

SUFFIX

COUNTRY

USA

SUFFIX

MIDDLE NAME

NONE

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] ESTHER MOSZKOWICZ 404 377 5700 B. SEND ACKNOWLEDGMENT TO: (Name and Address) ATTN: ESTHER MOSZKOWICZ, LEGAL DEPT. HUDDLE HOUSE, INC. 2969 E. PONCE DE LEON AVE. DECATUR, GA 30030 9900 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME P&J INVESTMENTS, INC. 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME 1c. MAILING ADDRESS CITY POSTAL CODE STATE 808 MAIN STREET MONTEVALLO 35115 ADD'L INFO RE 1d. TAX ID #: SSN OR EIN 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any ORGANIZATION CORPORATION ALABAMA DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

| 2c. | MAILING ADE | DRESS | | <u> </u> | CITY | STATE | POSTAL CODE | COUNTRY |
|----------------------------|-------------------------|--------------|---|-------------------------------|--|---------------|--------------------------|---------|
| 2d. | TAX ID #: S | SN OR EIN | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZAT | ION 2g. ORG | ANIZATIONAL ID #, if any | NONE |
| 3. \$ | SECURED | PARTY'S | NAME (or NAME of | of TOTAL ASSIGNEE of ASSIGNOR | R S/P) - insert only <u>one</u> secured party na | me (3a or 3b) | · · | |
| | 3a. ORGANIZATION'S NAME | | | | | | | |
| | • | LE HOUS | SE, INC. | | | | | |
| OR | 3b. INDIVIDU | JAL'S LAST N | AME | | FIRST NAME | MIDDLE | NAME | SUFFIX |
| | | | | | | | | |
| | MAILING ADD | | | | CITY | STATE | POSTAL CODE | COUNTRY |
| 2969 E. PONCE DE LEON AVE. | | | DECATUR | GA | 30030 | USA | | |

FIRST NAME

2a. ORGANIZATION'S NAME

2b. INDIVIDUAL'S LAST NAME

ALL PROPERTY MORE PARTICULARLY SET FORTH ON EXHIBIT "B" ATTACHED HERETO LOCATED ON REAL PROPERTY MORE PARTICULARLY DESCRIBED ON EXHIBIT "A" ATTACHED HERETO.

| 5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE | LESSOR CONSIGNEE/CONSIGNOR | BAILEE/BAILOR SEL | LER/BUYER AG. LIEN | NON-UCC FILING |
|---|---|--|--------------------------|-------------------|
| This FINANCING STATEMENT is to be filed [for record] ESTATE RECORDS. Attach Addendum | (or recorded) in the REAL 7. Check to RE [if applicable] [ADDITION/ | QUEST SEARCH REPORT(S) on ALFEE] (options | . ''' 1 AU Philain 1 | Debtor 1 Debtor 2 |
| 8. OPTIONAL FILER REFERENCE DATA | | • | | |
| UNIT 610 - MONTEVALLO, AL - SHEI | BY COUNTY FILING | | | |

^{4.} This FINANCING STATEMENT covers the following collateral:

EXHIBIT "A"

A parcel of land lying in the Northeast Quarter of Section 3, Township 24 North, Range 12 East, Shelby County, Alabama and being more particularly described as follows:

Commence at the southeast corner of the Southwest Quarter of the Northeast Quarter of said Section 3, thence North 00 degrees 51 minutes 03 seconds East a distance of 721.06 feet to a point on the northerly right of way of Alabama Highway 25; thence North 81 degrees 47 minutes 44 seconds West along said northerly right of way a distance of 547.75 feet to a ½" rebar set and the Point of Beginning; thence continue North 81 degrees 47 minutes 44 seconds West along said northerly right of way a distance of 145.39 feet to an iron pin found; thence North 00 degrees 35 minutes 23 seconds East a distance of 235.02 feet to an iron pin found; thence South 81 degrees 25 minutes 54 seconds East a distance of 145.36 feet to a ½" rebar set; thence South 00 degrees 33 minutes 12 seconds West a distance of 234.11 feet to the Point of Beginning.

According to the survey of Rodney Shiflett, dated April 4, 2004

EXHIBIT "B"

Debtor: P&J INVESTMENTS, INC.

Secured Party: HUDDLE HOUSE, INC.

Description of Collateral:

All the following property of Debtor, whether now owned or hereafter acquired or arising, wherever located:

- 1. all rights of the Debtor to payment for goods sold or leased, or to be sold or to be leased, or for services rendered, without limitation, all accounts, receivables, instruments, chattel paper and general intangibles, all returned or repossessed goods and all books, records, computer tapes, programs, and ledger books arising therefrom or related thereto, whether now owned or hereafter acquired or arising; and
- 2. all inventory of the Debtor, including, without limitation, all goods of the Debtor held for sale or lease or furnished or to be furnished under contracts of service, all goods held for display or demonstration, goods on lease or consignment, returned or repossessed goods, all raw materials, work-in-process, finished goods and supplies used or consumed in the Debtor's business, together with all documents, documents of title, dock warrants, dock receipts, warehouse receipts, bills of lading or orders for the delivery of all, or any portion, of the foregoing; and
- 3. all equipment of the Debtor, including, without limitation, all machinery, furniture furnishings, leasehold improvements, trade fixtures, appliances, signs, sign frames, sign poles, sign lighting equipment and other equipment used or useful in the Debtor's business; and
- 4. all general intangibles of the Debtor, including, without limitation, all copyrights, royalties, trademarks, trade names, service marks, patent and proprietary rights, blueprints, drawings, designs, trade secrets, plans, diagrams, schematics and assembly and display materials relating thereto and all customer lists; and
- 5. all products and/or proceeds of any of the foregoing, including, without limitation, insurance proceeds.

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Proceeds of the above described property include, without limitation and to the extent not described above, the following types of property acquired with cash proceeds: accounts, chattel paper, general intangibles, documents, inventory, equipment, fixtures, farm products and consumer goods.

SOME OR ALL OF THE FOREGOING DESCRIBED COLLATERAL IS THE SUBJECT OF CERTAIN LICENSE AND LEASE AGREEMENTS BY AND BETWEEN HUDDLE HOUSE, INC. AS LESSOR AND P&J INVESTMENTS, INC. AS LESSEE. AS TO THAT PROPERTY, THIS FILING IS MADE ONLY TO REFLECT THE COLLATERAL ASSIGNMENT TO HUDDLE HOUSE, INC., AS THE SECURED PARTY, OF THE INTEREST AS A LESSEE OR LICENSEE OF P&J INVESTMENTS, INC. IN THAT PROPERTY.

DEBTOR

P&J INVESTMENTS, INC., an Alabama corporation

JOHN P. RORER, President

ATTEST: MULLIA SOPER, Secretary

(CORPORATE SEAL)

SECURED PARTY

HUDDLE HOUSE, INC., a Georgia corporation

BY: CREIFELD, President

ATTEST: CLAUDIA KOEPPEL LEVITAS, Secretary

{CORPORATE SEAL}