

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
- At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

REORDER FROM
Registre, Inc.

514 PIERCE ST.
ANGKA, MN 55303
(612) 421-1713

This **FINANCING STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code: 3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)
SALE CORPORATION
901 WEST WALNUT HILL LANE
IRVING, TX 75038
{SEE ATTACHED EXHIBIT A FOR
ADDITIONAL DEBTOR(S)}

2. Secured Party(ies) and address(es)
AURAFIN CORPORATION
14001 N.W. 4TH STREET
SUNRISE, FL 33325
FED. TAX ID# [REDACTED]

For Filing Office (Date, Time, Number,
and Filing Office)

4. This financing statement covers the following types (or items) of property:

SEE ATTACHED EXHIBIT B FOR COLLATERAL DESCRIPTION AND
SCHEDULE I FOR STORE LISTINGS.

LICENSE TAX NOT APPLICABLE.
NOTICE PURPOSES ONLY - NO SECURITY INTEREST.

5. Assignee(s) of Secured Party
Address(es)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)

☐ already subject to a security interest in another jurisdiction when it was brought into this state.

☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Check ☒ if covered: ☐ Proceeds of Collateral are also covered. ☐ Products of Collateral are also covered. No. of additional Sheets presented: 6932/2725000

Filed with: **SHELBY COUNTY, AL**

SALE CORPORATION

BETTINA SOLOMON, ASST. SECRETARY

By: [Signature]

Signature(s) of Debtor(s)

AURAFIN CORPORATION

STEVEN L. HANSEN, V.P./CFO

By: [Signature]

Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-1.

EXHIBIT A
ADDITIONAL DEBTOR(S)

ZALE DELAWARE, INC.

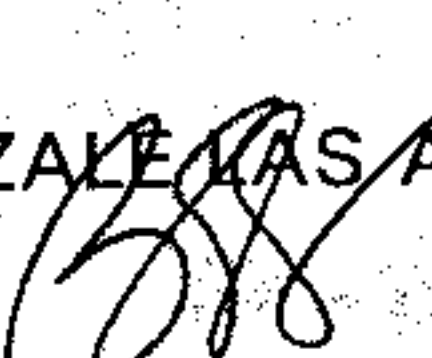
FED. TAX ID# [REDACTED]


signature

BETTINA S. SOLOMON
ASSISTANT SECRETARY

ZALE LAS AMERICAS CENTER, INC.

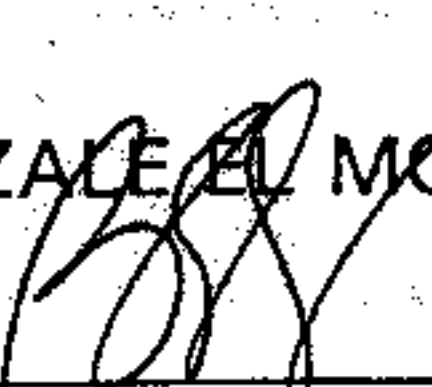
FED. TAX ID# [REDACTED]


signature

BETTINA S. SOLOMON
ASSISTANT SECRETARY

ZALE EL MONTE, INC.

FED. TAX ID# [REDACTED]


signature

BETTINA S. SOLOMON
ASSISTANT SECRETARY

ALL HAVE SAME ADDRESS:

901 WEST WALNUT HILL LANE
IRVING, TX 75038

EXHIBIT B

COLLATERAL DESCRIPTION

This financing statement is filed as a memorandum of a consignment transaction, under the terms of an agreement dated July 21, 1992 between Aurafin Corporation, as Consignor, and Zale Corporation and its' subsidiaries, as Consignee, covering all karat gold, sterling silver or vermeil jewelry with or without precious or semi-precious stones, including gold chain, charms, rings, earrings and bracelets, which may at any time now or hereafter be consigned by Consignor to or for the account of Consignee, located on the properties set forth in the attached schedule I.

**SCHEDULE I
STORE LISTINGS**

ALABAMA

**2179 BBB
RIVERCHASE GALLERIA
HOOVER, AL
(JEFFERSON/SHELBY)**

**833 JOBE-ROSE
CENTURY PLAZA
BIRMINGHAM, AL
(JEFFERSON/SHELBY)**

Inst # 1992-22451

10/06/1992-22451

12:26 PM CERTIFIED

SHELBY COUNTY JUDGE OF PROBATE

003 MCD

20.00