ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA SHELBY COUNTY

LOAN NUMBER PCL-317-679-4006

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all of its right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$550,000.00, executed by ODYSSEY CHILD DEVELOPMENT, INC. in favor of the ALABAMA COMMUNITY DEVELOPMENT CORPORATION.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 14 day of November, 2001.

ALABAMA COMMUNITY

DEVELOPMENT

CORPORATION

Diane Roehrig (Its President)

STATE OF ALABAMA)
JEFFERSON COUNTY)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that Diane Roehrig, whose name as President of ALABAMA COMMUNITY DEVELOPMENT CORPORATION, a corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in its capacity as aforesaid.

Given under my hand and official seal, this the 14 day of November, 2001

ARY PUBLIC

My Commission Expires:

THIS INSTRUMENT PREPARED BY: William B. Hairston III ENGEL, HAIRSTON & JOHANSON, P.C. P.O. Box 370027 Birmingham, Alabama 35237 (205)328-4600

Inst # 2002-18128

04/18/2002-18128

10:39 AM CERTIFIED SHELBY COUNTY JUDGE OF PRUBATE 12.00

assign.not 11/14/01 11:12AM