

1374

Prepared by:

Deborah G. Long

MAYNARD, COOPER, FRIERSON & GALE, P.C.

ATTORNEYS AT LAW

TWELFTH FLOOR WATTS BUILDING

THIRD AVENUE NORTH AND TWENTIETH STREET

BIRMINGHAM, ALABAMA 35203

CANCELLATION AND DISCHARGE
DATED AS OF THE 23RD DAY OF JUNE, 1986
FROM
THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION)
(SUCCESSOR TO THE CHASE NATIONAL
BANK OF THE CITY OF NEW YORK) CORPORATE TRUSTEE
TO
SOUTHERN NATURAL GAS COMPANY

OF THAT CERTAIN

INDENTURE
Dated as of the 1st day of June, 1948
of
Southern Natural Gas Company
to
The Chase National Bank of the City of New York,
now known as
The Chase Manhattan Bank (National Association),
as Trustee, as amended and
supplemented by
Twenty-Seven Supplemental Indentures
Thereto.

BOOK 105 PAGE 270

WHEREAS, Southern Natural Gas Company, a corporation organized and existing under the laws of the State of Delaware and having an office and place of business in Birmingham, Jefferson County, Alabama (hereinafter called the "Company"), executed and delivered its Indenture dated as of June 1, 1948 (hereinafter called the "Original Indenture"), to The Chase National Bank of the City of New York, a national banking association duly organized and existing under the laws of the United States of America and having its principal place of business in the Borough of Manhattan, City and State of New York, and now known as The Chase Manhattan Bank (National Association), as Trustee (hereinafter called the "Trustee"), for the purpose of securing the payment of Bonds issued or to be issued thereunder; and

WHEREAS, the Original Indenture was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, Texas, Tennessee and Utah:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	6/24/48	183	1
Bibb	6/24/48	82	1
Calhoun	6/23/48	613	59
Cleburne	6/23/48	96	1
Dallas	6/24/48	329	361
Elmore	6/24/48	246	281
Etowah	6/23/48	372	1
Hale	6/24/48	190	49
Jefferson (Bessemer Division)	6/26/48	402	165
Jefferson (Birmingham Division)	6/25/48	4132	194
Lee	6/24/48	313	391
Macon	6/24/48	2	1
Montgomery	6/24/48	637	1
Perry	6/24/48	345	1
Pickens	6/24/48	227	1
Russell	6/24/48	81	1
Shelby	6/23/48	206	1
St. Clair (Ashville Division)	6/23/48	124	39
St. Clair (Pell City Division)	6/23/48	58	527
Talladega	6/26/48	305	245
Tallapoosa	6/24/48	287	39
Tuscaloosa	6/24/48	523	527
Walker	6/26/48	535	259

GEORGIA

COUNTY	FILING	BOOK	PAGE
Appling	1/7/65	118	243
Baldwin	6/24/48	38	27
Bibb	6/24/48	589	775
Bleckley	1/7/65	D-34	99
Carroll	6/24/48	86	1
Catoosa	2/7/67	149	61
Chattooga	9/20/56	66	53
Clayton	6/24/48	30	515
Cobb	2/8/67	957	239
Coweta	6/24/48	52	547
Douglas	6/24/48	14	445
Floyd	6/24/48	235	1
Fulton	6/23/48	1124	390
Glynn	1/7/65	118	174
Gordon	6/24/48	24	11

Haralson	6/24/48	67	301
Henry	6/24/48	40	145
Jeff Davis	1/7/65	65	1
Jones	6/24/48	3-D	1
Lamar	6/24/48	22	529
Laurens	1/7/65	229	1
Monroe	6/24/48	57	47
Murray	1/24/69	55	463
Muscogee	6/24/48	186	219
Polk	6/24/48	78	123
Spalding	6/24/48	100	479
Troup	6/8/51	84	8
Twiggs	6/24/48	47	441
Upton	6/24/48	114	229
Walker	7/20/56	189	1
Wayne	1/7/65	6-P	327
Wheeler	1/7/65	30	481
Whitfield	2/7/67	212	140
Wilkinson	6/24/48	80	63

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	6/23/48	61	311
Desoto	6/23/48	50	1
East Carroll	6/24/48	10	499
Jackson	6/23/48	G	147
Lincoln	6/23/48	5	443
Morehouse	6/23/48	87	346
Ouachita	6/23/48	A	1
Red River	6/23/48	37	91
Union	6/23/48	25	313
West Carroll	6/24/48	13	559

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Attalla	6/25/48	130	349
Clay	6/25/48	42	151
Holmes	6/25/48	92	303
Issaquena	6/24/48	Y	15
Jefferson Davis	6/24/48	144	345
Kemper	6/28/48	47	296
Lauderdale	6/24/48	316	57
Lawrence	6/24/48	148	59
Lincoln	6/24/48	267	195
Lowndes	6/24/48	207	1
Madison	6/25/48	175	248
Noxubee	6/24/48	259	127

Oktibbeha	6/25/48	222	585
Rankin	6/24/48	37	323
Sharkey	6/24/48	92	1
Simpson	6/24/48	274	169
Warren	6/24/48	269	374
Winston	6/24/48	156	417
Yazoo	6/24/48	KT	280

TENNESSEE

COUNTY	FILING	BOOK	PAGE
Hamilton	2/6/67	1709	1

TEXAS

COUNTY	FILING	BOOK	PAGE
Panole	6/25/48	31	58
Shelby	6/25/48	30	1

UTAH

COUNTY	FILING	BOOK	PAGE
Grand (Entry #302094)	10/16/63	118	509
		119	1
Grand (Entry #302095)	10/16/63	119	185

WHEREAS, the Company executed and delivered to the Trustee its First Supplemental Indenture dated as of February 7, 1949 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	3/21/49	639	336
Cleburne	3/23/49	96	57
Elmore	3/24/49	250	323
Jefferson	3/18/49	4285	381
Lee	3/21/49	317	173
Montgomery	3/21/49	650	614
Perry	3/21/49	345	291
Pickens	3/21/49	230	1
Russell	3/21/49	81	160
Shelby	3/21/49	207	401
St. Clair (Ashville Division)	3/19/49	126	251
St. Clair (Pell City Division)	3/22/49	61	391

Talladega	3/21/49	313	132
Tuscaloosa	3/19/49	535	71

GEORGIA

COUNTY	FILING	BOOK	PAGE
Bibb	3/21/49	568	50
Carroll	3/21/49	81	219
Douglas	3/22/49	13	245
Fulton	3/22/49	2401	167
Polk	3/22/49	78	539

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	3/29/49	65	80
Desoto	3/28/49	50	325

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Attalla	3/19/49	136	139
Jefferson Davis	3/21/49	147	308
Kemper	3/19/49	64	37
Lincoln	3/19/49	280	206
Lowndes	3/21/49	209	153
Noxubee	3/19/49	259	337
Rankin	3/19/49	30	397
Simpson	3/19/49	278	45
Winston	3/19/49	163	79
Yazoo	3/19/49	KY	357

