beneficiary" of an existing trust governed by this article, such share shall be added to such existing trust to be held on the same terms as such trust but only if such existing trust has an inclusion ratio for generation-skipping transfer (hereinafter sometimes "GST") tax purposes that is the same as the share to be added to such trust. If no lineal descendant of such deceased beneficiary, no lineal descendant of any ancestor of such deceased beneficiary who is a lineal descendant of mine, and no lineal descendant of mine shall survive such deceased beneficiary, then, effective at such deceased beneficiary's death, the principal of such deceased beneficiary's trust shall be subject to Article 9.

If, at the death of a deceased beneficiary, a distribution of part (which may be all) of such deceased beneficiary's trust as provided in paragraph (B) would be a taxable generation-skipping transfer (hereinaster such part referred to as the "Non-GST Exempt Part"), then such deceased beneficiary shall have a power, by will or codicil thereto specifically referring to this paragraph, to appoint such Non-GST Exempt Part of such deceased beneficiary's trust to or for the benefit of any one or more persons, organizations and corporations whatever, including such deceased beneficiary's estate. Such appointment may be outright or in and for such estates, trusts or interests (whether legal or equitable) and with such powers of appointment and in such shares or proportions and in such manner as such deceased beneficiary may determine observing all necessary requirements of the laws with respect to perpetuities and the duration of trusts. The aforesaid general power of appointment shall be unrestricted and unlimited and may be exercised by such deceased beneficiary with the same effect as if such Non-GST Exempt Part were owned absolutely by such deceased beneficiary at such deceased beneficiary's death. So much of such Non-GST Exempt Part as shall not be appointed in the exercise of the aforesaid general power of appointment shall, effective at such deceased beneficiary's death, be disposed of as follows: (1) there shall vest in the personal representatives or administrators of such deceased beneficiary's estate an amount of property equal to the lesser of (a) the amount of such Non-GST Exempt Part as shall not be effectively appointed by such deceased beneficiary in the exercise of the aforesaid general power of appointment, and (b) the amount by which the sum of such deceased beneficiary's federal and state estate taxes shall have been increased by the inclusion in such deceased beneficiary's federal gross estate of the value of such Non-GST Exempt Part; and (2) any remaining unappointed property of such Non-GST Exempt Part shall, effective at such deceased beneficiary's death, be apportioned among the individuals and distributed as provided in paragraph (B).

Section 7.4 - My trustee may, in the discretion of my trustee, merge the assets of any trust governed by this article with the assets of any other trust, by whomsoever created, maintained for the same beneficiary or beneficiaries upon substantially the same terms.

Section 7.5 - Notwithstanding the foregoing provisions of this article, if my trustee shall have a concern that the beneficiary of a trust governed by this article may be a user of illegal drugs, may have an addictive behavior problem, or may have any other disorder which affects such beneficiary's ability to manage assets responsibly, I authorize my trustee to require such beneficiary to submit to drug testing or other medical evaluation as a condition to any

distributions to such beneficiary from such trust. If such testing or evaluation indicates that the beneficiary uses illegal drugs, has an addictive behavior problem or has any other disorder that affects such beneficiary's ability to manage assets responsibly, I authorize my trustee (other than the beneficiary) to reduce or withhold income and principal distributions to such beneficiary until my trustee believes, in my trustee's discretion, that such drug abuse, addictive behavior problem or other disorder has been remedied by the beneficiary. Any such withheld income shall be irrevocably added to the principal of such trust by my trustee once each trust-accounting year. In addition, I authorize my trustee (other than the beneficiary) to alter or extend the principal distribution schedule set forth in this article to whatever schedule my trustee deems appropriate (even to the point that no distributions of principal are made to such beneficiary during such beneficiary's lifetime) to minimize or eliminate the risk, insofar as possible, that a principal distribution will serve to finance a beneficiary's drug abuse or addictive behavior problem or will be made to a beneficiary lacking the ability to manage assets in a responsible manner as a result of some other disorder. My trustee shall be authorized to use the income and principal of a beneficiary's trust to pay for any testing or evaluation of the beneficiary or for any treatment for the beneficiary that my trustee believes would be helpful to the beneficiary in overcoming such drug abuse, addictive behavior problem or other disorder.

Section 7.6 - In any event, the principal of any trust governed by this article, if not already vested pursuant to the previous provisions of this article, shall, exactly twenty-one (21) years after the death of the last to die of the group of persons consisting of my lineal descendants living at my death (which time is hereinafter called the "time of vesting"), vest absolutely in the person (the "Vested Beneficiary") who under this article is then receiving, or is entitled to receive at the discretion of my trustee, all or any part of the income of such trust, irrespective of such person's then-attained age. If the Vested Beneficiary is, at the time of vesting, at least twenty-one (21) years of age, then effective at the time of vesting, such trust shall terminate and the principal thereof shall be distributed free of trust to such person. If the Vested Beneficiary is, at the time of vesting, under twenty-one (21) years of age, then the principal, although absolutely vested, shall be retained by my trustee in trust to be dealt with as stated in Section 7.2 until the Vested Beneficiary attains the age of twenty-one (21) years or dies at an earlier age, whereupon such trust shall terminate and the principal of such trust shall be distributed free of trust to the Vested Beneficiary or, as the case may be, to the personal representatives or administrators of the Vested Beneficiary's estate.

## ARTICLE 8 Grandchildren's Education Trust

Section 8.1 - Effective at such time as any property is made subject to this article, my trustee shall hold such property in a single trust until my oldest grandchild reaches eighteen (18) years of age. Until a grandchild of mine attains eighteen (18) years of age, my trustee shall have discretion to make distributions of income or principal to any one or more of my grandchildren for their education, but it would be my preference that no such distributions be made. Effective

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at such time as a grandchild of mine reaches eighteen (18) years of age, such property shall be divided into equal shares for the benefit of my then-living grandchildren, and each such share shall be apportioned by my trustee to constitute the principal of a separate trust of which such grandchild shall be the "beneficiary" and which shall be governed by the following sections of this article. If no grandchild of mine attains eighteen (18) years of age, then effective at the death of my last living grandchild, the foregoing trust shall terminate and the assets thereof shall become subject to Article 7 if any lineal descendant of mine shall then be living. If no lineal descendant of mine shall survive the death of my last grandchild, then, effective at the death of my last grandchild, the assets of such trust shall be subject to Article 9.

Section 8.2 - While a trust is administered for a beneficiary pursuant to this article following the Apportionment Time, my trustee shall, effective at the Apportionment Time, pay to or for the benefit of the beneficiary so much of the beneficiary's trust's income and, upon the exhaustion of such income, so much of the trust's principal as, in the discretion of my trustee, shall be necessary to provide for the beneficiary's education (including college and professional education) and shall retain in trust the residue, if any, of such income and shall once each trust-accounting year irrevocably add such residue to the principal of the trust from which it shall have been derived. In exercising the aforesaid discretionary power, my trustee need give only such consideration to other resources of the beneficiary known to my trustee as my trustee may deem appropriate.

#### Section 8.3 -

- (A) A trust governed by this article shall terminate and the principal of such trust shall vest in, and be distributed free of trust to, its beneficiary as follows: one-third (1/3) when the beneficiary attains twenty-one (21) years of age, one-half of the remainder thereof when the beneficiary attains twenty-six (26) years of age, and the remainder when the beneficiary attains thirty-one (31) years of age. If a beneficiary's trust is created after the time at which such beneficiary attains twenty-one (21) years of age, such beneficiary shall be entitled to receive all of the distributions of principal such beneficiary would have received from such beneficiary's trust had it been in existence since the time such beneficiary attained twenty-one (21) years of age.
- (B) Subject to the provisions of paragraph (C), if a beneficiary (called "such deceased beneficiary" hereinafter in this paragraph) shall not survive the time of termination of such deceased beneficiary's trust, then, effective at such deceased beneficiary's death, the principal of such deceased beneficiary's trust shall be apportioned into shares, per stirpes, among the following individuals, to be theirs absolutely, subject to the next two sentences: among such deceased beneficiary's lineal descendants who shall survive such deceased beneficiary and, if none, then among the then-living lineal descendants of such deceased beneficiary's nearest (in terms of kinship) ancestor who is a lineal descendant of mine and who has then-living lineal descendants and, if none, then among my then-living lineal descendants. Any share apportioned pursuant to the preceding sentence for child of mine who is less than twenty-five (25) years of

age at such deceased beneficiary's death shall, effective at such deceased beneficiary's death, constitute the principal of a separate trust of which such individual shall be the "beneficiary" and which shall be governed by Section 7.2 through Section 7.6 of Article 7; provided, however, if such individual shall be the "beneficiary" of an existing trust governed by Article 7, such share shall be added to such existing trust to be held on the same terms as such trust but only if such existing trust has an inclusion ratio for generation-skipping transfer (hereinafter sometimes "GST") tax purposes that is the same as the share to be added to such trust. Any share apportioned pursuant to the preceding sentence for a lineal descendant of a child of mine who is less than thirty-one (31) years of age at such deceased beneficiary's death shall, effective at such deceased beneficiary's death, constitute the principal of a separate trust of which such individual shall be the "beneficiary" and which shall be governed by Section 8.2 through Section 8.6 of this article until the beneficiary attains thirty-one (31) years of age or dies at an earlier age, whereupon such trust shall terminate and the principal of such trust shall be distributed free of trust to the beneficiary or, as the case may be, to the personal representatives or administrators of the beneficiary's estate; provided, however, if such individual shall be the "beneficiary" of an existing trust governed by this article, such share shall be added to such existing trust to be held on the same terms as such trust but only if such existing trust has an inclusion ratio for generation-skipping transfer (hereinafter sometimes "GST") tax purposes that is the same as the share to be added to such trust. If no lineal descendant of such deceased beneficiary, no lineal descendant of any ancestor of such deceased beneficiary who is a lineal descendant of mine, and no lineal descendant of mine shall survive such deceased beneficiary, then, effective at such deceased beneficiary's death, the principal of such deceased beneficiary's trust shall be subject to Article 9.

If, at the death of a deceased beneficiary, a distribution of part (which may be all) of such deceased beneficiary's trust as provided in paragraph (B) would be a taxable generation-skipping transfer (hereinafter such part referred to as the "Non-GST Exempt Part"), then such deceased beneficiary shall have a power, by will or codicil thereto specifically referring to this paragraph, to appoint such Non-GST Exempt Part of such deceased beneficiary's trust to or for the benefit of any one or more persons, organizations and corporations whatever, including such deceased beneficiary's estate. Such appointment may be outright or in and for such estates, trusts or interests (whether legal or equitable) and with such powers of appointment and in such shares or proportions and in such manner as such deceased beneficiary may determine observing all necessary requirements of the laws with respect to perpetuities and the duration of trusts. The aforesaid general power of appointment shall be unrestricted and unlimited and may be exercised by such deceased beneficiary with the same effect as if such Non-GST Exempt Part were owned absolutely by such deceased beneficiary at such deceased beneficiary's death. So much of such Non-GST Exempt Part as shall not be appointed in the exercise of the aforesaid general power of appointment shall, effective at such deceased beneficiary's death, be disposed of as follows: (1) there shall vest in the personal representatives or administrators of such deceased beneficiary's estate an amount of property equal to the lesser of (a) the amount of such Non-GST Exempt Part as shall not be effectively appointed by such deceased beneficiary in the exercise of the aforesaid general power of appointment, and (b) the amount by which the sum of such deceased beneficiary's federal and state estate taxes shall have been increased by the inclusion in such deceased beneficiary's federal gross estate of the value of

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such Non-GST Exempt Part; and (2) any remaining unappointed property of such Non-GST Exempt Part shall, effective at such deceased beneficiary's death, be apportioned among the individuals and distributed as provided in paragraph (B).

Section 8.4 - My trustee may, in the discretion of my trustee, merge the assets of any trust governed by this article with the assets of any other trust, by whomsoever created, maintained for the same beneficiary or beneficiaries upon substantially the same terms.

Section 8.5 - Notwithstanding the foregoing provisions of this article, if my trustee shall have a concern that the beneficiary of a trust governed by this article may be a user of illegal drugs, may have an addictive behavior problem, or may have any other disorder which affects such beneficiary's ability to manage assets responsibly, I authorize my trustee to require such beneficiary to submit to drug testing or other medical evaluation as a condition to any distributions to such beneficiary from such trust. If such testing or evaluation indicates that the beneficiary uses illegal drugs, has an addictive behavior problem or has any other disorder that affects such beneficiary's ability to manage assets responsibly, I authorize my trustee (other than the beneficiary) to reduce or withhold income and principal distributions to such beneficiary until my trustee believes, in my trustee's discretion, that such drug abuse, addictive behavior problem or other disorder has been remedied by the beneficiary. Any such withheld income shall be irrevocably added to the principal of such trust by my trustee once each trust-accounting year. In addition, I authorize my trustee (other than the beneficiary) to alter or extend the principal distribution schedule set forth in this article to whatever schedule my trustee deems appropriate (even to the point that no distributions of principal are made to such beneficiary during such beneficiary's lifetime) to minimize or eliminate the risk, insofar as possible, that a principal distribution will serve to finance a beneficiary's drug abuse or addictive behavior problem or will be made to a beneficiary lacking the ability to manage assets in a responsible manner as a result of some other disorder. My trustee shall be authorized to use the income and principal of a beneficiary's trust to pay for any testing or evaluation of the beneficiary or for any treatment for the beneficiary that my trustee believes would be helpful to the beneficiary in overcoming such drug abuse, addictive behavior problem or other disorder.

