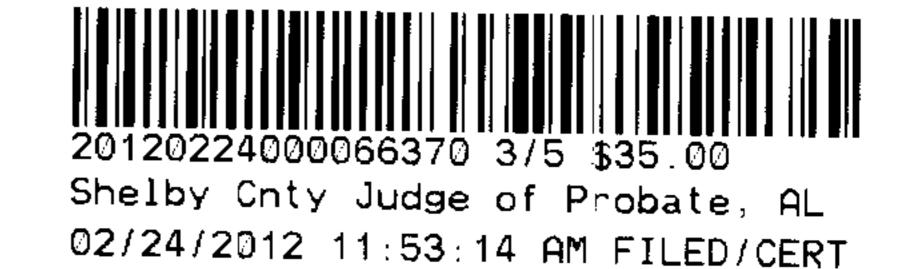
A MANE A PHONE OF CONTACT AT FILER (polinosis) Lize Gibbons (2003-380-264) 3. SEND ACKNOWLEDGMENT TO: (Name and Address) Lize Gibbons Graham LLC 100 Corporate Parkway Suite 125 Birminghum, Alabama 35242 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 2. INSTRUMENTOR STATEMENT FILER 20080724000299130 filed 7/24/2008 2. INSTRUMENTOR STATEMENT FILER 20080724000299130 filed 7/24/2008 2. INSTRUMENTOR STATEMENT FILER 20080724000299130 filed 7/24/2008 2. INSTRUMENTOR STATEMENT FILER STATEMENT AND THE PROPERTY OF PROCESS ONLY 2. INSTRUMENTOR STATEMENT FILER STATEMENT FILER STATEMENT AND THE PROPERTY OF PROCESS ONLY 3. AMENDMENT FILER OF PROCESS ONLY OF SERVICE IN OWN TO AND THE PROPERTY OF SERVICE STATEMENT AND THE SERVICE STATEME	OLLOW INSTRUCTIONS (front and ba		T		
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Birmingham, Alabama 35242 ### ABOVE SPACE IS FOR FILING OFFICE USE ONLY	•	·y			
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UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT 9a. ORGANIZATION'S NAME Dunavant Square, LLC 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX 10. MISCELLANEOUS:

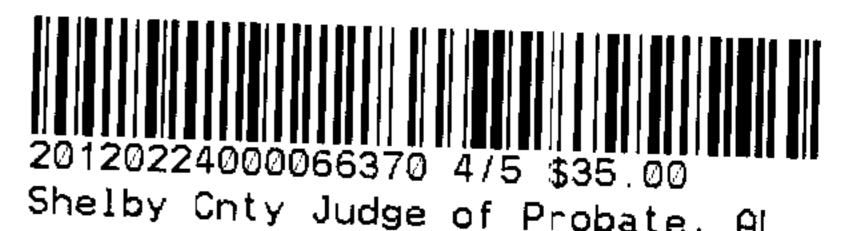
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11 d .		ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORG	GANIZATION	11g. ORG	ANIZATIONAL ID#, if any	NONE
12.	ADDITIONAL SEC	URED PARTY	"S or ASSIGNOR S/P"	S NAME - insert only <u>one</u> name	(12a or 12b)	······································		
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12c.	MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
13.	collateral, or is filed as a Description of real estate: See Exhibit A of real estate.	fixture filing.	ereto for description	16. Additional collateral desc				
15.	Name and address of a R (if Debtor does not have a	ECORD OWNER of record interest):	above-described real estate	17. Check only if applicable Debtor is a Trust or 18. Check only if applicable Debtor is a TRANSMITT Filed in connection with	Trustee acting with and check <u>only</u> one	respect to prope box.		ecedent's Estate



SCHEDULE A TO UCC-1 FINANCING STATEMENT DESCRIPTION OF COLLATERAL

All of Debtor's right, title and interest of whatever kind, nature or description, whether now owned or hereafter acquired, in and to the following described land and interests in land, estates, easements, rights, improvements, personal property, fixtures, equipment, furniture, furnishings, appliances and appurtenances, whether now owned or hereafter acquired, and including replacements and additions thereto (herein referred to collectively as the "Mortgaged Property"):