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	3/31/49	30	158

WHEREAS, the Company executed and delivered to the Trustee its Second Supplemental Indenture dated as of July 1, 1950 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	8/24/50	194	518
Calhoun	8/25/50	683	121
Cleburne	8/24/50	97	285
Elmore	8/24/50	264	9
Etowah	8/24/50	443	347
Jefferson (Birmingham Division)	8/23/50	4557	264
Montgomery	8/26/50	687	496
Pickens	8/24/50	237	213
Russell	8/25/50	105	511
Shelby	8/24/50	214	103
St. Clair (Ashville Division)	8/25/50	131	1
St. Clair (Pell City Division)	8/24/50	65	191
Tuscaloosa	8/24/50	562	543
Walker	8/24/50	585	349

GEORGIA

COUNTY	FILING	BOOK	PAGE
Haralson	8/25/50	71	124
Muscogee	8/25/50	226	293

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	9/5/50	66	114
Desoto	8/31/50	52	357
East Carroll	8/30/50	ZZ	578
Ouachita	8/29/50	"A"	413

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Issaquena	8/25/50 (Mort & Deed of Trust)		
		Z	486
	8/25/50 (Chattel Deed of Trust)		
		48	496
Jefferson Davis	8/25/50 (Realty Deed of Trust)		
		159	45
	8/25/50 (Chattel Deed of Trust)		
		158	187

Kemper	8/26/50	(Land Trust Deed)
	64	275
	8/25/50	(Chattel Trust Deed)
	63	197
Winston	8/25/50	(Trust Deed Book)
	163	325
	8/25/50	(Chattel Deed Book)
	163	325

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	9/5/50	(As Deed of Trust)	
		32	1
		(As Chattel Mortgage)	
		1950	S

WHEREAS, the Company executed and delivered to the Trustee its Third Supplemental Indenture dated as of December 1, 1950 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	1/25/51	197	331
Calhoun	1/26/51	691	610
Choctaw	1/26/51	164	125
Dallas	1/25/51	345	279
Elmore	1/26/51	266	339
Hale	1/26/51	197	248
Jefferson (Bessemer Division)	1/25/51	475	509
Jefferson (Birmingham Division)	1/25/51	4625	330
Lee	1/26/51	356	319
Macon	1/26/51	228	390
Marengo	1/26/51	341	21
Perry	1/26/51	348	376
Shelby	1/25/51	216	601
Sumter	1/24/51	165	3
Talladega	1/25/51	338	428
Tallapoosa	1/26/51	314	367
Tuscaloosa	1/25/51	570	232
Walker	1/26/51	595	473

GEORGIA

COUNTY	FILING	BOOK	PAGE
Bibb	1/29/51	33	98
Carroll	1/27/51	93	573
Clayton	1/27/51	34	65
Coweta	1/27/51	61	575
Crawford	1/29/51	41	382
Douglas	1/27/51	17	549
Fulton	1/27/51	2603	46
Harris	1/27/51	23	277
Monroe	1/27/51	59	383
Muscogee	1/27/51	236	158
Talbot	1/29/51	VV	275
Upson	1/27/51	123	363

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	1/26/51	66	381
Desoto	1/26/51	53	199

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clarke	1/26/51	31	469
Jasper (1st District)	2/12/51	D12(Bk11)	166
Jasper (2nd District)	1/26/51	18	635
Jefferson Davis	1/26/51	161	1
Lauderdale	1/25/51	351	590
Simpson	1/26/51	295	279
Smith	1/27/51	156	333
Warren	1/26/51	287	146
Yazoo	1/26/51	MQ	344

WHEREAS, the Company executed and delivered to the Trustee its Fourth Supplemental Indenture dated as of May 1, 1951 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Chambers	6/7/51	263	86
Elmore	6/7/51	268	461
Hale	6/5/51	192	191

Lee	6/7/51	363	509
Shelby	6/7/51	218	270

GEORGIA

COUNTY	FILING	BOOK	PAGE
Bibb	6/7/51	626	309
Crawford	6/7/51	40	403
Harris	6/8/41	23	317
Monroe	6/7/51	58	123
Muscogee	6/8/51	243	463
Talbot	6/8/51	YY	288
Troup	6/8/51	84	1
Upson	6/7/51	117	361

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	6/12/51	69	68
Desoto	6/9/51	53	505

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clarke	6/7/51	33	335
Jefferson Davis	6/7/51	162	271
Simpson	6/7/51	299	211

WHEREAS, the Company executed and delivered to the Trustee its Fifth Supplemental Indenture dated as of June 1, 1952 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Chambers	7/14/52	271	405
Etowah	7/12/52	510	141
Jefferson (Bessemer Division)	7/14/52	551	244
Lee	7/12/52	378	386
Marengo	7/14/52	346	79
Russell	7/14/52	139	216
Shelby	7/12/52	223	578
St. Clair (Pell City Division)	7/12/52	71	65
Tallapoosa	7/14/52	328	51
Tuscaloosa	7/14/52	595	433

GEORGIA

COUNTY	FILING	BOOK	PAGE
Bibb	7/16/52	645	321
Carroll	7/16/52	90	345
Clayton	7/16/52	36	203
Coweta	7/16/52	63	94
Floyd	7/16/52	249	353
Lamar	7/16/52	27	377
Muscogee	7/16/52	271	395
Spalding	7/16/52	135	32
Troup	7/16/52	92	37

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	7/25/52	70	4
Desoto	7/26/52	55	271
East Carroll	7/23/52	55	295
Morehouse	7/23/52	106	511
Ouachita	7/22/52	354	718
Union	7/23/52	33	13
West Carroll	7/23/52	22	317

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Attalla	7/16/52	147	479
Clarke	7/15/52	34	110
Issaquena	7/15/52	A-2	87
Jefferson Davis	7/16/52	171	446
Lauderdale	7/15/52	371	431
Marion	8/12/52	295	209
Noxubee	7/15/52	276	375
Sharkey	7/15/52	101	27
Winston	7/15/52	163	556

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	7/22/52	(As Chattel Mortgage)	
		1952	S
		(As Deed of Trust)	
		34	21

WHEREAS, the Company executed and delivered to the Trustee its Sixth Supplemental Indenture dated as of May 1, 1953 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	5/22/53	781	27
Cleburne	5/22/53	103	344
Etowah	5/22/53	537	465
Hale	5/22/53	192	276
Jefferson (Bessemer Division)	5/22/53	591	78
Jefferson (Birmingham Division)	5/21/53	5031	37
Perry	5/22/53	368	152
Pickens	5/22/53	251	501
Russell	5/22/53	153	303
St. Clair (Pell City)	5/22/53	73	135
Sumter	5/22/53	166	533
Talladega	5/22/53	366	388
Tuscaloosa	5/22/53	611	91