Section 8.6 - In any event, the principal of any trust governed by this article, if not already vested pursuant to the previous provisions of this article, shall, exactly twenty-one (21) years after the death of the last to die of the group of persons consisting of my lineal descendants living at my death (which time is hereinafter called the "time of vesting"), vest absolutely in the person (the "Vested Beneficiary") who under this article is then receiving, or is entitled to receive at the discretion of my trustee, all or any part of the income of such trust, irrespective of such person's then-attained age. If the Vested Beneficiary is, at the time of vesting, at least twenty-one (21) years of age, then effective at the time of vesting, such trust shall terminate and the principal thereof shall be distributed free of trust to such person. If the Vested Beneficiary is, at the time of vesting, under twenty-one (21) years of age, then the principal, although absolutely vested, shall be retained by my trustee in trust to be dealt with as stated in Section 7.2 until the Vested

Beneficiary attains the age of twenty-one (21) years or dies at an earlier age, whereupon such trust shall terminate and the principal of such trust shall be distributed free of trust to the Vested Beneficiary or, as the case may be, to the personal representatives or administrators of the Vested Beneficiary's estate.

# ARTICLE 9 Contingent Beneficiaries

Effective at such time as any property is made subject to this article (any of such time(s) hereinafter in this article called the "Apportionment Time"), I give and devise such property to those persons who would have been entitled to take such property from me under the laws of descent and distribution of the State of Alabama in effect at the Apportionment Time had I died intestate immediately after the Apportionment Time and the owner of such property.

# ARTICLE 10 Appointment of Trustee and Successor Fiduciary Provisions

Section 10.1 - I appoint my son Michael, my daughter Sundi, and my son Brock, or the survivor of them, as trustees of each separate trust created for the benefit of any lineal descendant of any of my three children pursuant to Article 7 of this will.

Section 10.2 - I appoint my son Michael, my daughter Sundi, and my son Brock as trustees of the Grandchildren's Education Trust governed by Article 8 of this will for the benefit of my grandchildren. If any of my son Michael, my daughter Sundi, and my son Brock shall not survive me or shall become incapable or fail for any reason to act as trustee of such trust, I appoint the remaining individual(s) to serve as co-trustee(s) of such trust.

Section 10.3 - Effective at such time as a grandchild of mine attains eighteen (18) years of age and the Grandchildren's Education Trust is divided into separate trusts for each of my then living grandchildren, I appoint my son Michael as trustee of each separate trust created for the benefit of any lineal descendant of my son Michael pursuant to Article 8 of this will; I appoint my daughter Sundi pursuant to Article 8 of this will; and I appoint my son Brock as trustee of each separate trust created for the benefit of any lineal descendant of my son Brock as trustee of each separate trust created for the benefit of any lineal descendant of my son Brock pursuant to Article 8 of this will. If any of the individuals named above shall become incapable or fail for any reason to act as trustee of any such trust, then I appoint such of my son Michael, my daughter Sundi, and my son Brock who are then living and qualified to act as such trustee, as cotrustees of such trust.

Section 10.4 - I have had longstanding professional relationships both with Kinsight, LLC (and its predecessor entities) and Morgan Stanley Smith Barney (and its predecessor entities) as my investment advisors and have been very satisfied with those relationships. Additionally, I have relied upon Kinsight, LLC for extensive financial planning advice over the years, which has been immensely useful to me. Given this, I request, but do not require, that my personal representative and my trustee continue to use the investment-related services of my advisors at Kinsight and Morgan Stanley on behalf of my estate and the trusts created hereunder to the extent it makes sense to continue to do so.

Section 10.5 - With respect to any trust created under this will (hereinafter any such applicable trust called the "Trust" in this section), (i) prior to the funding of the Trust, any individual appointed to act as a trustee of the Trust, in the order so appointed, and (ii) after the funding in part or all of the Trust, any individual then acting as a trustee of the Trust, shall have the power (acting by a majority if more than one individual trustee is so appointed or is then acting) at any time and from time to time (1) to appoint one or more individuals and/or entity to act with or succeed them, him or her, as the case may be, as a trustee of the Trust; (2) to delete, change or alter the appointment, order, tenure or succession of any entity or individual appointed as a trustee of the Trust by me or by any individual pursuant to this section; and (3) to remove any entity or individual appointed as a trustee of the Trust by me or by any individual pursuant to this section. Notwithstanding the provisions of the preceding sentence, to take any action under (2) and (3) above with respect to any individual appointed or acting as a trustee of a Trust, all individuals authorized to take such action, other than the individual with respect to whom the action is to be taken, must approve the action to be taken, and if the number of individuals authorized to take such action is two, then neither individual may take any action under (2) or (3) with respect to the other individual unless one of such individuals appointed the other to act as a trustee pursuant to this section, in which event the appointing individual may remove the appointed individual. Any individual granted powers in the first sentence of this section with respect to a Trust shall also have the same powers with respect to any new or different trust or trusts that may be formed or created by the transfer of assets from the Trust upon the termination of such Trust. In addition to the powers granted in this section to the individual appointed or acting as a trustee, I also give to my then-acting individual personal representative (acting by a majority if more than one), at any time and from time to time prior to the funding of any trust created hereunder, the power to delete, change or alter the appointment, order, tenure or succession of any entity appointed by me as a trustee of any such trust, but only if there is no individual appointed to act as a trustee of such trust who is capable of taking such action pursuant to the first sentence of this section.

Section 10.6 - At any time there is no individual serving as a trustee of a trust created under this will and the income beneficiary of the trust (being the person then entitled to receive income of the trust, either outright or at the discretion of the trustee) is twenty-five (25) years of age or older, then such income beneficiary shall at all times and from time to time have the power to remove the entity then-serving as trustee of such trust (whether appointed pursuant to other provisions of this will or by virtue of the exercise of the power granted to the beneficiary in this

section) and to appoint another entity as successor trustee of the affected trust. If there is more than one income beneficiary of the trust who has attained the age set forth above, then such power of removal and appointment may be exercised by a majority of such income beneficiaries.

Section 10.7 - Any appointment of a trustee, any deletion, change or altering of the appointment, order, term or succession of a trustee, or any removal of a trustee under this will (any of such actions hereinafter sometimes referred to as the "Action") shall be by instrument (the "Instrument"), executed by the person(s) authorized to take the Action and filed in the office of the probate court where this will is probated or the office of the court which exercises corresponding jurisdiction (for purposes of this section, the "Probate Court"). The Instrument shall specifically refer to this section and to the section of this will which authorizes the Action, and the Action shall take effect upon the filing of the Instrument in the Probate Court. Any appointment of a trustee which would require such trustee to begin serving immediately upon the filing of the Instrument shall require the prior written acceptance of the appointed trustee, which shall be attached to the Instrument filed in the Probate Court. If the Instrument does not require the appointed trustee to begin serving until some time in the future (i.e., an instrument which changes future, contingent trustees), then the written acceptance of such appointed trustee shall not be required to be filed with the Instrument; however, prior to the time such appointed trustee would otherwise be obligated to serve as a trustee, the written acceptance of such trustee to serve in such capacity must be filed in the Probate Court. An Instrument which removes a trustee then serving as a trustee of a trust under this will or appoints a new trustee to serve as a trustee under this will shall be delivered to the removed trustee or the appointed trustee after the filing of the Instrument. Upon the filing of an Instrument which removes a then-serving trustee, the removed trustee shall by appropriate acts and instruments cooperate with any remaining or successor trustee in making a complete, orderly and expeditious transfer of all properties and records pertaining to the affected trust. Unless otherwise specifically provided by this will or any Instrument filed pursuant to this section, any trustee serving as a trustee for the benefit of any person who dies and whose death shall, under this will, cause the properties held in such trust to constitute any new or different trust or trusts shall also serve as trustee of any such new or different trust or trusts. Any entity appointed as a co-trustee or successor trustee under any Instrument must be a bank, trust company, national banking association or other entity having trust powers and must have trust assets over which it has investment responsibility of not less than Two Hundred Million Dollars (\$200,000,000). Any Action that may be exercised by an individual during his or her lifetime pursuant to Section 10.5 by an Instrument as provided in this section may also be exercised at death by a will of such individual that is filed in the Probate Court where this will is probated, provided such individual was acting as the sole individual trustee of the applicable trust at his or her death.

Section 10.8 - Except as otherwise specifically provided in this will, references in any other article of this will to "my personal representative" shall be deemed to designate all parties, whether one or more, from time to time in fact qualified and acting as a personal representative of this will. In addition, any reference to "executor" in the Code of Alabama shall be deemed to refer to my personal representative.

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Section 10.9 - Except as otherwise specifically provided in this will, references in this will to "my trustee" shall be deemed to designate all parties, whether one or more, from time to time in fact qualified and acting as a trustee under this will. In addition, if this will provides for the creation of more than one trust, the references in this will to "my trustee" (and to the powers, discretions, duties, immunities, limitations and restrictions of such trustee) shall be deemed to refer in each instance to the trustee appointed for such applicable trust under this article (and to the powers, discretions, duties, immunities, limitations and restrictions of such trustee with respect to such applicable trust).

Section 10.10 - Except as otherwise specifically provided in this will, any additional or successor trustee appointed pursuant to the provisions of this will shall be vested with all powers, discretions, duties, and immunities granted to my trustee under this will with respect to such applicable trust, and shall be subject to all limitations and restrictions of my trustee with respect to such applicable trust; provided, however, that any additional or successor individual trustee appointed pursuant to the provisions of this will shall not have any powers and discretions which have not been given to other individual trustee(s) of such applicable trust. No successor trustee shall be liable for the actions of a predecessor trustee, and any such successor trustee may accept the assets delivered by a predecessor trustee without requiring any accounting of such predecessor trustee's actions and shall incur no liability therefor.

Section 10.11 - The incapacity of an individual to serve as a personal representative or trustee hereunder shall be determined by the attending physician of such individual, and a determination of incapacity shall be evidenced by a written statement from such attending physician indicating that such individual does not have the mental or physical capacity to serve as a personal representative or trustee hereunder.

Section 10.12 - References in this will to "Bradley Arant Boult Cummings LLP" shall mean the limited liability partnership existing by that name and that is headquartered in Birmingham, Alabama at the time of the execution of this will, and any successor thereto, whether by consolidation, merger, or otherwise.

# ARTICLE 11 Payment of Debts, Administrative Expenses and Taxes

Section 11.1 - I direct my personal representative to pay the following items, first, from the sales proceeds derived from selling my vehicle(s) at my death, and second, as follows: one-half (1/2) from the non-probate transfers made to my spouse Jo as set forth in Section 5.3 (or alternatively,

from the probate transfers made to my spouse Jo in Section 2.2 or Section 5.1), and one-half (1/2) from my residuary estate passing under Article 6: (1) the expenses of my last illness; (2) my funeral and burial expenses, including the costs of any grave marker or tombstone; (3) the expenses of administering my estate, including the reasonable expenses of safekeeping and delivery of estate property; (4) my debts, except such debts of mine secured by pledge, mortgage or other security interest not by their terms due at my death that my personal representative may deem unnecessary or undesirable to pay; and (5) the amounts of all pledges for religious, charitable, scientific, literary or educational purposes, whether or not the same shall constitute debts, that are current but unpaid at my death, and, accordingly, I give the respective amounts of such pledges, free of any Death Taxes described in this article, to those persons, organizations and corporations to whom those pledges shall at my death purport to be payable, and I empower my personal representative to determine what shall constitute a "pledge" and a "religious, charitable, scientific, literary or educational" purpose, and what is "current" as those quoted terms are used in this article. If my spouse Jo does not survive me, all of the foregoing items shall be paid from my residuary estate.

#### <u>Section 11.2</u> -

- (A) I direct that all transfer, estate, inheritance, succession and other death taxes (exclusive of any tax imposed on a direct skip under Chapter 13 of the Internal Revenue Code) and any interest and penalties thereon (collectively "Death Taxes"), payable by reason of my death with respect to property passing under this will shall be paid as an administration expense out of my residuary estate (as defined in Article 6) without apportionment, subject to paragraph (E) of this section.
- (B) I direct that all Death Taxes resulting from the inclusion in my gross estate of gift taxes with respect to gifts made by me within three years of my death shall be paid as an administration expense out of my residuary estate without apportionment.
- any property passing under a qualified retirement plan of any type or an individual retirement account (each referred to as a "Retirement Plan Account") shall be apportioned against and paid by persons or entities in possession of such property or benefitted thereby, in an amount equal to the amount by which the Death Taxes payable by reason of my death are increased as a result of the inclusion of such other property in my gross estate for federal estate tax purposes; provided, however, if a beneficiary of my residuary estate and a beneficiary of a Retirement Plan Account are the same, either directly or indirectly (i.e., a beneficiary of my residuary estate is a trust, and the income beneficiary of such trust is also a beneficiary of a Retirement Plan Account), the Death Taxes attributable to such Retirement Plan Account may, in the discretion of my personal representative, be paid by my personal representative out of such beneficiary's share of my residuary estate.
- (D) I direct that all Death Taxes payable by reason of my death with respect to all property other than that described in paragraphs (A), (B) and (C), including any tax imposed on a direct skip under Chapter 13 of the Internal Revenue Code, shall be apportioned against and

paid by the persons or entities in possession of such property or benefitted thereby, in an amount equal to the amount by which the Death Taxes payable by reason of my death are increased as a result of the inclusion of such other property in my gross estate for federal estate tax purposes; provided, however, that if payment of Death Taxes from such property is directed by any instrument governing such property or by operation of law, then the amount apportioned against such person or entities shall only be the difference, if any, between the amount determined above and the amount paid as directed by such governing instrument or by operation of law.