- (a) All those certain tracts, pieces or parcels of land, and interests in land, located in Shelby County, Alabama, more particularly described in <u>Exhibit A</u> attached hereto and by this reference made a part hereof (the "Land");
- (b) All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures, carpeting and other floor coverings, water heaters, awnings and storm sashes, and cleaning apparatus which are or shall be attached to said buildings, structures or improvements, and all other furnishings, furniture, fixtures, machinery, equipment, appliances, vehicles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, on or about, or used or intended to be used with or in connection with the construction, use, operation or enjoyment of the Mortgaged Property, including all extensions, additions, improvements, betterments, renewals and replacements, substitutions, or proceeds from a permitted sale of any of the foregoing, and all building materials and supplies of every kind now or hereafter placed or located on the Land (collectively the "Improvements");
- (c) All easements, rights of way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all ground leases, estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversions, and remainders whatsoever, in any way belonging, relating or appertaining to the Mortgaged Property or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor;
- (d) All rents, issues, profits, revenues and proceeds from any sale or other disposition of the Mortgaged Property, or any part thereof, from time to time accruing (including without limitation all payments under leases, ground leases or tenancies, proceeds of insurance, condemnation payments, tenant security deposits and escrow funds), and all of the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same; and



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(e) All leases presently existing or hereafter made, whether written or verbal, or any letting of, or agreement for the use or occupancy of, any part of the Mortgaged Property, and each modification, extension, renewal and guarantee thereof (collectively, the "Assigned Leases"), including, without limitation, all the rents, issues, and profits now due and which may hereafter become due under or by virtue of the Assigned Leases, together with all claims and rights to the payment of money at any time arising in connection with any rejection or breach of any of the Assigned Leases under Bankruptcy Law, including without limitation, all rights to recover damages arising out of such breach or rejection, all rights to charges payable by a tenant or trustee in respect of the leased premises following the entry of an order for relief under the Bankruptcy Law in respect of a tenant and all rentals and charges outstanding under the Assigned Lease as of the date of entry of such order for relief.

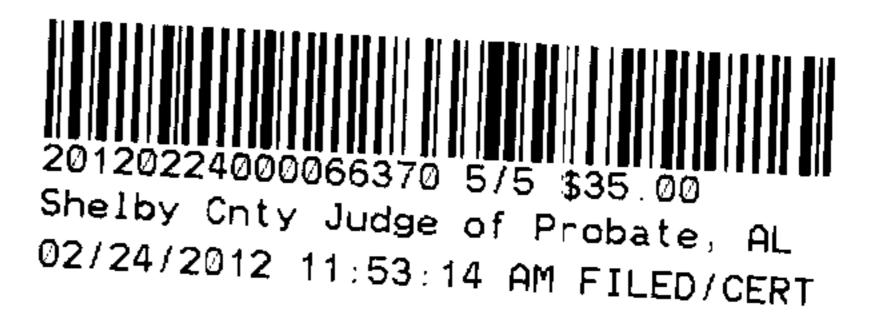


EXHIBIT "A"

Legal Description

Land situated in the NE 1/4 of the SW 1/4 of Section 3, Township 19 South, Range 1 West, Shelby County, Alabama, and being more particularly described as follows:

Lots Nos. 2A, 4A, 6A, 8A, 10A, 12A, 14A, 16A, 18A, 20A, 22A, 24A, 26A, 40A, 42A, 44A, 46A, 50A, 52A, 54A, 62A, 64A, 70A, 72A, 74A, 76A, 78A, 80A, 82A, 84A, 98A, 100A, 102A, 104A, 106A, 108A, 110A, 112A, 114A, 116A, 118A, and 120A, as shown on the Resurvey of Dunnavant Square, recorded in Map Book 42, Pages 123-A, 123-B, and 123-C, in the Office of the Probate Judge of Shelby County, Alabama, to which reference is made for a more complete description.