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	5/22/53	40	297
Bibb	5/22/53	661	223
Burke	5/22/53	58	573
Carroll	5/22/53	103	237
Chatham	5/22/53	57-Y	565
Coweta	5/22/53	66	25
Crawford	5/22/53	42	345
Douglas	5/22/53	22	363
Effingham	5/22/53	110	125
Floyd	5/21/53	259	47
Glascock	5/22/53	SS	47
Harris	5/22/53	25	55
Jefferson	5/22/53	3-Q	253
Jenkins	5/23/53	0-0	47
Jones	5/22/53	3-H	27
Richmond	5/23/53	20-N	533
Screven	5/22/53	104	183
Troup	5/22/53	97	1
Washington	5/22/53	3X	47

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Ascension	5/22/53	69	362
Assumption	5/22/53	65	430
Bienville	5/22/53	70	444
Desoto	5/22/53	56	469
East Baton Rouge	5/22/53	1023	93
Iberville	5/25/53	72	470
Livingston	5/22/53	6	50
Orleans	5/21/53	1678-B	314
Plaquemines	5/21/53	29	89
St. Bernard	5/22/53	40	113
St. Martin	5/22/53	95	281
St. Mary	5/22/53	145	175
St. Tammany	5/22/53	100	56
Tangipahoa	5/22/53	18	171
Washington	5/22/53	115	581

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Attalla	5/22/53	154	448
Jefferson Davis	5/23/53	178	288
Lawrence	5/23/53	160	299
Lowndes	5/22/53	237	15
Madison	5/22/53	219	148
Marion	5/23/53	295	519
Noxubee	5/22/53	288	5
Sharkey	5/22/53	101	464
Walthall	5/23/53	47	166
Winston	5/22/53	183	341
Yazoo	5/22/53	OS	287

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	5/23/53	(Chattel Mort)	
		1953	S
		(Real Estate Mort)	
		35	185

WHEREAS, the Company executed and delivered to the Trustee its Seventh Supplemental Indenture dated as of February 1, 1954 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	3/4/54	813	48
Cleburne	3/4/54	106	262
Elmore	3/4/54	292	297
Etowah	3/5/54	560	337
Hale	3/4/54	209	321
Jefferson (Bessemer Division)	3/3/54	611	220
Jefferson (Birmingham Division)	3/3/54	5135	389
Macon	3/3/54	257	1
Perry	3/4/54	372	1
Pickens	3/4/54	254	247
Russell	3/4/54	166	515
Shelby	3/3/54	231	343
St. Clair (Pell City)	3/4/54	78	1
Talladega	3/4/54	376	76
Tuscaloosa	3/4/54	626	41

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	3/6/54	40	349
Bibb	3/6/54	676	469
Carroll	3/4/54	106	71
Chatham	3/5/54	59-K	546
Douglas	3/3/54	25	171
Effingham	3/4/54	110	247
Floyd	3/4/54	273	35
Harris	3/5/54	25	243
Jefferson	3/4/54	3-Q	465
Polk	3/4/54	95	571
Richmond	3/4/54	21-E	65
Upson	3/5/54	138	157
Washington	3/4/54	3X	63

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Desoto	3/4/54	59	4
Jefferson	3/5/54	2	563
Plaquemines	3/5/54	30	110
St. Bernard	3/4/54	41	303
St. Martin	3/3/54	96	238
St. Tammany	3/4/54	104	196
Washington	3/4/54	120	24

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Attalla	3/5/54	160	312
Jefferson Davis	3/4/54	186	213
Lawrence	3/4/54	160	493
Lowndes	3/5/54	187	596
Madison	3/5/54	223	245
Marion	3/4/54	307	211
Noxubee	3/5/54	288	234
Rankin	3/4/54	53	292
Simpson	3/4/54	331	191
Walthall	3/4/54	47 Land D/T	315
Winston	3/5/54	186	560
Yazoo	3/5/54	OU	458

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	3/3/54	138	6

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	3/3/54	As Real Estate Mortgage: Deed of Trust Record 36 Page 130	
		As Chattel Mortgage: Chattel Mortgage Book 1954, Page "S"	

WHEREAS, the Company executed and delivered to the Trustee its Eighth Supplemental Indenture dated as of June 1, 1956 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	7/18/56	897	106
Chambers	7/18/56	294	499
Choctaw	7/17/56	181	200
Dallas	7/17/56	482	261
Elmore	7/17/56	313	45
Fayette	7/17/56	188	7

Hale	7/17/56	227	117
Jefferson (Bessemer Division)	7/17/56	693	221
Jefferson (Birmingham Division)	7/17/56	5632	472
Lee	7/17/56	456	209
Macon	7/17/56	258	199
Marengo	7/17/56	362	117
Marion	7/17/56	229	247
Marshall	7/17/56	320	105
Perry	7/17/56	378	298
Pickens	7/17/56	267	443
Shelby	7/17/56	245	4
Sumter	7/17/56	172	150
Tallapoosa	7/17/56	359	437
Tuscaloosa	7/17/56	680	529
Winston	7/17/56	186	385

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	7/27/56	49	13
Bibb	7/27/56	735	543
Burke	7/26/56	61	427
Carroll	7/27/56	112	210
Chatham	7/31/56	65F	435
Chattooga	9/20/56	66	224
Douglas	7/27/56	23	317
Floyd	7/27/56	293	279
Fulton	7/26/56	3139	83
Glascock	7/27/56	UU	14
Gordon	7/27/56	37	541
Henry	7/27/56	55	99
Jefferson	7/27/56	3-U	372
Jenkins	7/27/56	R-R	277
Jones	7/27/56	3K	61
Lamar	7/27/56	32	140
Polk	7/27/56	100	577
Richmond	7/27/56	23-T	446
Screven	7/26/56	102	482
Talbot	7/27/56	I	287
Walker	9/20/56	189	47
Washington	7/27/56	32	458
Wilkinson	7/27/56	96	123

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	7/30/56	78	455
Desoto	7/27/56	63	127
Iberville	7/27/56	79	111

Jefferson	7/30/56	3	365
Plaquemines	7/30/56	34	416
St. Mary	7/27/56	162	607
Washington	7/28/56	135	201
West Carroll	7/27/56	32	375

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clay	7/19/56 (Land)	54	79
	(Chattel)	117	153
Holmes	7/21/56	111	536
Issaquena	7/19/56	A-5	349
Jefferson Davis	7/19/56	205	47
Kemper	7/19/56	74	342
Lowndes	7/20/56	259	215
Madison	7/19/56	246	88
Rankin	7/19/56	64	267
Simpson	7/20/56	366	433
Smith	7/19/56	183	348
Yazoo	7/19/56	QR	128

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	7/30/56	151	5

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	7/21/56	39	233
Shelby	7/29/56		20,270

WHEREAS, the Company executed and delivered to the Trustee its Ninth Supplemental Indenture dated as of September 25, 1957 which was recorded as follows in the State Mississippi:

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Yazoo			

WHEREAS, the Company executed and delivered to the Trustee its Tenth Supplemental Indenture dated as of June 1, 1958 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and South Carolina:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Dallas	8/11/58	502	407
Jefferson (Bessemer Division)	8/11/58	788	272
Jefferson (Birmingham Division)	8/11/58	5994	176
Lee	8/11/58	497	161
Shelby	8/11/58	255	337
Talladega	8/11/58	430	32
Tuscaloosa	8/13/58	728	78