(E) If the disposition of part of my residuary estate shall qualify for the marital or charitable deduction and the disposition of the remaining part (the "remaining part") of my residuary estate shall not so qualify (whether by disclaimer or otherwise), I direct that all Death Taxes payable out of my residuary estate shall be apportioned first against and paid out of such remaining part (on a pro rata basis if there is more than one beneficiary of such remaining part), and that Death Taxes shall be charged against the marital or charitable part only after all assets in the remaining part have been used to pay Death Taxes (on a pro rata basis if there is more than one marital or charitable beneficiary).

Section 11.3 - I direct that any income taxes imposed upon or chargeable to the income of my estate shall be apportioned to and deducted from the shares of all beneficiaries (exclusive of any charitable beneficiary) having an interest in such income, in such equitable manner as my personal representative may determine; and any such determination by my personal representative shall be conclusive and binding as to all persons or entities interested in my estate.

#### ARTICLE 12 Spendthrift and Other Provisions

Section 12.1 - I hereby direct that, pursuant to Section 19-3B-502 of the Code of Alabama of 1975, as amended, and any similar or corresponding provisions of any later code, or the law of any other state, the interest of any person in any trust governed by this will shall not be liable for the obligations or debts of such person and shall not be assignable in any manner by such person, except for assignments that shall be specifically permitted by this will; and, except as permitted in this section, no part of any trust, or income therefrom, shall be pledged, encumbered or hypothecated in any manner by such person, nor shall any part of any trust, or income therefrom, be taken on execution, reached by creditor's bill, garnishment, or other process or writ by any person or entity having, or claiming to have, a claim against such person whether the same is contracted or incurred before or after the creation of any such trust. The foregoing provision shall not be deemed a material purpose of any trust hereunder for purposes of Section 19-3B-411 of the Alabama Uniform Trust Code.

Section 12.2 - Notwithstanding any preceding provision of this will, no special power of appointment conferred upon any person by this will shall be construed to confer upon such

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person any power to appoint the property subject to such power to himself or herself, any creditor of his or hers, his or her estate or any creditor of his or her estate; nor shall any such power be construed to permit the person on whom such power is conferred to make any appointment that constitutes a violation of the Rule against Perpetuities or of any rule of law relating to the permissible duration of a trust or power.

Section 12.3 - Notwithstanding any other provision of this will, no power of appointment conferred upon any person by this will may be exercised in a manner that would cause the termination of an S corporation election under Section 1362(a) of the Internal Revenue Code for any corporation whose stock is held by a trust created under this will. For example, if (i) a trust (which is a permissible shareholder of an S Corporation, as defined under Section 1361(a) of the Internal Revenue Code) created under this will owns stock in an S Corporation, and (ii) the beneficiary of such trust holds a testamentary special or general power of appointment over the principal of such trust, then such beneficiary may not exercise such power of appointment at such beneficiary's death so that the stock in such S Corporation would thereafter be owned by a person who is not permitted to be a shareholder of an S Corporation under Section 1361(b)(1) of the Internal Revenue Code. Likewise, such beneficiary may not exercise such power of appointment at such beneficiary's death so that, after taking into account the number of other persons who are, or are treated as, shareholders at the time of the beneficiary's death, such S Corporation would have more shareholders than is permissible under Section 1361(b)(1) of the Internal Revenue Code.

Section 12.4 - Notwithstanding any preceding provision of this will, no power granted to any individual as trustee of any trust created under this will to pay, distribute or use income or principal of any such trust to or for the benefit of any beneficiary of any such trust may be exercised by such trustee for the purpose of discharging a legal obligation of such trustee, including any legal obligation to support such beneficiary.

Section 12.5 - Notwithstanding any preceding provision of this will, no payment of principal (before the termination of any trust of which that principal is a part) to or for the benefit of any person to or for whom it may be paid shall be construed to be a debt of the person to or for whom it was paid, and, accordingly, no such payment shall be recouped in any way at any time.

## ARTICLE 13 Powers of Trustee

Section 13.1 - The term "trust estate," as used in this article, shall be deemed to designate singly and collectively each and all of the following: the properties and property interests from time to time and at any time constituting my probate estate and each and every part and asset thereof and the properties and property interests from time to time and at any time constituting each and every trust under this will and each and every part and asset thereof.

Section 13.2 - In the course of the administration of the trust estate, my trustee may do and have done with respect to the trust estate all things that, in the uncontrolled judgment and discretion of my trustee, may seem necessary, desirable or proper to protect, promote or conserve the trust estate and the interests of any beneficiary hereunder in like manner as if my trustee were beneficially entitled to the trust estate; and every determination by my trustee in the construction of powers or in any matter with respect to which my trustee may be empowered to act, proceed or exercise any discretion shall be binding on all persons, organizations and corporations howsoever interested in the trust estate and shall not be questioned or effectively objected to on any grounds by anyone. Notwithstanding either the intentionally broad language of the preceding sentence or the breadth of the language by which any power is conferred upon my trustee by this will, I declare and direct that all powers, discretions and immunities conferred upon my trustee by any provision of this article or otherwise shall constitute administrative, fiduciary powers, discretions and immunities and shall not constitute or be deemed to constitute powers of appointment; and, furthermore, each and every such power and discretion shall be exercisable only in the interests of the trust estate and of those beneficially interested therein and not for the personal benefit of my trustee.

Section 13.3 - Without limiting the generality of the first sentence of the immediately preceding section of this article in any way but solely to define with particularity certain of the powers, discretions and immunities conferred upon my trustee, I declare that my trustee shall have and may exercise, publicly or privately, personally or by attorney or agent, without prior approval, consent or order of any court and, unless otherwise explicitly provided in this will, without previous or other notice to or consent by anyone, each and all of the following powers, discretions and immunities in addition to any other powers, discretions and immunities that may be conferred upon my trustee by law or otherwise, all of which shall be broadly construed:

(1) To receive from any source, retain, acquire, make, sell or dispose of investments in any property of any kind, nature, character or description, whether real, personal or mixed and wheresoever situated, whether domestic, foreign or alien, and whether or not any of the same may be deemed permissible for trustees under the constitution or laws of any state or the United States, under the rules of any court or under any rule of policy anywhere, specifically including, but without limitation thereto, investments in any limited partnerships and other pass-through taxable entities, investments in regulated investment companies or other mutual funds,

interests in any common trust fund maintained by any entity serving as trustee, and investments in any stock or other securities of any entity serving as trustee or of any holding company or other company owning stock in any entity serving as trustee or otherwise directly or indirectly affiliated therewith; provided, however, that no new investment shall be made voluntarily in any stock or other securities of an entity serving as trustee or of any affiliate thereof except by the exercise by my trustee of rights received by it as trustee of stock or securities forming a part of the trust estate under this will;

- (2) To invest in the securities of new ventures, commodities, gold, silver and other precious metals, foreign securities, foreign currencies, oil, gas, mineral, timber and other interests in natural resources, futures contracts, spot contracts, puts, calls, straddles, short and long contracts, any form of option agreements, repurchase agreements, financial agreements of any nature whatsoever, and to engage in any form of investment or investment strategy whatsoever;
- (3) To acquire or dispose of any asset of the trust estate, including real property in Alabama, another state or any other jurisdiction, for cash or on credit, at public or private sale; and manage, develop, improve, exchange, partition, change the character of, or abandon any asset of the trust estate;
- (4) To retain, make, hold or dispose of investments and reinvestments without regard to any actual or potential lack of diversification of such investments;
- (5) To hold any or all stock, securities or other paper whatever in bearer form; or to hold any or all such stock, securities or other paper or any or all personal or real property in the name of any personal representative or trustee of mine or in the name of some other person, organization or corporation, all without disclosing any fiduciary relationship;
- (6) To lease, as lessor or lessee, with or without options to purchase, renew or otherwise, grant easements over, make any agreements or contracts whatever with respect to, grant options upon, sell, exchange or in any other way dispose of, convey or transfer, all or any part or asset of the trust estate for such consideration, on such terms and conditions, and for such period(s) of time (even though such period(s) may or does or do extend beyond the administration of my estate or the term of an applicable trust) as my trustee may deem desirable;
- (7) To convert any property, whether real, personal, or mixed in any ratio, into any other property, whether real, personal, or mixed in any ratio;
- (8) To manage, operate and administer all real property and interests therein; to make repairs or alterations (ordinary or extraordinary), to erect, maintain, replace, tear down, demolish, and raze, any improvements, buildings or other structures placed or to be placed on any such real property;
- (9) To subdivide, develop, or dedicate land to public use, make or obtain the vacation of plats and adjust boundaries; to adjust differences in valuation on exchange or

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partition by giving or receiving considerations; and to dedicate easements to public use without consideration;

- (10) To drill, explore, test, mine or otherwise exploit oil, gas or other minerals or natural resources; to enter into leases and arrangements for exploration and removal of oil, gas or other minerals or natural resources; and to enter into pooling and utilization agreements;
- determine compliance with any environmental law or regulation thereunder, to take all appropriate remedial action to contain, clean up, or remove any environmental hazard, either on my trustee's own accord or in response to an actual or threatened violation of any environmental law or regulation; to institute legal proceedings concerning environmental hazards or contest or settle legal proceedings brought by any governmental agency concerned with environmental compliance or by a private party; and to comply with any order of a governmental agency or court directing an assessment, abatement, or cleanup of environmental hazards;
- (12) To engage in, continue, dispose of or terminate any business, including farming and timbering, as a partner (general or limited), member, manager, sole proprietor, or any other capacity;
- (13) To incorporate or join with others in incorporating any business, property or assets of mine, and to make changes from time to time, by organization, incorporation, sale, exchange, reorganization or dissolution of any character, in the style or form of the ownership or the conduct of any business or venture;
- without full power of substitution, all stock, securities and rights and interests evidenced by any other type of paper in any public or private corporation, trust or association, in respect of all matters ordinary and extraordinary, including without limitation: the borrowing of money; the issuance or retirement of any of such stock, securities and other paper; the sale, exchange or other disposition of some or all assets; conversion; consolidation; merger; recapitalization; liquidation; dissolution; any other transaction or reorganization of any character whatever, whether or not in bankruptcy; and to retain any or all property received as a consequence thereof, without limitation as to time;
- (15) From time to time but within a time permitted by law, to assign and transfer to a voting trustee or trustees, who may be or include any personal representative or trustee of mine. any or all stock in any public or private corporation; to select the voting trustee or trustees; and to propose, negotiate, fix, consent to or change the voting trustee or trustees, the terms, and any or all conditions and provisions subject to which any such stock shall be held by the voting trustee or trustees;
- (16) To oppose, propose, become a party to, participate fully, partly or not at all in or carry out any transaction or any formal or informal plan of reorganization of any character whatever affecting any public or private corporation or other business unit any of

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whose stock, securities or other paper or any interest in which may be included in the trust estate; and to retain, without limitation as to time, any or all securities or other property that may be received in pursuance of any such action or plan of reorganization;

- (17) To borrow, lend or advance money with or without security; and on any terms whatever to give or obtain security therefor by mortgage, pledge, security interest or any other means; and to sell, mortgage, or lease any real or personal property of the trust estate or any interest therein for cash, credit, or for part cash and part credit, and with or without security for any unpaid balance;
- (18) On changed or unchanged terms, to renew or extend loans or any other indebtedness, however evidenced, at any time owing by or to me, any personal representative or trustee of mine in such capacity, or the trust estate;
- (19) To compromise, settle, adjust or submit to arbitration any matter of dispute;
- (20) To institute, prosecute, defend, become a party to, and participate in, any formal or informal actions, suits or proceedings, whether at law, in equity, or merely administrative;
- (21) To make all tax elections, including the determination of what property shall receive basis increases pursuant to Section 1022(b) and (c) of the Internal Revenue Code and the amount of such increases, and to make such determinations without regard to any duty of impartiality as between different beneficiaries;
- (22) To keep the trust estate insured against casualty; and to insure the owners or users thereof or those beneficially interested therein against loss or damage with reference to the same;
- (23) To effectuate the removal from Alabama of any part or all of the trust estate and to effectuate the relocation thereof at any place whatever, subject to Section 19-3B-108 of the Alabama Uniform Trust Code;
- hereunder with, or in, investments held by or for any other trust estate or estates held hereunder, and accordingly to allocate the proper part thereof to each participating trust estate or any share thereof, all without designation to indicate any such division or allocation, so that, unless otherwise indicated, the property from time to time held by the trustee so mingled shall be deemed allocable in the proper proportions to each of the said trusts created or to be created hereby that are participants in any such mingled investments therein;
- (25) To delegate investment discretion with respect to any of the trust estate to a third party;

- (26) To establish and change trust-accounting years and to establish, maintain or change the accounts, the bookkeeping and accounting systems and the periods of time with respect to which the records of my estate and the trusts created under this will are maintained and taxes, income, gains and losses, and capital changes are determined;
- (27) To allocate receipts and disbursements between income and principal in a manner consistent with applicable state law, including the power to adjust between income and principal as provided in, and subject to the limitations of, the provisions of Section 19-3A-104 of the Code of Alabama of 1975, as the same may be amended from time to time;
- (28) To make distributions, including both pro rata and non-pro rata distributions, in cash or in specific property, real or personal, or an undivided interest therein, or partly in cash and partly in such property, to any beneficiaries under this will (including any trust or any beneficiary of any trust), and to do so, without regard to the income tax basis of specific property allocated to any beneficiary, without the consent of any beneficiary, and, as set forth above, without securing from any court any prior approval or other determination as to any such property to be distributed; and
- (29) To pay compensation to any personal representative or trustee of mine, unless otherwise specifically provided in this will; provided, however, any trustee acting as a trustee of a trust hereunder agrees that no termination, severance or similar fees shall be payable to such trustee upon the distribution of any part or all of such trust or the termination of such trust or in the event such trustee resigns or is removed from acting as a trustee of such trust.