GEORGIA

COUNTY	FILING	BOOK	PAGE
Chatham	8/18/58	70-I	33
Floyd	8/14/58	317	586
Fulton	8/13/58	3361	611
Jefferson	8/14/58	3-W	539

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Assumption	8/25/58	73	352
Desoto	8/22/58	68	42
Iberville	8/25/58	84	474
Jefferson	8/25/58	4	237
Lafourche	8/25/58	66	556
Morehouse	8/23/58	138	506
Orleans	8/27/58	1933	171
Plaquemines	8/25/58	38	492
St. Bernard	8/22/58	57	424
St. Mary	8/25/58	176	455
St. Tammany	8/25/58	139	422
Union	8/23/58	45	187
Washington	8/23/58	147	525

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Holmes	8/12/58	116	314
Issaquena	8/12/58	A-6	461
Jefferson Davis	8/12/58	218	111
Marion	8/13/58	395	253
Yazoo	8/12/58	SV	295

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	8/21/58	152	3

WHEREAS, the Company executed and delivered to the Trustee its Eleventh Supplemental Indenture dated as of January 1, 1959 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	1/23/59	233	265
Choctaw	1/23/59	188	555
Cleburne	1/22/59	120	204
Dallas	1/23/59	508	234
Elmore	1/23/59	334	163
Hale	1/23/59	222	309
Jefferson (Bessemer Division)	1/23/59	803	317
Jefferson (Birmingham Division)	1/23/59	6100	265
Lee	1/23/59	507	44
Macon	1/23/59	271	305
Marengo	1/23/59	372	42
Perry	1/23/59	383	451
Shelby	1/23/59	258	92
St. Clair (Ashville Division)	1/22/59	155	1
St. Clair (Pell City Division)	1/22/59	96	1
Sumter	1/23/59	177	531
Walker	1/23/59	744	244

GEORGIA

COUNTY	FILING	BOOK	PAGE
Bibb	1/23/59	791	115
Chatham	1/23/59	71-K	371
Crawford	1/23/59	45	449
Gordon	1/23/59	44	161
Haralson	1/23/59	93	128
Harris	1/23/59	27	603
Lamar	1/23/59	35	125
Monroe	1/23/59	66	323
Muscogee	1/23/59	532	239
Polk	1/23/59	110	263
Spalding	1/24/59	166	74
Talbot	1/23/59	3	200
Upson	1/23/59	163	211

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	1/23/59	83	139
Iberia	1/23/59	A-189	508
Iberville	1/23/59	85	300
Jefferson	1/23/59	4	389
Orleans	1/23/59	1933	273
Plaquemines	1/23/59	39	381
St. Bernard	1/23/59	60	252
St. Charles	1/23/59	73	365
St. Martin	1/23/59	120	1
St. Mary	1/23/59	178	583
St. Tammany	1/23/59	143	363
Terrebonne	1/23/59	163	284
Washington	1/23/59	150	270

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clarke	1/23/59	44	181
Issaquena	1/24/59	A-7	74
Jasper (1st Division)	1/23/59	20	109
Jasper (2nd Division)	1/23/59	30	569
Jefferson Davis	1/23/59	219	101
Lauderdale	1/23/59	474	508
Lawrence	1/23/59	182	98
Lowndes	1/23/59	284	555
Madison	1/24/59	263	109
Marion	1/23/59	406	1
Noxubee	1/23/59	316	1
Sharkey	1/24/59	118	112
Simpson	1/23/59	402	333
Smith	1/23/59	197	25
Walthall	1/23/59	55	231
Warren	1/24/59	345	451

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	1/23/59	152	5

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	1/26/59	44	38

WHEREAS, the Company executed and delivered to the Trustee its Twelfth Supplemental Indenture dated as of September 1, 1959 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	10/14/59	1028	453
Cleburne	10/14/59	122	335
Dallas	10/14/59	514	414
Elmore	10/14/59	340	313
Hale	10/14/59	243	244
Jefferson (Birmingham Division)	10/14/59	6256	565
Jefferson (Bessemer Division)	10/14/59	834	475
Macon	10/14/59	275	345
Perry	10/15/59	389	1
St. Clair (Ashville)	10/14/59	157	58
St. Clair	10/14/59	98	141
Tallapoosa	10/14/59	386	569

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	10/15/59	55	456
Bibb	10/15/59	809	163
Chatham	10/19/59	73-0	323
Crawford	10/16/59	47	13
Effingham	10/15/59	120	552
Glascock	10/15/59	UU	493
Jefferson	10/15/59	3-Y	354
Jones	10/15/59	3-Q	29
Monroe	10/15/59	68	1
Washington	10/15/59	4-H	361

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Desoto	10/22/59	70	46
Iberia	10/22/59	A-199	163
Iberville	10/22/59	87	242
Jefferson	10/23/59	4	455
Lafourche	10/22/59	77	72
Plaquemines	10/23/59	41	15
St. Bernard	10/23/59	62	513
St. Martin	10/22/59	124	340
St. Mary	10/22/59	185	69
St. Tammany	10/22/59	152	593

Terrebonne	10/22/59	171	632
Washington	10/22/59	155	357

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Adams	10/15/59	133	307
Clarke	10/15/59	45	329
Franklin	10/15/59	89	109
Jasper (1st Division)	10/15/59	21	276
Jasper (2nd Division)	10/15/59	32	119
Jefferson Davis	10/15/59	223	560
Lawrence	10/15/59	182	410
Lincoln	10/15/59	414	431
Marion	10/16/59	423	313
Walthall	10/15/59	57	223

WHEREAS, the Company executed and delivered to the Trustee its Thirteenth Supplemental Indenture dated as of September 1, 1960 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Cleburne	9/10/60	123	540
Jefferson (Bessemer Division)	9/12/60	874	439
Shelby	9/10/60	268	189
Tuscaloosa	9/12/60	672	434

GEORGIA

COUNTY	FILING	BOOK	PAGE
Clayton	9/14/60	224	380
Henry	9/14/60	65	169
Spalding	9/13/60	189	163

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	9/14/60	89	165
Desoto	9/14/60	71	279
Jefferson	9/14/60	4	563
LaFourche	9/14/60	84	310
Plaquemines	8/19/60	42	503
St. Bernard	9/14/60	64	592

St. Martin	9/14/60	129	533
Terrebonne	9/14/60	181	554

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Franklin	9/14/60	92	441
Jefferson Davis	9/14/60	233	99
Marion	9/15/60	450	296
Monroe	9/14/60	3-W	559
Walthall	9/14/60	60	77

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	9/22/60	47	83
	(Chattel Mortgage Record)		
		1960	S

WHEREAS, the Company executed and delivered to the Trustee its Fourteenth Supplemental Indenture dated as of September 1, 1961 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Etowah	10/5/61	819	381
Jefferson (Bessemer)	10/5/61	923	483
Marshall	10/5/61	309	450
Shelby	10/5/61	274	198

GEORGIA

COUNTY	FILING	BOOK	PAGE
Chatham	11/28/61	79-H	405
Jefferson	10/14/61	62	497

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	10/10/61	94	1
Desoto	10/10/61	73	276
Jefferson	10/10/61	5	5
Ouachita	10/9/61	532	194

Plaquemines	10/13/61	44	140
St. Bernard	10/10/61	67	477
St. Martin	10/10/61	135	512
St. Mary	10/10/61	201	362
Terrebonne	10/10/61	194	510
Washington	10/10/61	168	307

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Franklin	10/4/61	96	307
Jefferson Davis	10/4/61	241	353
Lauderdale	10/4/61	521	417
Walthall	10/4/61	63	520

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	10/11/61	215	8

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	10/11/61	49	197
	(Chattel Mortgage Record)		
	10/11/61	1961	8

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WHEREAS, the Company executed and delivered to the Trustee its Fifteenth Supplemental Indenture dated as of December 1, 1961 which was recorded as follows in the States of Georgia, Louisiana, Mississippi and Texas:

GEORGIA

COUNTY	FILING	BOOK	PAGE
Henry	12/27/61	72	21
Troup	12/22/61	122	461

LOUISIANA

COUNTY	FILING	BOOK	PAGE
LaFourche	12/27/61	94	405
Plaquemines	12/21/61	44	288

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Jefferson Davis	12/21/61	244	277
Marion	12/21/61	484	292
Walthall	12/21/61	64	427

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	12/18/61	49	395
(Chattel Mortgage)	12/18/61	File #37079	

WHEREAS, the Company executed and delivered to the Trustee its Sixteenth Supplemental Indenture dated as of September 3, 1963 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Elmore	10/11/63	399	559
Etowah	10/11/63	894	615
Jefferson (Birmingham Division)	10/11/63	6978	647
St. Clair (Pell City)	10/11/63	80	687
Talladega	10/11/63	504	597

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	10/15/63	62	381
Bibb	10/15/63	910	600
Carroll	10/15/63	148	35
Chatham	10/15/63	84-P	375
Floyd	10/15/63	393	465
Harris	10/15/63	38	443
Richmond	10/15/63	29-R	164

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	10/24/63	97	636
Concordia	10/23/63	M-5	729
Desoto	10/23/63	78	261
Iberia	10/24/63	A-243	578

Iberville	10/23/63	94	473
St. Bernard	10/23/63	75	104
St. Martin	10/23/63	150	25
St. Mary	10/23/63	221	29
Tensas	10/24/63	WW	5
Terrebonne	10/23/63	362 Entry #252902	
Washington	10/23/63	183	30

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Adams	10/14/63	165	151
Attalla	10/12/63	217	481
Holmes	10/14/63	128	199
Jefferson Davis	10/12/63	258	395
Lauderdale	10/15/63	558	545
Lowndes	10/17/63	337	301
Madison	10/12/63	307	240
Marion	10/12/63	535	245
Sharkey	10/14/63	138	1
Simpson	10/14/63	482	26
Walthall	10/12/63	72	45
Winston	10/12/63	274	39
Yazoo	10/12/63	14-B	170

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	10/24/63	54	16
	Chattel Mortgage Record		
	10/24/63	1963	S

WHEREAS, the Company executed and delivered to the Trustee its Seventeenth Supplemental Indenture dated as of December 1, 1964 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	1/15/65	1179	132
Chambers	1/15/65	331	812
Choctaw	1/18/65	212	557
Elmore	1/15/65	421	511
Fayette	1/15/65	218	173
Hale	1/15/65	260	725
Jefferson (Bessemer Division)	1/15/65	1	794

Jefferson (Birmingham Division)	1/14/65	74	210
Marengo	1/15/65	401	483
Marion	1/15/65	279	439
Marshall	1/15/65	434	506
Pickens	1/15/65	307	827
Sumter	1/15/65	194	141
Walker	1/16/65	878	447
Winston	1/15/65	218	29

GEORGIA

COUNTY	FILING	BOOK	PAGE
Appling	1/21/65	118	449
Bibb	1/21/65	948	1
Bleckley	1/29/65	D-33	415
Carroll	1/26/65	156	1
Floyd	1/20/65	412	129
Glynn	1/21/65	118	479
Jeff Davis	1/21/65	65	162
Jones	1/21/65	4-C	69
Laurens	1/21/65	229	207
Twiggs	1/21/65	79	179
Wayne	1/22/65	6-P	527
Wheeler	1/21/65	29	423

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	1/27/65	102	93
Desoto	1/28/65	79	434
Iberia	1/27/65	A-257	125
Iberville	1/27/65	97	161
Plaquemines	1/27/65	51	195
St. Bernard	1/27/65	79	548
St. Mary	1/27/65	234	89,653

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Adams	1/20/65	175	448
Clarke	1/20/65	58	388
Franklin	1/23/65	110	209
Jasper (First District)	1/21/65	29	248
Jasper (Second District)	1/20/65	42	470
Jefferson Davis	1/20/65	270	209
Marion	1/20/65	557	251
Monroe	1/20/65	4-T	245
Smith	1/20/65	242	111

Walthall	1/20/65	78	179
Warren	1/20/65	405	76
Yazoo	1/21/65	20-B	137

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	1/29/65	246	6

WHEREAS, the Company executed and delivered to the Trustee its Eighteenth Supplemental Indenture dated as of December 1, 1965 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Cleburne	2/11/66	141	47
Dallas	2/11/66	581	414
Etowah	2/11/66	987	467
Jefferson (Bessemer Division)	2/11/66	30	727
Jefferson (Birmingham Division)	2/11/66	195	645
Lee	2/11/66	724	291
Shelby	2/11/66	298	699
St. Clair (Ashville Division)	2/11/66	175	1
Sumter	2/11/66	196	441
Tuscaloosa	2/15/66	967	128
Walker	2/14/66	904	3

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	2/22/66	75	1
Bleckley	2/23/66	D34	577
Floyd	2/23/66	427	528
Haralson	2/22/66	107	391
Polk	2/24/66	141	191
Twiggs	2/23/66	79	345
Upson	2/22/66	196	346

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Morehouse	3/15/66	180	658
Orleans	3/17/66	2021	623
St. Bernard	3/15/66	85	561

St. Tammany	3/15/66	277	305
Terrebonne	3/15/66	258	295502

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Jasper (Second District)	2/15/66	45	1
Jefferson Davis	2/15/66	281	397
Noxubee	2/15/66	354	342
Smith	2/15/66	249	472
Walthall	2/15/66	82	499
Yazoo	2/15/66	25B	555

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	4/28/66	61	308

WHEREAS, the Company executed and delivered to the Trustee its Nineteenth Supplemental Indenture dated as of March 1, 1967 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina, Tennessee and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	4/18/67	300	681
Bibb	4/18/67	130	206
Calhoun	4/18/67	1236	801
Chambers	4/18/67	340	223
Choctaw	4/24/67	223	87
Cleburne	4/14/67	144	319
Dallas	4/17/67	599	424
Elmore	4/17/67	457	63
Etowah	4/18/67	1032	353
Fayette	4/18/67	228	45
Hale	4/18/67	267	262
Jefferson (Bessemer Division)	4/18/67	59	322
Jefferson (Birmingham Division)	4/14/67	314	875
Lee	4/17/67	758	204
Macon	4/17/67	332	241
Marengo	4/18/67	415	283
Marion	4/18/67	289	604
Marshall	4/21/67	469	208
Perry	4/18/67	422	188
Pickens	4/18/67	316	536