# ARTICLE 14 Administrative Provisions

- Section 14.1 If my spouse or any lineal descendant of mine is serving as a personal representative or a trustee under this will, such person shall serve without compensation for services, but any entity or other individual shall be entitled to reasonable compensation for his, her or its services. Every personal representative and trustee serving under this will shall be reimbursed from the appropriate part of my probate estate or the appropriate trust for all costs and expenses reasonably incurred by such personal representative or trustee in the administration of my estate or any trust created under this will.
- Section 14.2 In the administration of my estate and the trusts created under this will, every personal representative and trustee may act personally or by, or in reliance upon the advice of, attorneys, accountants, investment advisors and managers, agents and other persons, organizations and corporations and shall not be responsible to my estate or to any beneficiary of my estate for the acts or omissions or negligence of any thereof but shall be held only to the exercise of reasonable care in selecting, employing and retaining the same. I have had a longstanding professional relationship with advisors at Kinsight, LLC (and its predecessor

entities) and Morgan Stanley Smith Barney (and its predecessor entities) as my investment advisors and have been very satisfied with those relationships, so I request, but do not require, that my personal representative and my trustee continue to use their services on behalf of my estate and the trusts created hereunder to the extent that it makes sense to continue to do so. In addition to the foregoing, my personal representatives and my trustees shall be authorized to allocate investment responsibility and any other fiduciary duties between or among themselves as they deem appropriate, and also to name an additional personal representative or trustee, as the case may be, to hold specific investment or other fiduciary responsibilities; the personal representative or trustee who accepts sole responsibility for such investment or other fiduciary duties shall be solely responsible to my estate, any trust created hereunder, and the beneficiaries thereof, and the other personal representative or trustee hereunder shall have no responsibility therefor. Without limiting the foregoing provisions of this section, it is my wish that my personal representative shall retain the law firm of Bradley Arant Boult Cummings LLP to represent my personal representative in connection with the performance of my persona; representative's fiduciary responsibilities on behalf of my estate, including the probate of my will and the administration of my estate, and I recognize that such law firm shall be entitled to be compensated separately for performing such functions that may be in addition to any services of a lawyer in such firm if such lawyer is also serving as a personal representative under this will.

Section 14.3 - No person, organization or corporation dealing with any personal representative or trustee of mine shall be under any obligation or liability to inquire into the authority of such personal representative or trustee to do any act done or sought to be done in the performance of any duty or in the exercise of any power or discretion conferred upon such personal representative or trustee; nor shall any person, organization or corporation be under any obligation or liability to see to the proper application or disposition by any personal representative or trustee of the purchase price or other consideration for any property or to see to the proper disposition of any money or property lent or delivered to any personal representative or trustee.

Section 14.4 - Subject to the provisions of the next sentence, my personal representative, at all times during the administration of my estate, shall have and may exercise, for all of the same purposes or for any other purpose that may be necessary or desirable in the administration of my estate, all the powers and discretions, and shall have the benefit of all the immunities, granted to or conferred upon my trustee by any provision of this will or otherwise; and my personal representative shall have such powers, discretions and immunities with respect to my entire probate estate, irrespective of whether any trust shall in fact be due to be created under this will. However, no natural person who shall be both a personal representative and a trustee shall, in that person's capacity as a personal representative, have or exercise any power, discretion or immunity denied to, or not conferred on, such person as a trustee.

Section 14.5 - All the powers and discretions conferred on my personal representative and my trustee, by this will or otherwise, may be exercised by such personal representative and trustee

after, as well as before, the vesting of any interest in my probate estate or in any trust created by this will until distribution in fact shall have been effectively completed.

Section 14.6 - No personal representative or trustee of mine shall be required (A) to make any bond for the faithful performance of any duties conferred upon such personal representative or trustee by this will or otherwise or (B) to make or file, for or in any court, any report, inventory, appraisement, settlement or accounting. No trustee of mine shall have any duty to inform any beneficiary or send any report or listing to any beneficiary under Section 19-3B-813 of the Alabama Uniform Trust Code, except for any non-waivable duty of such trustee to respond to a qualified beneficiary's request for information.

Section 14.7 - If any person to whom any property is given or devised, or to whom or for the benefit of whom any income or principal may be distributed pursuant to this will, is at the time of such gift, payment or distribution under any legal disability, such as minority or incompetence, according to the laws then in effect at such person's domicile, then my personal representative or trustee, in the discretion thereof, may deliver such property or pay or distribute such income or principal to such person, to the conservator of such person's property, to a custodian for the benefit of such person as may be designated by my personal representative or trustee under any applicable Uniform Transfers to Minors Act, or to some third party (including any personal representative or trustee of mine) for the benefit of such person; and the receipt of the person, organization or corporation to whom such property is so delivered or such income or principal is so distributed shall discharge my personal representative or trustee with respect to the property, income or principal to which such receipt relates.

#### Section 14.8 -

(A) It is my desire to reduce the expenses of administration of my estate as much as possible and to provide for a consent settlement of my estate without notice or publication or posting pursuant to Section 43-2-506 of the Code of Alabama of 1975, as amended, which settlement shall be effective with respect to each legatee, distributee and devisee (hereinafter collectively referred to as "Beneficiary") under this will. Accordingly, in the event any Beneficiary entitled to receive property outright under this will is a minor or legally incompetent at the time of settlement of my estate, a parent, guardian, conservator or custodian (who may be designated by my personal representative) of such Beneficiary may approve a consent settlement on behalf of such Beneficiary. In the event any Beneficiary entitled to receive property outright under this will is not living at the time of settlement of my estate, the personal representative or heirs of such deceased Beneficiary's estate may approve a consent settlement on behalf of such deceased Beneficiary or such deceased Beneficiary's estate. In the event any Beneficiary entitled to receive property under this will is a trust, or trustee of such trust, created under this will, I specifically direct that the trustee of such trust may approve a consent settlement of my estate on behalf of such trust, and such approval shall constitute the approval and consent of, and be binding on, such trust and all beneficiaries of such trust (whether any such

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beneficiary is born or unborn, is legally competent, a minor or legally incompetent, or has a present, future, vested or contingent interest in such trust); provided, however, if there are any adult income beneficiaries of such trust, each such adult income beneficiary must also approve such consent settlement. The preceding sentence shall be applicable and effective notwithstanding that my personal representative and the trustee of such trust are the same; provided, however, it shall not be applicable where the same entity (as opposed to an individual) is my sole personal representative and the sole trustee. I further direct that my personal representative, in a consent settlement of my estate, shall be fully discharged and relieved of any obligations and liabilities as such personal representative with respect to all Beneficiaries under this will, including any trust which is a Beneficiary and the beneficiaries of such trust, and I direct that the trustee of any trust created under this will, in approving a consent settlement, shall be fully discharged and relieved of any obligations and liabilities with respect to the beneficiaries of such trust.

(B) It is also my desire that any trust created under this will, at the time of the termination of such trust, may be settled by consent without notice, publication, posting or further court proceeding, upon the receipt of consents by the beneficiaries of such trust. Consents by beneficiaries of a trust may be made in the same manner as consents are provided for in paragraph (A) above for Beneficiaries under my will. With respect to any possible beneficiary of a trust who is then unborn, any person who would be deemed to be an appropriate virtual representative for such unborn beneficiary may approve a consent settlement of such trust on behalf of such unborn beneficiary. Any consent to settlement of a trust upon its termination as provided in this paragraph shall be by written instrument properly executed and notarized; shall be binding upon the beneficiary or beneficiaries (whether born or unborn) for whom such consent is executed, his or her respective heirs, lineal descendants or appointees; shall fully discharge and relieve the trustee of the terminating trust of any obligation or liabilities with respect to the beneficiary or beneficiary or beneficiaries of such trust.

Section 14.9 - My personal representative is authorized, in my personal representative's sole discretion, to allocate any portion of my GST exemption under Section 2631(a) of the Internal Revenue Code to any property as to which I am the transferor, including any property transferred by me during life as to which I did not make an allocation prior to my death.

Section 14.10 - My trustee is authorized, in my trustee's sole discretion, to divide property to be held in any trust to be administered hereunder by such trustee, which would otherwise have an inclusion ratio, as defined in Section 2642(a)(1) of the Internal Revenue Code, of neither one nor zero, into two separate trusts representing two fractional shares of the property being divided, one to have an inclusion ratio of one and the other to have an inclusion ratio of zero.

# ARTICLE 15 Definitions and Other Miscellaneous Provisions

Section 15.1 - In this will, the term "my probate estate" means all property, real and personal and wheresoever situated, that I own at my death or to which I or my estate or any personal representative of mine may be or become entitled, and I intend to dispose of all thereof by this will. However, the term "my probate estate" shall not include (i) any assets which provide for a beneficiary designation (e.g., retirement plan benefits, IRA's, insurance policy proceeds) and name beneficiaries other than my estate or my personal representative, or (ii) any assets that are owned jointly with right of survivorship between me and another person who survives me. Also, I do not by this will exercise any power of appointment of which I may be or become the donee; accordingly, the term "my probate estate" shall not include any property that may be subject to any such power of appointment.

Section 15.2 - Any person conceived but unborn before any time that is material under this will, and thereafter born alive and surviving for ninety (90) days, shall for all purposes of this will be deemed to have been living at that time and to have survived a person dying at that time.

Section 15.3 - The terms "child," "descendant" and "lineal descendant," and the plural of each, as used in this will, shall for all purposes of this will be deemed to include persons legally adopted. In addition, the terms "descendant" and "lineal descendant," and the plural of each, as used in this will, shall for all purposes of this will be deemed to include both persons of the blood of, and persons legally adopted by, legally adopted persons.

Section 15.4 - The term "grandchild" or "grandchildren," as used in this will, shall mean lineal descendants of the first generation of my son Michael, my daughter Sundi, and my son Brock. In addition, the term "grandchild" or "grandchildren," as used in this will, shall for all purposes of this will be deemed to include persons legally adopted.

Section 15.5 - If any person who may take property under this will and I are in a common accident that causes my death, or if any such person has a life-threatening health condition (e.g., cancer or stroke), or if any such person has a life-threatening accident prior to my death, any of which events make it uncertain as to whether such person will survive me for more than a short period of time after my death, then, in any of such circumstances, if such person does not survive me by six (6) months from the date of my death, I direct that for all purposes of this will such person shall be deemed to have predeceased me. Except for the foregoing, if any person who may take property under this will does not survive me for five (5) days, I direct that for all purposes of this will such person shall be deemed to have predeceased me.

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Section 15.6 - Within nine months after my death, any person, or the personal representative of any person who shall not survive me nine months, may disclaim all or part of any interest in property given or devised to such person under the provisions of this will by written instrument delivered to my personal representative, which instrument shall be recorded in the probate office in which this will is probated, and, unless otherwise specifically provided by the terms of this will, the disclaimed property shall pass under the terms of this will as if such person had predeceased me. If provisions of this will provide for the specific disposition of property in the event of a disclaimer, I direct that such property shall pass as specifically provided. In addition, if such provision relates to a disclaimer of property to be placed in trust, I direct that the disclaimer solely by the person so designated in such provision shall constitute the complete and effective disclaimer of such property by all persons having an interest in the trust, such as the trustee or other beneficiaries (including both income and remainder beneficiaries), and such disclaimed property shall pass as provided in such provision.

Section 15.7 - The beneficiary of any trust created hereunder, who is entitled to income of such trust and who dies during the term of such trust, shall be entitled to all undistributed income and all accrued income as of the date of death of such beneficiary, unless otherwise specifically provided by this will. Upon the death of such beneficiary, such income shall be payable to the personal representative or administrator of such beneficiary's estate. For purposes of this section, the beneficiary of a trust which provides for the distribution of income to the beneficiary only at the discretion of the trustee shall not be deemed to be entitled to the income (whether accumulated or accrued) of such trust upon the death of such beneficiary, and such income shall be administered and distributed in the same manner as the principal of such trust (including the exercise of any power of appointment), unless otherwise specifically provided by this will.

Section 15.8 - This will contains provisions for one or more trusts with an interest for a beneficiary for life or a term of years and with the remainder to beneficiaries to be determined upon the death of such life beneficiary or upon the expiration of such term of years. Unless the provisions of this will specifically direct the disposition of property subject to any such trust in the event of a disclaimer, I direct that if a life or term beneficiary should disclaim part or all of such life or term interest, (i) the beneficiaries to receive the remainder interest under such trust shall be determined at the time when such life interest or term of years would have commenced and not at the time of the death of such life beneficiary or the expiration of such term of years; and (ii) the remainder interest under such trust shall be accelerated and the property to be held during such life or term interest shall be distributed in accordance with the terms of this will as if such life or term beneficiary were not living at the time when such life or term interest would have commenced.