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Russell	4/17/67	445	711
Shelby	4/18/67	<u>305</u>	<u>685</u>
St. Clair (Ashville Division)	4/18/67	178	532
St. Clair (Pell City Division)	4/14/67	128	391
Sumter	4/17/67	200	23
Talladega	4/19/67	562	371
Tallapoosa	4/18/67	434	1
Tuscaloosa	4/17/67	997	551
Walker	4/15/67	932	335
Winston	4/19/67	226	988

GEORGIA

COUNTY	FILING	BOOK	PAGE
Appling	4/17/67	128	39
Baldwin	4/17/67	79	1
Bibb	4/17/67	1010	615
Bleckley	4/15/67	D-36	311
Burke	4/19/67	77	436
Carroll	4/18/67	179	134
Catoosa	4/17/67	150	320
Chatham	4/17/67	91-V	123
Chattooga	4/19/67	110	123
Clayton	4/17/67	461	239
Cobb	4/17/67	969	31
Coweta	4/19/67	139	306
Crawford	4/19/67	53	326
Douglas	4/17/67	80	42
Effingham	4/19/67	142	249
Floyd	4/17/67	443	296
Fulton	4/19/67	4724	48
Glascock	4/21/67	3-E	1
Glynn	4/17/67	121	644
Gordon	4/17/67	76	328
Haralson	4/17/67	115	265
Harris	4/15/67	44	275
Henry	4/17/67	95	1
Jefferson	4/19/67	75	158
Jeff Davis	4/15/67	70	771
Jenkins	4/19/67	1-C	473
Jones	4/15/67	4-I	602
Lamar	4/22/67	51	456
Laurens	4/17/67	250	257
Monroe	4/19/67	75	459A
Muscogee	4/19/67	844	467
Polk	4/17/67	147	373
Richmond	4/17/67	33-V	448
Screven	4/19/67	126	313
Spalding	4/17/67	259	510
Talbot	4/19/67	10	353

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Troup	4/19/67	201	285
Twiggs	4/18/67	79	518
Upson	4/25/67	202	105
Walker	4/19/67	298	218
Washington	4/17/67	4-Y	154
Wayne	4/15/67	6-X	67
Wheeler	4/15/67	32	208
Whitfield	4/17/67	214	387
Wilkinson	4/20/67	112	321

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Ascension	5/8/67	160	88528
Assumption	5/6/67	89	81906
Bienville	4/17/67	109	S9603
Concordia	5/8/67	9	384
Desoto	5/6/67	88	247
East Baton Rouge	5/8/67	2144	289
East Carroll	5/8/67	90	13
Iberia	5/8/67	A-279	84178
Iberville	4/17/67	101	322
Jackson	4/17/67	CC	83
Jefferson	5/8/67	5	873
Lafourche	5/8/67	145	191
Lincoln	5/6/67	65	417
Livingston	4/8/67	24	62489
Morehouse	5/6/67	189	463
Ouachita	5/5/67	658	601
Orleans	4/17/67	2102-A	131
Plaquemines	5/22/67	57	329
Red River	5/8/67	59	327
St. Bernard	4/18/67	90	89
St. Charles	5/8/67	111	293
St. Martin	4/17/67	177	77
St. Mary	5/8/67	259	97412
St. Tammany	4/17/67	315	256
Tangipahoa	5/12/67	53	484
Tensas	5/8/67	5	504
Terrebonne	5/12/67	275	480
Union	5/8/67	74	453
Washington	4/17/67	208	94
West Carroll	5/8/67	66	53

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Adams	4/17/67	192	404
Attalla	4/15/67	248	122

Clarke	4/15/67	64	229
Clay	4/20/67	76	577
Franklin	4/17/67	120	436
Holmes	4/18/67	138	454
Issaquena	4/19/67	A-12	432
Jasper (First District)	4/15/67	32	149
Jasper (Second District)	4/14/67	47	40
Jefferson Davis	4/14/67	298	5
Kemper	4/19/67	113	508
Lauderdale	4/14/67	625	237
Lawrence	4/19/67	219	1
Lincoln	4/19/67	577	135
Lowndes	4/14/67	385	56
Madison	4/17/67	350	1
Marion	4/15/67	587	326
Monroe	4/17/67	5E	465
Noxubee	4/14/67	363	1
Oktibbeha	4/19/67	405	351
Rankin	4/19/67	161	152
Sharkey	4/17/67	149	391
Simpson	4/17/67	523	377
Smith	4/15/67	261	280
Walthall	4/14/67	87	399
Warren	4/14/67	428	134
Winston	4/14/67	313	285
Yazoo	4/15/67	31-B	129

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	4/19/67	306	7

TENNESSEE

COUNTY	FILING	BOOK	PAGE
Hamilton	4/17/67	1717	149

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	4/17/67	65	412

WHEREAS, the Company executed and delivered to the Trustee its Twentieth Supplemental Indenture dated as of December 31, 1968 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi, South Carolina, Tennessee and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	4/11/69	308	203
Calhoun	4/11/69	1271	749
Dallas	4/11/69	635	16
Elmore	4/11/69	471	47
Jefferson (Birmingham Division)	4/10/69	515	368
Lee	4/11/69	807	341
Macon	4/11/69	337	286
Perry	4/11/69	429	319
Russell	4/12/69	462	702
Shelby	4/11/69	311	286
Sumter	4/11/69	199	889
Talladega	4/11/69	572	604
Tallapoosa	4/11/69	443	869
Tuscaloosa	4/14/69	1017	793
Walker	4/12/69	964	179
Wilcox	4/11/69	82	8

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	4/19/69	85	60
Bibb	4/21/69	1064	119
Catoosa	4/19/69	165	422
Chatham	4/21/69	95-Q	511
Clayton	4/21/69	534	126
Cobb	4/21/69	1093	463
Crawford	4/19/69	54	353
Effingham	4/19/69	148	92
Fulton	4/22/69	5055	1
Gordon	4/23/69	85	477
Harris	4/22/69	48	275
Jefferson	4/22/69	79	341
Jones	4/24/69	96	1
Lamar	4/22/69	56	161
Laurens	4/22/69	267	551
Monroe	4/22/69	80	221
Murray	4/22/69	56	342
Richmond	4/22/69	36-L	664
Spalding	4/22/69	275	303
Talbot	4/22/69	12	93
Upson	4/22/69	210	165
Washington	4/22/69	4H	49
Whitfield	4/22/69	242	383