Section 15.9 - References in this will to the "Internal Revenue Code" or "Code" shall mean the Internal Revenue Code of 1986, as amended, and reference to any provision or section of that

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Code shall also be deemed to refer to the provision or section of the federal tax law, in effect at my death, that corresponds to the provision or section referred to in this will.

Section 15.10 - The headings in this will are for convenience of reference only and shall not limit or otherwise affect any of the terms hereof. Unless otherwise specified, references in this will to articles, sections or paragraphs by their numbers, designations or location shall be deemed to designate the appropriate article, section or paragraph of this will.

We, Roll H. Leiding William David Self.

William David Self.

We, Roll H. Leiding William David Self.

We, Roll H. Leiding William David Self.

William David Self.

William David Self.

William David Self.

We, Roll H. Leiding And the witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the testator signs and executes this instrument as the testator's last will and that the testator signs it willingly, and that each of us, in the presence and hearing of the testator, hereby signs this will as witness to the testator's signing, and that to the best of our knowledge the testator is eighteen years of age or older, of sound mind and under no constraint or undue influence.

SIGNATURE OF WITNESS

ADDRESS OF WITNESS

Shuley B. Elliott 1819 5th avenue North Birmingham, al 35203

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STATE OF ALABAMA )	
COUNTY OF JEFFERSON	; )
Subscribed, swo testator, and subscribed and subscribed and sand Shirley B. Ellin 2013.	worn to before me by <u>Ralph H. Yeilding</u> , witnesses, this the 19th day of <u>Output</u> ,

<u>Anita Williams Durner</u> Notary Public

[NOTARIAL SEAL]

My Commission expires 3-20-20/6

CERTIFICA'	TE TO	THE	PROBA	TE	OF Y	WILL
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# THE STATE OF ALABAMA JEFFERSON COUNTY

CASE NO. 2016-228020

that the foregoing instrument	of writing has	this day, in said Court, and before me as
the Judge thereof, been duly proven	by the proper testimony to be the ge	nuine last Will and Testament
WILLIAM DAVID SELF	Deceased and that said Will	Together with the proof
thereof have been recorded in my o	ffice in Judicial Record, Volume	, Page
In witness of all wh  MARCH 21, 2016	ich I have hereto set my hand, and th	e seal of the said Court, this date

IN THE MATTER OF:	)	IN THE PROBATE COURT OF
	)	JEFFERSON COUNTY, ALABAMA
THE ESTATE OF:	)	
	)	CASE NUMBER 2016 228020
WILLIAM DAVID SELF,	)	
	)	
	}	
DECEASED.	)	

#### ORDER ON FILING AND PROBATING LAST WILL AND TESTAMENT

This day came Nancy Jo Self and filed a petition in writing, under oath, therewith producing and filing in this Court an instrument of writing purporting to be the Last Will and Testament of William David Self, deceased, said will bearing date, August 9, 2013, and attested by Ralph H. Yielding and Shirley B. Elliott; and praying that the same be probated as provided by law; that the petitioner is the spouse of said deceased, and is named in said Will as Personal Representative thereof; and that the next of kin of said deceased is as follows, to-wit: Nancy Jo Self, Michael B. Self, Sundi Lynn Self King, and William Brock Self all of whom are over nineteen years of age and of sound mind.

And thereupon comes each of the above named next of kin expressly waiving all notice of the petition to probate said will and consenting that the same be probated at once, and the court having ascertained by sufficient evidence that the signatures affixed to said waivers of notice and acceptances of service are the genuine signatures of said next of kin; now on motion of said petitioner, the Court proceeds to hear said petition; and, after due proof and hearing had according to the laws of this state, the court is satisfied and is of the opinion that said instrument is the genuine Last Will and Testament of said deceased, and that such

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instrument should be probated as the Last Will and Testament of said deceased. It is, therefore,

ordered, Adjudged and Decreed by the Court that said instrument be duly admitted to probate as the Last Will and Testament of William David Self, deceased, and Ordered to be recorded together with the proof thereof and all other papers on file relating to this proceeding. It is further Ordered that petitioners pay the costs of this proceeding.

DONE this date, 10th day of March, 2016.

Judge of Probate

IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA	
WILLIAM DAVID SELF, Deceased	)	CASE NO. 2016228020	

# PETITION OF NANCY JO SELF FOR THE ISSUANCE OF LETTERS TESTAMENTARY WITHOUT BOND ON THE WILL OF WILLIAM DAVID SELF, DECEASED

# TO THE HONORABLE JUDGE OF PROBATE, JEFFERSON COUNTY, ALABAMA:

Comes now your petitioner, Nancy Jo Self, and respectfully represents unto your Honor as follows:

- 1. In the will dated August 19, 2016 of William David Self, deceased (the "Will" of the "Decedent"), which Will has heretofore been probated and admitted to record in this Court, Nancy Jo Self, your petitioner, is appointed as the personal representative of the Will.
- 2. Section 14.6 of Article 14 of the Will contains an express provision exempting your petitioner from giving any bond as personal representative of the Will.
- 3. The Decedent died seized and possessed of certain real and personal property located in the State of Alabama and in the County of Jefferson.
- 4. Your petitioner is nineteen years of age or older and is in no respect disqualified under the law from serving as personal representative of the Will.
- 5. To the end, therefore, that the Decedent's property may be collected and preserved for those who appear to have a legal interest therein and that the Will may be executed according to the request of the Decedent, your petitioner prays that your Honor will grant letters testamentary to her as personal representative of the Will, without entering into bond, all as is provided in and by the terms of the Will and authorized by Section 43-2-851 of the Code of Alabama (1975), as amended. This petition does not require verification under the applicable statutes.

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Dated this 10 day of March, 2016.

2205 Highland Avenue, So., #67 Birmingham, AL 35205

Attorney for petitioner:
Ralph H. Yeilding
Bradley Arant Boult Cummings LLP
1819 Fifth Avenue North
Birmingham, Alabama 35203-2119
(205) 521-8000

FILED IN OFFICE THIS A DAY OF

March 20 16 PRAYER

GRANTED AND PETITION ORDERED RECORDED

Alan L. King

JUDGE OF PROBATE

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 43/76

IN THE MATTER OF:	)	IN THE PROBATE COURT OF
	)	JEFFERSON COUNTY, ALABAMA
THE ESTATE OF:	)	
	<b>)</b>	
WILLIAM DAVID SELF,	}	CASE NUMBER 2016 228020
	}	
DECEASED.	)	

#### ORDER GRANTING LETTERS TESTAMENTARY WITHOUT BOND

Now on this day comes Nancy Jo Self and files in this Court her petition in writing, under oath, praying that Letters Testamentary upon the Will of William David Self, deceased, be issued to her.

It is therefore **ORDERED** and **DECREED** by the Court that Letters Testamentary upon said will be granted to Nancy Jo Self, and that said letters issue without bond or security being required, in accordance with the terms of said will. It is further **ORDERED** that the petition in this behalf be recorded.

**DONE** this date, 10<sup>th</sup> day of March 2016.

Judge of Probate

alan L. Ymix

# LETTERS TESTAMENTARY

IN THE MATTER OF THE ESTATE

IN THE PROBATE COURT OF JEFFERSON COUNTY, ALABAMA

WILLIAM DAVID SELF, DECEASED

CASE NO. 2016-228020

#### LETTERS TESTAMENTARY

#### TO ALL WHOM IT MAY CONCERN

The Will of the above-named deceased having been duly admitted to record in said county, Letters of Testamentary are hereby granted to NANCY JO SELF the Personal Representative(s) named in said Will, who has complied with the requisitions of law and is authorized to administer the estate. Subject to the priorities stated in §43-8-76, Code of Alabama (1975, as amended), the said Personal Representative, acting prudently for the benefit of interested persons, has all the powers authorized in transactions under §43-2-843, Code of Alabama (1975, as amended).

WITNESS my hand this date, the 21<sup>st</sup> day of March, 2016.

(SEAL)

Alan L. King
Judge of Probate

I, Alan L. King, Judge of the Court of Probate of Jefferson County, Alabama, hereby certify that the foregoing is a true, correct and full copy of the Letters Testamentary issued in the above-styled cause as appears of record in said Court. I further certify that said letters are still in full force and effect.

WITNESS my hand and seal of said Court this date, March 21, 2016.

Judge of Probate

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IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# PETITION FOR CONSENT SETTLEMENT BY NANCY JO SELF, AS PERSONAL REPRESENTATIVE OF THE WILL OF WILLIAM DAVID SELF, DECEASED

# TO THE HONORABLE JUDGE OF PROBATE, JEFFERSON COUNTY, ALABAMA:

Comes now your petitioner, Nancy Jo Self, in her capacity as personal representative of the will of William David Self, deceased, and respectfully shows unto this Honorable Court as follows:

- 1. William David Self (the "Decedent") died on March 7, 2016, leaving a will dated August 19, 2013 (the "Will"). On March 21, 2016 the Will was duly admitted to probate by order of the Judge of Probate of this Court. By Letters Testamentary granted on March 21, 2016, your petitioner was appointed as personal representative of the Will. Your petitioner has continuously since March 21, 2016 served as personal representative of the Will and is at the date of this petition the duly qualified and acting personal representative of the Will.
- 2. After the aforesaid Letters Testamentary were issued, the personal representative gave notice of such appointment as required by Sections 43-2-60 and 43-2-61 of the Code of Alabama of 1975, as amended. More than six months have elapsed since the Letters Testamentary were issued, and all debts of the Decedent and all legal charges against the Decedent's estate have been paid in full.
- 3. The Decedent's son, Michael B. Self ("Mike"), died on May 31, 2017, and Mike had two children who survived him, Justin Burnett Self and Brent Self. Article 7 of the Decedent's Will provides that a share for a beneficiary under Article 7 who is less than twenty-five (25) years of age shall be given to the Decedent's Trustee to constitute the principal of a separate trust of which such individual shall be the beneficiary.
- 4. Mike, Sundi S. King ("Sundi") and William Brock Self ("Brock"), the Decedent's three children, were appointed as the initial co-trustees of the Testamentary Trusts to be created pursuant to Article 7 of the Decedent's Will. If any one of Mike, Sundi or Brock predeceased the Decedent, resigned or otherwise became incapable or fails for any reason to act as a trustee, the survivor(s) of Mike, Sundi and Brock were appointed as the successor co-trustees of the Testamentary Trusts. However, pursuant to a Removal of Trustee of the Testamentary Trusts f/b/o Justin Burnett Self and Brent Self (the "Instrument"), which is being filed concurrently with this

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Petition and is attached hereto as Exhibit A, Sundi and Brock exercise the power granted them in Section 10.5 of Article 10 of the Will (i) to appoint Ginger Sinyard Self ("Ginger") to serve as sole trustee of the Testamentary Trusts; and (ii) to appoint Sundi and Brock to serve as successor cotrustees if, at any time, Ginger shall not be qualified and acting as a trustee of the Testamentary Trusts. Accordingly, as of the filing of this Petition, Ginger is the acting trustee of the Testamentary Trusts.

- 5. Following is a true and correct list of all legatees and distributees under the Will:
  - Nancy Jo Self, Spouse 2250 Highland Avenue S. #67 Birmingham, AL 35205
- Michael B. Self, Trustee

  Article 8 Grandchildren's Education Trust f/b/o Justin Burnett Self
  3716 Mossbrook Drive
  Keller, TX 76244
- Michael B. Self, Trustee

  Article 8 Grandchildren's Education Trust f/b/o Brent Self

  3716 Mossbrook Drive

  Keller, TX 76244
- Sundi S. King, Trustee

  Article 8 Grandchildren's Education Trust f/b/o Marigrace Holley King

  3743 Keswick Drive

  Birmingham, AL 35242
  - Sundi S. King, Trustee
    Article 8 Grandchildren's Education Trust f/b/o Alex King
    3743 Keswick Drive
    Birmingham, AL 35242
  - William Brock Self, Trustee

    Article 8 Grandchildren's Education Trust f/b/o William Connor Self
    9627 Siegen Lane
    Baton Rouge, La 70810
- Virginia Lee Self, Mother
  921 Kenwood
  El Dorado, Arkansas 71730
- Lucy Virginia Winthrow, Sister
  921 Kenwood
  El Dorado, Arkansas 71730

## 20210607000276600 06/07/2021 10:20:21 AM WILLS 47/76

- Independent Presbyterian Church Foundation
  3100 Highland Avenue South
  Birmingham, AL 35205
  - Sundi Lynn Self King, Daughter
    3743 Keswick Drive
    Birmingham, AL 35242

William Brock Self, Son
10164 Devonshire Drive 9627 Siegen Ln.
Baton Rouge, LA 70809 70810

Ginger Sinyard Self, Personal Representative Estate of Michael B. Self 3716 Mossbrook Drive Keller, TX 76244

- 6. Attached hereto are Receipts and Consents (Exhibits B through M) signed by all of the above-named beneficiaries, by which each of such beneficiaries (1) acknowledges that such beneficiary has received all property which such beneficiary is entitled to receive under the Will, and (2) consents to the settlement of the estate. The only individuals, entities and fiduciaries entitled to receive any interest under the Will are the foregoing individuals. Further, each of the aforementioned individuals are competent and are over nineteen years of age.
  - 7. The condition of the Decedent's estate admits of a final settlement of such estate.

WHEREFORE, your petitioner prays that this petition and the attached Receipts and Consents be taken and accepted as, for and in lieu of a formal account or report for final settlement and that your petitioner be henceforth discharged as personal representative and from all other or further liability for or on account of the administration of the Decedent's estate.

2250 Highland Avenue So., # 67 Birmingham, AL 35205

# **VERIFICATION**

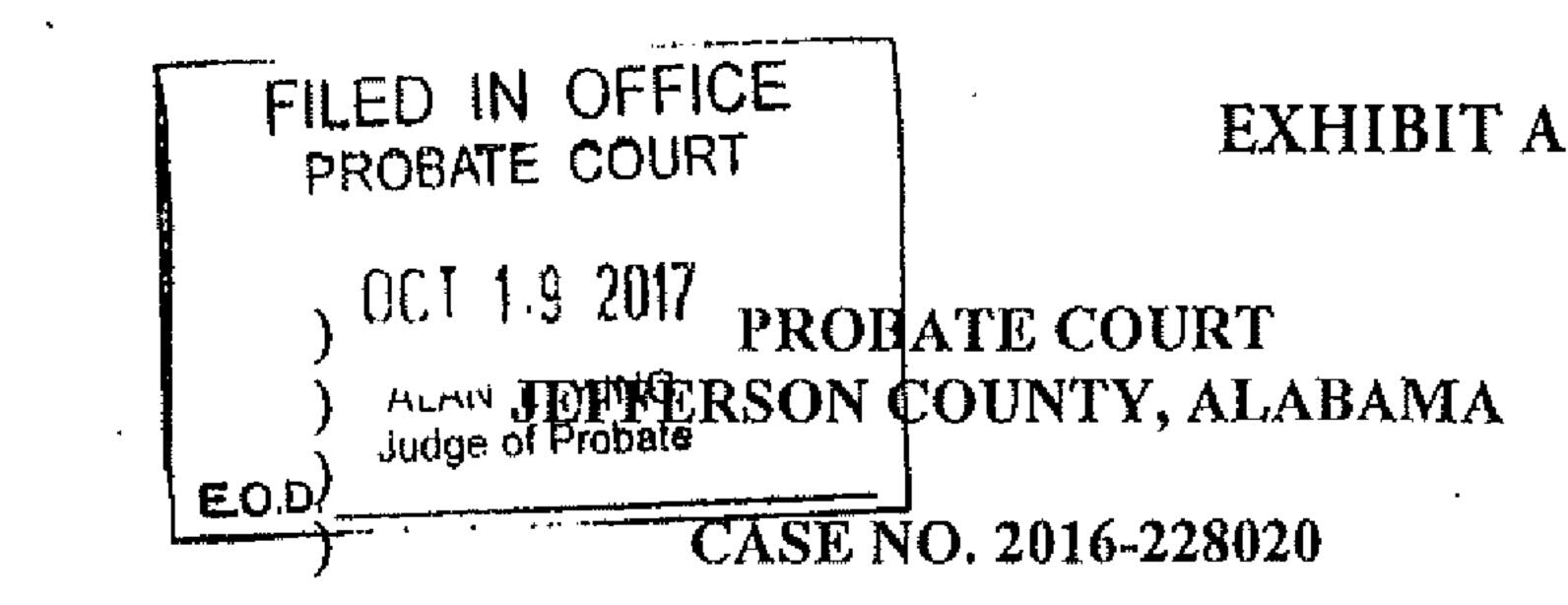
STATE OF ALABAMA	)
COUNTY OF JEFFERSON	· )
Jo Self, who, being by me first duly	in and for said county in said state, personally appeared Nancy sworn, makes oath that she has read the foregoing petition and not the basis of such information and belief, avers that the facts.
	Mancy Jo Self
Bed and sworn to be	fore me this the 16th day of august, 2017.
STOWNE 14 BY BY	Shirley Brio Elliott Notary Public
THE OF ALABAMILIAN	My Commission expires  SHIRLEY BRICE ELLIOTT  My Commission Expires  June 14, 2021
ATTORNEY FOR PETITIONER.	

Ralph H. Yeilding
Bradley Arant Boult Cummings LLP
1819 Fifth Avenue North
Birmingham, Alabama 35203-2119
(205) 521-8000

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## 20210607000276600 06/07/2021 10:20:21 AM WILLS 49/76



IN THE MATTER OF THE ESTATE OF WILLIAM DAVID SELF, Deceased

# APPOINTMENT OF SUCCESSOR TRUSTEE OF THE WILLIAM DAVID SELF TESTAMENTARY EDUCATION TRUSTS f/b/o JUSTIN BURNETT SELF AND BRENT SELF

This instrument, dated as of the 16th day of August, 2017, and executed by Sundi Self King and William Brock Self.

#### RECITALS:

William David Self (the "Decedent") died on March 7, 2016, and his will, dated August 19, 2013 (the "Will"), was admitted to probate on March 21, 2016 by the Judge of Probate of Jefferson County, Alabama (Case No. 2016-228020).

Under paragraph (A) of Article 3 of the Decedent's Will, the Decedent made a gift of Five Hundred Thousand Dollars (\$500,000) to a trust to be created for the benefit of his five grandchildren who survived him, (the "Education Trust"). The provisions of such Education Trust are set forth in Article 8 of the Will. Section 8.1 of Article 8 of the Will provides that when the Decedent's oldest grandchild reaches eighteen (18) years of age, the Education Trust will be divided into equal shares to be held in separate trusts for the benefit of each of the Decedent's then-living grandchildren. At the Decedent's death, the Decedent's oldest grandchild was over eighteen (18) years of age. Accordingly, the Education Trust was apportioned into five separate trusts for each of the Decedent's grandchildren.

Under Section 10.3 of Article 10 of the Will, the Decedent appointed his son, Michael B. Self ("Mike), his daughter, Sundi S. King ("Sundi"), and his son, William Brock Self ("Brock"), to serve as the trustee of each of their respective children's education trusts. If any one of Mike, Sundi or Brock shall die or become incapable or fail for any reason to act as trustee of any such trust, the survivors of Mike, Sundi and Brock are appointed to serve as co-trustees of each Education Trust held for the children of such deceased child.

Mike died on May 31, 2017, after separate Education Trusts had been created for his two children who survived him, Justin Burnett Self and Brent Self ("Justin's Trust" and "Brent's Trust"). Pursuant to Section 10.3 of the Will, Sundi and Brock are appointed to serve as successor co-trustees of Justin's Trust and Brent's Trust, and Sundi and Brock are currently serving as co-trustees of Justin's Trust and Brent's Trust.

Section 10.5 of the Will grants to the person(s) acting as the individual trustees of a trust under the Will the following powers with regard to such trust:

Section 10.5 - With respect to any trust created under this will (hereinafter any such applicable trust called the "Trust" in this section), (i) prior to funding of the Trust, any individual appointed to act as a trustee of the Trust, in the order so appointed, and (ii) after the funding in part or all of the Trust, any individual then acting as a trustee of the Trust, shall have the power (acting by a majority if more than one individual trustee is so appointed or is then acting) at any time and from time to time (1) to appoint one or more individuals and/or entity to act with or succeed them, him or her, as the case may be, as a trustee of the Trust; (2) to delete, change or alter the appointment, order, tenure or succession of any entity or individual appointed as a trustee of the Trust by me or by any individual pursuant to this section; and (3) to remove any entity or individual appointed as a trustee of the Trust by me or by any individual pursuant to this section. . . .

Under Section 10.7 of the Will, the Decedent provides the following with regard to any appointment, removal or other changes of the trustees of a trust created under the Will:

Section 10.7 - Any appointment of a trustee, any deletion, change or altering of the appointment, order, term or succession of a trustee, or any removal of a trustee under this will (any of such actions hereinafter sometimes referred to as the "Action") shall be by instrument (the "Instrument"), executed by the person(s) authorized to take the Action and filed in the office of the probate court where this will is probated or the office of the court which exercises corresponding jurisdiction (for purposes of this section, the "Probate Court"). The Instrument shall specifically refer to this section and to the section of this will which authorizes the Action, and the Action shall take effect upon the filing of the Instrument in the Probate Court. Any appointment of a trustee which would require such trustee to begin serving immediately upon the filing of the Instrument shall require the prior written acceptance of the appointed trustee, which shall be attached to the Instrument filed in the Probate Court. If the Instrument does not require the appointed trustee to begin serving until some time in the future (i.e., an instrument which changes future, contingent trustees), then the written acceptance of such appointed trustee shall not be required to be filed with the Instrument; however, prior to the time such appointed trustee would otherwise be obligated to serve as a trustee, the written acceptance of such trustee to serve in such capacity must be filed in the Probate Court. . . .

By this Instrument, Sundi and Brock, as the named individual successor co-trustees of the Education Trusts, wish to exercise their power granted under Section 10.5 of the Will (i) to appoint Mike's surviving spouse, Ginger Sinyard Self ("Ginger"), to serve as the sole named trustee of Justin's Trust and Brent's Trust; (ii) to resign their appointment as co-trustees of Justin's Trust and Brent's Trust; and (iii) to designate themselves as successor trustees for Justin's Trust and Brent's Trust in the event Ginger dies, resigns or otherwise ceases to serve as Trustee of such Education Trusts for Justin and Brent.

NOW, THEREFORE, in consideration of the premises and pursuant to Section 10.5 of the Will, the undersigned, Sundi S. King and William Brock Self, as the named individual co-

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trustees of Justin's Trust and Brent's Trust, do hereby: (i) appoint Ginger Sinyard Self to serve as the sole trustee of each of Justin's Trust and Brent's Trust; (ii) resign their appointment as cotrustees of Justin's Trust and Brent's Trust; and (iii) appoint themselves to serve as successor cotrustees, if, at any time Ginger Sinyard Self shall become incapacitated, die, or otherwise cease to be qualified and acting as a trustee of Justin's Trust and Brent's Trust.

Pursuant to Section 10.7 of the Will, the undersigned, Sundi S. King and William Brock Self, will cause this Instrument to be filed in the Probate Court of Jefferson County where the Decedent's Will was probated, and this Instrument shall take effect upon such filing.

IN WITNESS WHEREOF, the Undersigned have executed this Instrument as of the day and year first written above.

Sundi S. King

STATE OF ALABAMA )

COUNTY OF JEFFERSON )

I, the undersigned, a notary public in and for said county in said state, hereby certify that Sundi S. King, whose name is signed to the foregoing Instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Instrument, she executed the same voluntarily on this date.

Given under my hand and official seal this  $\frac{10}{4}$  day of  $\frac{5e}{1}$ , 2017.

Notary Public

My commission expires: Aug

# 20210607000276600 06/07/2021 10:20:21 AM WILLS 52/76

Mullan Brock Self (

STATE OF LOUISIANA

PARISH OF EAST TATON ROJOE

I, the undersigned, a notary public in and for said county in said state, hereby certify that William Brock Self, whose name is signed to the foregoing Instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Instrument, he executed the same voluntarily on this date.

Given under my hand and official seal this 25 day of August, 2017.

Notary Public

[NOTARIAL SEAL]

My commission expires: For City

OF LOOK

OFFICIAL SEAL
LOREN MCDANIEL
NOTARY ID # 142817
STATE OF LOUISIANA
PARISH OF EAST FELICIANA
My Commission is for Life

## 20210607000276600 06/07/2021 10:20:21 AM WILLS 53/76

FILED IN OFFICE
PROBATE COURT

OCT 1 9 2017

ACCEPTANCE OF SUCCESSOR TRUSTEE
Judge of Probate
E.O.D.

This Acceptance of Successor Trustee is executed this Let' day of August, 2017, by Ginger Sinyard Self, as Successor Trustee of the Testamentary Trusts f/b/o Justin Burnett Self and Brent Self under the Will of William David Self.

#### RECITALS:

WHEREAS, Sundi S. King and William Brock Self are currently serving as Co-Trustees of the Testamentary Trusts f/b/o Justin Burnett Self and Brent Self ("Justin's Trust" and "Brent's Trust") created under Article 7 of the Will of William David Self (the "Will");

WHEREAS, Sundi S. King and William Brock Self desire to resign as Co-Trustees of Justin's Trust and Brent's Trust;

WHEREAS, Section 10.5 of Article 10 of the Will provides that the then serving Trustee may appoint one or more individuals to succeed him or her as such Trustee, or to delete, change or alter the appointment, order, tenure or succession of any entity or individual appointed as a trustee of the affected trust or by any individual pursuant to such section, by an instrument signed by the person authorized to take such action and filed in the probate court where the Will is probated;

WHEREAS, pursuant to an Instrument dated August 4, 2017 (the "Appointment of Successor Trustee"), Sundi S. King and William Brock Self have appointed Ginger Sinyard Self to serve as Successor Trustee of Justin's Trust and Brent's Trust;

WHEREAS, Section 10.7 of Article 7 of the Will provides that before such time as the appointed Trustee would otherwise be obligated to serve as a Trustee, the written acceptance of such Trustee to serve in such capacity must be filed in the Probate Court; and

WHEREAS, Ginger Sinyard Self desires to accept her appointment as Successor Trustee of Justin's Trust and Brent's Trust;

NOW, THEREFORE, Ginger Sinyard Self hereby accepts her appointment as successor Trustee of Justin's Trust and Brent's Trust.

IN WITNESS WHEREOF, the undersigned has executed this Acceptance on the day of August, 2017, and pursuant to Section 10.7 of Article 7 of the Will will cause this Acceptance to be filed in the Jefferson County Probate Court.