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LOUISIANA

COUNTY	FILING	BOOK	PAGE
Ascension	4/16/69	177	342
Bienville	4/17/69	114	817
Desoto	4/16/69	94	406
East Baton Rouge	4/16/69	2262	295
Iberia	4/16/69	A-295	670
Iberville	4/16/69	107	114
Jefferson	4/17/69	6	13
Lafourche	4/16/69	169	106
Livingston	4/16/69	AM28	661
Plaquemines	4/17/69	61	334
St. Bernard	4/17/69	97	153
St. Mary	4/16/69	279	391
St. Tammany	4/17/69	380	357
Terrebonne	4/16/69	301	563

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clarke	4/15/69	70	241
Jasper (First District)	4/15/69	34	701
Jasper (Second District)	4/15/69	50	321
Jefferson Davis	4/15/69	313	100
Lauderdale	4/15/69	660	404
Lowndes	4/21/69	409	384
Marion	4/15/69	612	74
Noxubee	4/15/69	369	435
Oktibbeha	4/15/69	437	585
Sharkey	4/15/69	158	371
Simpson	4/15/69	542	589
Smith	4/15/69	274	20
Walthall	4/15/69	95	81
Warren	4/15/69	451	390

SOUTH CAROLINA

COUNTY	FILING	BOOK	PAGE
Aiken	4/24/69	307	2

TENNESSEE

COUNTY	FILING	BOOK	PAGE
Hamilton	4/14/69	1820	178

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	4/23/69	69	671

WHEREAS, the Company executed and delivered to the Trustee its Twenty-First Supplemental Indenture dated as of December 1, 1969 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	9/23/70	315	311
Choctaw	9/26/70	232	480
Cleburne	9/23/70	148	459
Elmore	9/22/70	478	239
Hale	9/22/70	A69	12
Jefferson (Bessemer Division)	9/22/70	135	334
Jefferson (Birmingham Division)	9/22/70	647	403
Lee	9/22/70	839	375
Marengo	9/22/70	424	306
Perry	9/22/70	437	269
Sumter	9/22/70	203	859
Talladega	9/22/70	579	437
Tuscaloosa	9/22/70	1029	863

GEORGIA

COUNTY	FILING	BOOK	PAGE
Cobb	9/28/70	1180	327
Crawford	9/28/70	57	1
Effingham	9/28/70	152	202
Lamar	9/26/70	59	565
Muscogee	9/28/70	1298	256
Spalding	9/28/70	286	382
Talbot	9/26/70	13	165
Upson	9/28/70	216	25

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Desoto	9/23/70	99	550
Iberia	9/23/70	A-305	561
Jefferson	9/24/70	6	149
Orleans	10/1/70	2151A	366

Plaquemines	9/24/70	66	177
St. Bernard	9/24/70	102	279
St. Martin	9/23/70	199	144
St. Mary	9/23/70	292	318
St. Tammany	9/24/70	426	272
Washington	9/30/70	230	380

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Jasper (First District)	9/25/70	36	673
Jasper (Second District)	9/25/70	52	579
Jeff Davis	9/25/70	316	563
Lawrence	9/25/70	235	418
Lauderdale	9/29/70	682	545
Smith	10/5/70	278	545
Walthall	9/25/70	100	232
Warren	9/28/70	473	19

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Second Supplemental Indenture dated as of December 31, 1970 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Autauga	2/25/72	326	217
Elmore	2/28/72	199	595
Hale	5/25/72	272	299
Jefferson (Birmingham Division)	2/28/72	796	693
Marengo	2/25/72	429	145
Sumter	2/25/72	206	551
Talladega	2/28/72	587	630
Walker	3/4/72	1007	44

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	3/9/72	93	182
Burke	3/9/72	89	449
Clayton	3/9/72	642	390
Douglas	3/10/72	186	36
Glascock	3/9/72	3-E	156
Harris	3/13/72	57	81
Henry	3/13/72	139	132
Jefferson	3/9/72	92	481

Jones	3/9/72	116	1
Spalding	3/9/72	303	675
Talbot	3/9/72	14	524
Washington	3/10/72	5-Q	382

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Assumption	3/1/72	97	398
Desoto	3/1/72	104	132
Iberia	3/1/72	A-315	815
Iberville	3/1/72	114	170
Lafourche	3/1/72	209	318
Livingston	3/1/72	AM-33	772
Plaquemines	3/2/72	70	1
St. Martin	3/1/72	207	70
St. Mary	3/1/72	306	433
St. Tammany	3/1/72	482	195
Washington	3/2/72	240	748

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Holmes	2/29/72	151	7
Jasper (First District)	2/29/72	39	307
Jasper (Second District)	2/29/72	55	17
Jeff Davis	2/29/72	321	26
Lauderdale	2/29/72	709	390
Lawrence	2/29/72	239	145
Marion	2/29/72	649	372
Smith	3/3/72	283	232
Walthall	2/29/72	106	422
Winston	2/29/72	116	543

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Third Supplemental Indenture dated as of December 31, 1971 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Marengo	9/21/72	432	48
Shelby	9/21/72	325	723

GEORGIA

COUNTY	FILING	BOOK	PAGE
Clayton	9/28/72	664	818

LOUISIANA

COUNTY	FILING	BOOK	PAGE
LaFourche	9/29/72	220	122
Plaquemines	9/28/72	71	178
St. Bernard	9/28/72	111	614
St. Martin	9/28/72	213	33
St. Mary	9/28/72	313	878

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Jeff Davis	9/25/72	323	120
Noxubee	9/23/72	382	613

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Fourth Supplemental Indenture dated as of December 31, 1972 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Jefferson (Bessemer Division)	8/25/76	286	71
Jefferson (Birmingham Division)	8/23/76	1337	882

GEORGIA

COUNTY	FILING	BOOK	PAGE
Chatham	8/27/76	107-G	193
Clayton	8/26/76	824	704
Crawford	8/26/76	69	6
Gordon	8/26/76	150	72
Troup	8/26/76	323	671

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Desoto	8/30/76	121	5
Plaquemines	8/30/76	85	871

St. Bernard	8/30/76	132	8
St. Martin	8/31/76	238	764
Washington	9/1/76	273	482
Orleans	9/7/76	2202A	549

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clay	8/28/76	110	656
Issaquena	8/27/76	A-16	340
Jefferson Davis	8/31/76	333	605
Lowndes	8/31/76	551	131
Monroe	8/27/76	7H	204
Noxubee	8/27/76	398	735

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	8/26/76	87	82

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Fifth Supplemental Indenture dated as of December 31, 1974 which was recorded as follows in the States of Alabama, Georgia, Louisiana and Mississippi:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Escambia	11/5/76	459	203
Jefferson (Birmingham Division)	10/27/76	1363	124

GEORGIA

COUNTY	FILING	BOOK	PAGE
Chatham	12/2/76	107-S	861
Douglas	12/2/76	0302	221
Muscogee	12/2/76	1629	328

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Bienville	11/5/76	139	737
Desoto	11/2/76	122	33
Iberville	11/2/76	141	295
Jefferson	11/2/76	6	533