Ginger Sinyard Self/Successor Trustee of

Justin's Trust and Brent's Trust

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My commission expires: 4/34/303/

STATE OF TEXAS	)
TARRANT COUNTY	· )
Subscribed and swo	orn to before me this /6 // day of August in the year 2017.
•	Notary Public

[NOTARIAL SEAL]

MINERVA LYNNE JACKAMONIS Notary Public, State of Texas Comm. Expires 04-29-2021 Notary ID 129404759

THE ESTATE OF WILLIAM DAVID SELF, Deceased	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA CASE NO. 2016-228020
	OF THE ES	NT TO SETTLEMENT TATE OF ELF, DECEASED
David Self. deceased (the "Decedent"	"), and being nine	distributee under the will (the "Will") of William eteen years of age or older, acknowledge that I have tive of the Will, all property which I am entitled to
petition for formal or consent settlen settlement thereof, all without any not	nent of the admitice or publication sing Nancy Jo Sel	onstitute and evidence my written consent to any nistration of the estate of the Decedent, and to the or posting with respect to such estate; and I consent If as personal representative of the Will and from all on of the estate of the Decedent.
to comply with the requirements of concerning consent settlement of an	Section 43-2-50 estate under the	onsent to Settlement as a written instrument intended of the Code of Alabama of 1975, as amended, laws of Alabama, and I agree to execute any other settlement of the estate of the Decedent.
Dated this 16th da	{ f	1, 2017.  Dancy Self  Nancy Jo Self
STATE OF ALABAMA  COUNTY OF JEFFERSON	) :	
I, the undersigned, a that Nancy Jo Self, whose name is si known to me, acknowledged before n she executed the same voluntarily on	gned to the foregoes ne on this day that the day the same	
Given under my hand	d thisda	Shirley Brice Elliott
NOTARIAL SEAL]  FILED OF	IN OFFICE THIS 2	My Commission expires  A d DAY  DAY  Notary Public  SHIRLEY BRICE  My Commission  June 14, 20

1/3997717.2

SHIRLEY BRICE ELLIOTT

My Commission Expires

June 14, 2021

## 20210607000276600 06/07/2021 10:20:21 AM WILLS 56/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, Michael B. Self, as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Justin Burnett Self (the "Trust"), a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that said Trust is entitled to receive the sum of One Hundred Thousand Dollars (\$100,000) pursuant to Section 8.1 of Article 8 of the Will, and that such sum has been received by me as the Trustee of the Trust. I further acknowledge that I have been provided a listing of the assets (and estimated value thereof) transferred from the Estate to the Trust.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 18 day of May, 2016.

Michael B. Self, as Trustee of the Article 8
Grandchildren's Education Trust
f/b/o Justin Burnett Self

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STATE OF TEXAS **COUNTY OF TARRANT** 

I, the undersigned, a Notary Public in and for said County in said State, do hereby certify that Michael B. Self, in his capacity as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Justin Burnett Self, whose name is signed to the foregoing Receipt and Consent to Settlement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, he executed the same voluntarily on the day the same bears date.

Given under my hand this 1844 day of may

My Commission expires Amb 29 2017

[NOTARIAL SEAL]

MINERVA LYNNE JACKAMONIS Notary Public, State of Texas My Commission Expires April 29, 2017

FILED IN OFFICE THIS\_

JUDGE OF PROBATE

## 20210607000276600 06/07/2021 10:20:21 AM WILLS 58/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, Michael B. Self, as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Brent Self (the "Trust"), a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that said Trust is entitled to receive the sum of One Hundred Thousand Dollars (\$100,000) pursuant to Section 8.1 of Article 8 of the Will, and that such sum has been received by me as the Trustee of the Trust. 1 further acknowledge that I have been provided a listing of the assets (and estimated value thereof) transferred from the Estate to the Trust.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 18th day of May, 2016.

Michael B. Self, as Trustee of the Article 8 Grandchildren's Education Trust

f/b/o Brent Self

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 59/76

STATE OF TEXAS )
:
COUNTY OF TARRANT )

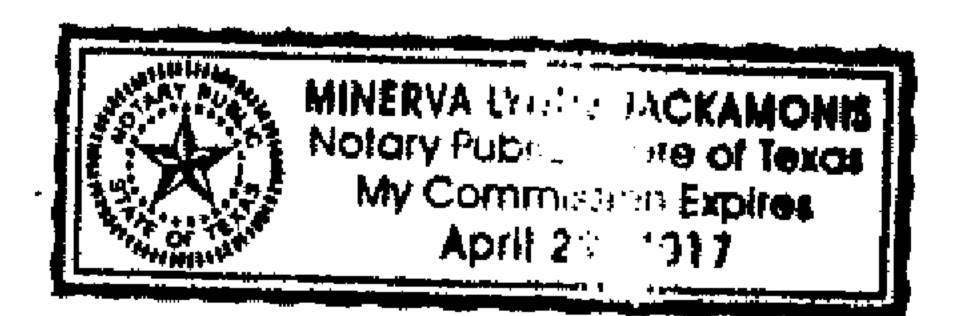
I, the undersigned, a Notary Public in and for said County in said State, do hereby certify that Michael B. Self, in his capacity as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Brent Self, whose name is signed to the foregoing Receipt and Consent to Settlement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, he executed the same voluntarily on the day the same bears date.

Given under my hand this 18th day of May, 2016.

James Jacksmenne)
Notary Public

[NOTARIAL SEAL]

My Commission expires April 189 4017



MINERVA LYNNE JACKAMONIS
Notary Public, State of Texas
My Commission Expires
April 29, 2017

FILED IN OFFICE THIS 2 DAY

OF SULU . 20 4

AND ORDERED RECORDED.

JUDGE OF PROBATE

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 60/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, Sundi S. King, as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Marigrace Holley King (the "Trust"), a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that said Trust is entitled to receive the sum of One Hundred Thousand Dollars (\$100,000) pursuant to Section 8.1 of Article 8 of the Will, and that such sum has been received by me as the Trustee of the Trust. I further acknowledge that I have been provided a listing of the assets (and estimated value thereof) transferred from the Estate to the Trust.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this  $\frac{12}{3}$  day of  $\frac{12}{3}$ , 2016.

Sundi S. King, as Trustee of the Article 8
Grandchildren's Education Trust

f/b/o Marigrace Holley King

# 20210607000276600 06/07/2021 10:20:21 AM WILLS 61/76

COUNTY OF SHELBY	)	
that Sundi S. King, in her capacity a Marigrace Holley King, whose name is	tary Public in and for said County in said Stat Trustee of the Article 8 Grandchildren's Ed igned to the foregoing Receipt and Consent to S me on this day that, being informed of th tarily on the day the same bears date.	lucation Trust f/b/o Settlement, and who
Given under my hand	is 13 day of May, 2016.  Motary Public	Jaker .
MOTARIAL SEALI	My Commission expires MYCO	OMMISSION EXPIRES:

FILED IN OFFICE THIS \_\_\_\_\_\_

AND ORDERED RECORDED.

JUDGE OF PROBATE

STATE OF ALABAMA

#### 20210607000276600 06/07/2021 10:20:21 AM WILLS 62/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, Sundi S. King, as Trustee of the Article 8 Grandchildren's Education Trust f/b/o Alex King (the "Trust"), a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that said Trust is entitled to receive the sum of One Hundred Thousand Dollars (\$100,000) pursuant to Section 8.1 of Article 8 of the Will, and that such sum has been received by me as the Trustee of the Trust. I further acknowledge that I have been provided a listing of the assets (and estimated value thereof) transferred from the Estate to the Trust.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this  $\frac{1}{3}$  day of May = 0.2016.

Sundi S. King, as Trustee of the Article 8 Grandchildren's Education Trust

f/b/o Alex King

# 20210607000276600 06/07/2021 10:20:21 AM WILLS 63/76

COUNTY OF SHELBY	)		
that Sundi S. King, in her King, whose name is sign	r capacity as Trustee of ed to the foregoing Re on this day that, being	blic in and for said County in sa f the Article 8 Grandchildren's E ceipt and Consent to Settlement, informed of the contents of sucl late.	Education Trust f/b/o Alex, and who is known to me,
Given un	der my hand this /	a day of May, 2	() Le
[NOTARIAL SEAL]		My Commission expires	MY COMMISSION EXPIRES:

STATE OF ALABAMA

## 20210607000276600 +06/07/2021 10:20:21 AM WILLS 64/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, William Brock Self, as Trustee of the Article 8 Grandchildren's Education Trust f/b/o William Connor Self (the "Trust"), a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that said Trust is entitled to receive the sum of One Hundred Thousand Dollars (\$100,000) pursuant to Section 8.1 of Article 8 of the Will, and that such sum has been received by me as the Trustee of the Trust. I further acknowledge that I have been provided a listing of the assets (and estimated value thereof) transferred from the Estate to the Trust.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 19th day of May, 2016.

William Brock Self, as Trustee of the Article 8
Grandchildren's Education Trust

f/b/o William Connor Self

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STATE OF LOUISIANA	) •
PARISH OF EAST BATON ROUG	· E )
that William Brock Self, in his capacity William Connor Self, whose name is is known to me, acknowledged be	Notary Public in and for said County in said State, do hereby certify city as Trustee of the Article 8 Grandchildren's Education Trust f/b/os signed to the foregoing Receipt and Consent to Settlement, and who fore me on this day that, being informed of the contents of such luntarily on the day the same bears date.
Given under my han	d this 19th day of May , 2016.
TNICATA ED IAI CELAI I	Notary Public NOTARY PUBLIC NO. 50910  My Commission expires  OFFICIAL SEAL  NADINE P. HARRELL  NOTARY PUBLIC NO. 50910  STATE OF LOUISIANA  Parish of East Baton Rouge  My Commission is for Life
[NOTARIAL SEAL]	My Commission expiresMy Commission is for Life

WWY PROFESSOR IN AC A CHOCKENING BY ACCUSED	<b>~</b>	ገንድን ለጉምስ ል ለመነዝን <i>ለግላ</i> ሚች ሽዝንታም
IN THE MATTER OF THE ESTATE OF	) )	PROBATE COURT JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020
	OF THE ES	NT TO SETTLEMENT STATE OF SELF, DECEASED
David Self, deceased (the "Decedent"	), and being nin onal representat	and distributee under the will (the "Will") of William neteen years of age or older, acknowledge that I have tive of the Will, the gift of Seventeen Thousand Five oder Article 3 of the Will.
petition for formal or consent settlem settlement thereof, all without any not	nent of the admice or publication in the Nancy Jo Se	constitute and evidence my written consent to any inistration of the estate of the Decedent, and to the on or posting with respect to such estate; and I consent elf as personal representative of the Will and from all ion of the estate of the Decedent.
to comply with the requirements of concerning consent settlement of an e	Section 43-2-50 estate under the	Consent to Settlement as a written instrument intended 06 of the Code of Alabama of 1975, as amended, laws of Alabama, and I agree to execute any other t settlement of the estate of the Decedent.
Dated this <u>18</u> day	y of Mac	1 19 2016.  Virginia Lee Self
STATE OF ARKANSAS	)	
COUNTY OF UNION	· )	
that Virginia Lee Self, whose name is	signed to the foore me on this	n and for said county in said state, do hereby certify regoing Receipt and Consent to Settlement, and who day that, being informed of the contents of such day the same bears date.
Given under my hand	this 18th d	ay of May, 2016.

My Commission expires 02-13-3025My Commission Expires 02-13-2025 Commission # 12402920 FILED IN OFFICE THIS\_ DAY 0F 5417 AND ORDERED RECORDED.

Notary Public

1/3997717.1

TRACY M. BAKER

IN THE MATTER OF THE ESTATE OF WILLIAM DAVID SELF, Deceased	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA CASE NO. 2016-228020		
RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED				
William David Self, deceased (the "De	ecedent"), and be se personal repres	gatee and distributee under the will (the "Will") of ing nineteen years of age or older, acknowledge that entative of the Will, the gift of Seventeen Thousand e under Article 3 of the Will.		
petition for formal or consent settlem settlement thereof, all without any not	nent of the adminice or publication ing Nancy Jo Sel	onstitute and evidence my written consent to any distration of the estate of the Decedent, and to the or posting with respect to such estate; and I consent f as personal representative of the Will and from all on of the estate of the Decedent.		
to comply with the requirements of concerning consent settlement of an documents that may be required to fac	Section 43-2-50 estate under the latitate a consent	onsent to Settlement as a written instrument intended of the Code of Alabama of 1975, as amended, laws of Alabama, and I agree to execute any other settlement of the estate of the Decedent.		
Dated this 18 day	y of May	2016.  Lucy Viginia Winthrow		
STATE OF ARKANSAS	)	•		
COUNTY OF UNION	· )			
that Lucy Virginia Winthrow, whose	name is signed to ed before me on t	and for said county in said state, do hereby certify the foregoing Receipt and Consent to Settlement, this day that, being informed of the contents of such ay the same bears date.		
Given under my hand	this 8th day	y of <u>May</u> , 2016.		
TRACY M. BAKER NOTARY PUBLIC-STATE OF ARKANSAS OUACHITA COUNTY		Motary Public		
My Commission Expires 02-13-2025 [NOTARJAN SSEWAL12402920	N	ly Commission expires 02-13-2025		
1/3007717 1	OF Swly AND ORDERED RE	. 20 19		

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## 20210607000276600 06/07/2021 10:20:21 AM WILLS 68/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

The undersigned, Independent Presbyterian Church Foundation, by its duly authorized representative, being a distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), acknowledges that it has received from Nancy Jo Self, the personal representative of the Will, the gift under Article 4 of the Decedent's Will of One Hundred Fifty Thousand Dollars (\$150,000) which Independent Presbyterian Church Foundation is entitled to receive, and that such sum has been deposited in the Dave and Jo Self Endowed Fund as prescribed in Article 4 of the Decedent's Will.

The undersigned further executes this document to constitute and evidence its written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and the undersigned consents that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

The undersigned makes and executes this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and the undersigned agrees to executes any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this  $\frac{12}{\text{day of}}$   $\frac{12}{\text{day of}}$ 

INDEPENDENT PRESBYTERIAN CHURCH FOUNDATION

Denise Moore

Executive Director, IPC Foundation

# 20210607000276600 06/07/2021 10:20:21 AM WILLS 69/76

COUNTY OF JEFFERSON	)
Denise Moore, whose name as E signed to the foregoing Receipt and me on this day that, being informed	a Notary Public, in and for said County in said State, hereby certify that executive Director of Independent Presbyterian Church Foundation is Consent to Settlement, and who is known to me, acknowledged before do of the contents of such instrument, she, in such foregoing capacity behalf of Independent Presbyterian Church Foundation on the day the
Given under my h	and this 12th day of May , 2016.  Marsha H. Harbin
NOTARIAL SEAL)	Notary Public  My Commission expires October 8, 2017
[,,	

JUDGE OF PHOBATE

AND ORDERED RECORDED.

STATE OF ALABAMA

IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	į.	
Deceased	}	CASE NO. 2016-228020
RECEIPT	AND CONSEN	T TO SETTLEMENT

I, Sundi S. King, being a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that I have received from Nancy Jo Self, the personal representative of the Will, all property which I am entitled to receive under the Decedent's Will.

WILLIAM DAVID SELF, DECEASED

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 26 day of 4pr 1, 2017.

Sundi S. King

STATE OF ALABAMA

COUNTY OF JEFFERSON

COUNTY OF JEFFERSON

COUNTY OF JEFFERSON

I, the undersigned, a Notary Public in and for said county in said state, do hereby certify that Sundi S. King, whose name is signed to the foregoing Receipt and Consent to Settlement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, she executed the same voluntarily on the day the same bears date.

OF Shight DAY AND ORDERED RECORDED.

1/3997717.2

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, William Brock Self, being a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), and being nineteen years of age or older, acknowledge that I have received from Nancy Jo Self, the personal representative of the Will, all property which I am entitled to receive under the Decedent's Will.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 25 day of Agust, 2017.

William Brock Self

STATE OF LOUISIANA

PARISH OF EAST BATON ROUGE

I, the undersigned, a Notary Public in and for said county in said state, do hereby certify that William Brock Self, whose name is signed to the foregoing Receipt and Consent to Settlement, and

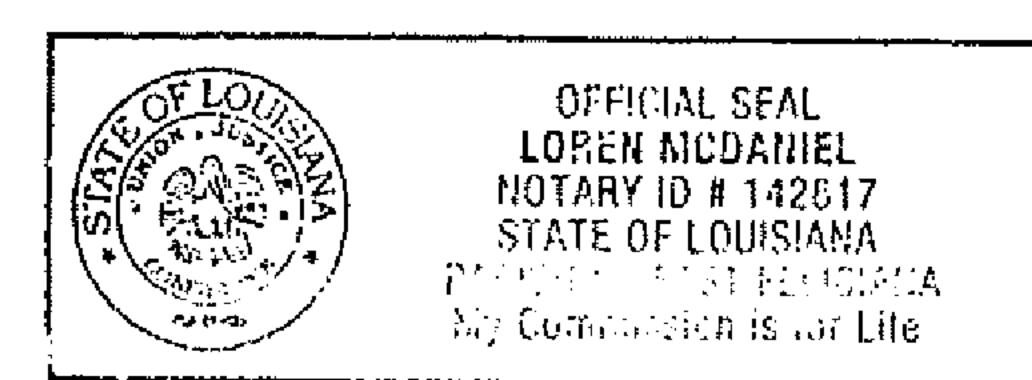
I, the undersigned, a Notary Public in and for said county in said state, do hereby certify that William Brock Self, whose name is signed to the foregoing Receipt and Consent to Settlement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, he executed the same voluntarily on the day the same bears date.

Given under my hand this  $25^{t/1}$  day of 4ugust, 2017.

Notary Public

[NOTARIAL SEAL]

My Commission expires For Life



FILED IN OFFICE THIS 2 DAY

OF Sulvey , 20 14

AND ORDERED RECORDED.

## 20210607000276600 06/07/2021 10:20:21 AM WILLS 72/76

IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
Deceased	)	CASE NO. 2016-228020

# RECEIPT AND CONSENT TO SETTLEMENT OF THE ESTATE OF WILLIAM DAVID SELF, DECEASED

I, Ginger Sinyard Self, being nineteen years of age or older, in my capacity as personal representative of the Estate of Michael B. Self, deceased, a legatee and distributee under the will (the "Will") of William David Self, deceased (the "Decedent"), acknowledge that Michael B. Self and the Estate of Michael B. Self have received from Nancy Jo Self, the personal representative of the Will, all property that Michael B. Self and the Estate of Michael B. Self are entitled to receive under the Decedent's Will.

I further execute this document to constitute and evidence my written consent to any petition for formal or consent settlement of the administration of the estate of the Decedent, and to the settlement thereof, all without any notice or publication or posting with respect to such estate; and I consent that an order may be entered discharging Nancy Jo Self as personal representative of the Will and from all other or further liability on account of the administration of the estate of the Decedent.

I make and execute this Receipt and Consent to Settlement as a written instrument intended to comply with the requirements of Section 43-2-506 of the Code of Alabama of 1975, as amended, concerning consent settlement of an estate under the laws of Alabama, and I agree to execute any other documents that may be required to facilitate a consent settlement of the estate of the Decedent.

Dated this 16th day of August, 2017

Ginger Solvard Self, as Jersonal Representative of the Estate of Michael B. Self, deceased

# 20210607000276600 06/07/2021 10:20:21 AM WILLS 73/76

	STATE OF TEXAS	<b>)</b>				
	COUNTY OF TARRANT	: )				
I, the undersigned, a Notary Public in and for said County in said State, do hereby certify						
that Ginger Sinyard Self, in her capacity as Personal Representative of the Estate of Michael B. Self, deceased, whose name is signed to the foregoing Receipt and Consent to Settlement, and who is known to						
	·	n this day that, being informed of the contents of such instrument, she				

executed the same voluntarily on the day the same bears date. MINERVA LYNNE JACKAMONIS
Notary Public, State of Texas Comm. Expires 04-29-2021 Notary ID 129404759

FILED IN OFFICE THIS\_

AND ORDERED RECORDED.

JUDGE OF PROBATE

w hand this 1641 day of Jugust

Notary Public

[NOTARIAL SEAL]

My Commission expires\_

1/3997717.2

IN THE MATTER OF THE ESTATE OF:	)	IN THE PROBATE COURT OF
	)	JEFFERSON COUNTY, ALABAMA
WILLIAM DAVID SELF,	)	
	)	CASE NO.: 2016-228020
DECEASED.	•	

# DECREE ON FINAL CONSENT SETTLEMENT BY PERSONAL REPRESENTATIVE

This day came Nancy Jo Self, as Personal Representative of the Estate of William David Self, deceased, and presented to the Court, under oath, a Petition for Consent Settlement of Decedent's Estate, together with Consents to this settlement by the legatees under said Will, executed and acknowledged by each of them as required by law, and moves the Court to proceed with the hearing of said petition.

It appearing to the Court that more than six (6) months have elapsed since the appointment of said Personal Representative, and that notice has been given to all creditors and all debts of the decedent and all charges against the decedent's estate have been paid in full; and

B. Self had two children who survived him, Justin Burnett Self and Brent Self. Michael's Estate is represented by Ginger Sinyard Self; however, prior to his death, Michael B. Self properly executed his receipts and consents to settlement, individually and as Trustee of the Grandchildren Education Trust on May 19, 2016, as evidenced by the receipt, waivers, and consents made a part of said Petition.

It also further appearing to the Court that Nancy Jo Self; Michael B Self as Trustee of Grandchildren Education Trust f/b/o Justin Burnett Self; Michael B Self as Trustee of Grandchildren Education Trust f/b/o Brent Self; Sundi S. King as Trustee of Grandchildren Education Trust f/b/o Holley King; Sundi S. King as Trustee of Grandchildren Education Trust f/b/o Alex King; William Brock Self as Trustee of the Grandchildren's Education Trust f/b/o William Connor Self, Virginia Lee Self, Lucy Virginia Winthrow; Sundi Lynn Self King; William Brock Self; Ginger Sinyard Self, Personal Representative of the Estate of Michael Self and

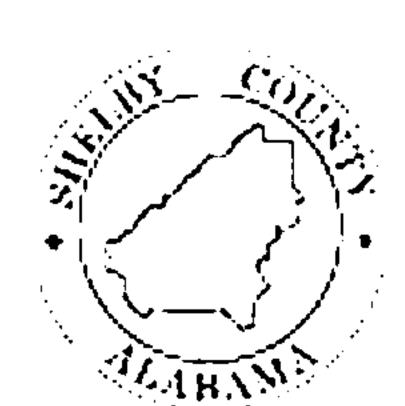
Independent Presbyterian Church Foundation by its Executive Director, Denise Moore, are all beneficiaries named in the Will of said deceased, and that the said Personal Representative has complied with the terms of the Will by paying over and delivering to the beneficiaries all property and assets belonging to said Estate, where applicable;

It is therefore **ORDERED**, **ADJUDGED AND DECREED** by the Court that said Petition be and the same is **GRANTED** and **ORDERED** recorded, and said Personal Representative be and is, herein released from further liability as such Personal Representative. The Court hereby expressly reserves jurisdiction concerning any all aspects of the Testamentary Trust(s) created by the Last Will and Testament herein.

Costs of Court taxed are hereby against the Estate.

DONE AND ORDERED this 2<sup>nd</sup> day of July, 2019.

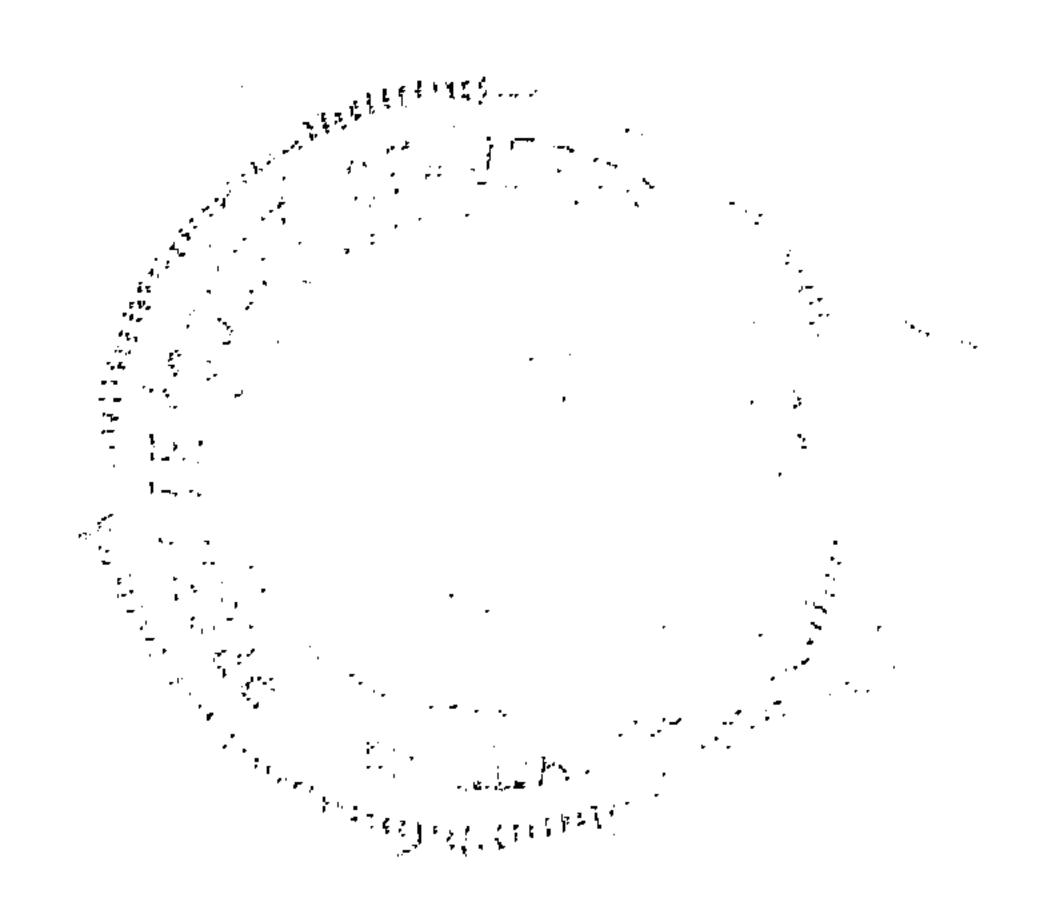
Judge of Probate



Filed and Recorded
Official Public Records
Judge of Probate, Shelby County Alabama, County
Clerk
Shelby County, AL
06/07/2021 10:20:21 AM
\$251.00 CHERRY

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alei 5. Buyl



State of Alabama Jefferson County

I, the Undersigned, as Judge of Probate Court in and for Jesserson County, Alabama, hereby certify that the foregoing is a sull, true and correct copy of the instrument with the siling of same as appears of record in this office. Given under my hand and official seal, this the Alabama day of Alabama, 2021.

HISTORIE CAN NO CONTRACTOR