Plaquemines	11/2/76	86	736
St. Bernard	11/2/76	132	602
St. Martin	11/2/76	240	167
St. Mary	11/2/76	360	648
Vermilion	11/2/76	382	226

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Clarke	11/3/76	DT92	772
Lauderdale	11/3/76	806	326
Smith	11/5/76	296	635
Walthall	11/3/76	124	39
Warren	11/4/76	556	515

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Sixth Supplemental Indenture dated as of December 31, 1977 which was recorded as follows in the States of Alabama, Georgia, Louisiana, Mississippi and Texas:

ALABAMA

COUNTY	FILING	BOOK	PAGE
Calhoun	1/7/80	1505	793
Etowah	1/7/80	1324	53
Jefferson (Bessemer Division)	1/7/80	402	360
Marengo	1/7/80	448	313
Pickens	1/2/80	343	361

GEORGIA

COUNTY	FILING	BOOK	PAGE
Baldwin	2/1/80	150	312
Bibb	2/1/80	1375	385
Chatham	2/1/80	114-H	611

LOUISIANA

COUNTY	FILING	BOOK	PAGE
Desoto	1/10/80	139	755
Iberia	1/8/80	A-398	
Jefferson	1/10/80	6	697
Plaquemines	1/9/80	105	169
St. Martin	1/8/80	273	366
St. Mary	1/8/80	409	303
Vermilion	1/8/80	417	829
Washington	1/9/80	306	88873

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Monroe	1/2/80	8J.	469
Noxubee	1/2/80	420	243
Walthall	1/2/80	140	664
Winston	1/2/80	388	149

TEXAS

COUNTY	FILING	BOOK	PAGE
Shelby	1/3/80	97	531

WHEREAS, the Company executed and delivered to the Trustee its Twenty-Seventh Supplemental Indenture dated as of July 1, 1981 which was recorded as follows in the State Mississippi:

MISSISSIPPI

COUNTY	FILING	BOOK	PAGE
Lowndes	11/4/81	709	255

WHEREAS, the Company has paid or caused to be paid to the holders or registered owners of all Bonds and the holders of all coupons secured by the Indenture and heretofore outstanding, the principal, premium, if any, and interest due and to become due thereon and has paid or caused to be paid all other sums due and to become due under the Indenture; and

WHEREAS, the Company has requested that the Trustee cancel and discharge the lien of the Indenture and execute and deliver to the Company such deeds and instruments as shall be requisite to satisfy the lien of the Indenture and reconvey and transfer to the Company the property subject to the lien thereof;

NOW, THEREFORE, the Trustee, in consideration of the premises and One Dollar (\$1.00) and in other consideration paid by the Company, receipt of which is hereby acknowledged, hereby agrees as follows:

1. The Trustee does hereby release, satisfy, cancel and discharge the lien of the Indenture.

2. The Trustee does hereby reconvey, transfer, assign, deliver and quitclaim unto the Company, its successors and assigns, all of the Trustee's estate, right, title and interest

in and to all and singular the real and personal property of every character and wheresoever situated, described in, or granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, warranted, pledged, set over and confirmed unto said Trustee by the Indenture, as amended as aforesaid by said Supplemental Indenture, free of the lien thereof or created thereby, and all estate right, title and interest of said Trustee upon the execution of this cancellation and discharge shall cease and be void.

IN WITNESS WHEREOF, The Chase Manhattan Bank (National Association) has caused its corporate name to be hereunto affixed, and this instrument to be signed and sealed by its duly authorized officer and its corporate seal to be attested by one of its duly authorized officers, all on the date of their acknowledgments annexed hereto, but effective as of June 23, 1986.

THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), as Corporate Trustee

ATTEST:

By:

James J. Schmitt
Its ASSISTANT SECRETARY

By:

[Signature]
Its Vice-President

EXECUTED, SEALED AND DELIVERED BY
THE CHASE MANHATTAN BANK, NATIONAL
ASSOCIATION, IN THE PRESENCE OF

BOOK 105 PAGE 310

Karlene Jones
Dorinda Dutton

ALABAMA ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

I, Della Benjamin, a Notary Public in and for said County in said State, hereby certify that J. A. Payne, whose name as Vice-President of The Chase Manhattan Bank (National Association), a national banking association, is signed to the foregoing Cancellation and Discharge and who is known to me, acknowledged before me on this day that, being informed of the contents of said Cancellation and Discharge, he, as such officer and with full authority, executed the same voluntarily for and as the act of said national banking association.

Given under my hand and official seal this the 10th day of November, 1986.

Della K. Benjamin
Notary Public

AFFIX SEAL

My commission expires: _____

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

GEORGIA ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

I, Della Benjamin, a Notary Public residing in the county and state aforesaid, do certify that J. A. Payne, who is personally to me known, this day appeared before me personally and being duly sworn did acknowledge that he, as Vice President of The Chase Manhattan Bank (National Association), in the presence of the two witnesses whose names are thereto subscribed as such, did sign, seal and deliver the foregoing Cancellation and Discharge of his own free will and accord as the act of said national banking association, for the purposes therein named and expressed.

In witness whereof, I have hereunto set my hand and official seal this the 10th day of November, 1986.

Della K. Benjamin
Notary Public

AFFIX SEAL

My commission expires: _____

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

BOOK 105 PAGE 311

LOUISIANA ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

Be it known, that on this 10th day of the month of November 1986, before me, the undersigned authority, personally came and appeared J. A. Payne, to me personally known and known by me to be the Vice President of The Chase Manhattan Bank (National Association), who signed the foregoing document before me and in the presence of the two witnesses whose names are thereto subscribed as such, being competent witnesses, and who being duly sworn acknowledged, in my presence and in the presence of said witnesses, that he was duly authorized in his capacity of Vice President to execute the foregoing document and that he signed the above and foregoing document as his own free act and deed and for the uses and purposes therein set forth and apparent.

In witness whereof, the said appearer has signed these presents and I have hereunto affixed by hand and seal, together with the said witnesses on the day and date first above written.

Karlene Jones
Witness

Della K. Benjamin
Notary Public

DELLA K. BENJAMIN
Notary Public, State of New York
No. 27455
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

Barbara Burtin
Witness

AFFIX SEAL
My commission expires: _____

MISSISSIPPI ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

Personally appeared before me, a notary public of said state, the within named J. A. Payne, as Vice President of The Chase Manhattan Bank (National Association) who acknowledged that he signed and delivered the foregoing instrument on this day and the year, by the authority of and as the deed of said national association.

Given under my hand this the 10th day of November, 1986.

Della K. Benjamin

BOOK 105 PAGE 312

SOUTH CAROLINA ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

I, Della Benjamin, a Notary Public in and for said County in said State, hereby certify that J. A. Payne, whose name as Vice President of The Chase Manhattan Bank (National Association), a national banking association, is signed to the foregoing Cancellation and Discharge and who is known to me, acknowledged before me on this day that, being informed of the contents of said Cancellation and Discharge, he, as such officer and with full authority, executed the same voluntarily for and as the act of said national banking association.

Given under my hand and official seal this the 10th day of November, 1986.

Della K. Benjamin
Notary Public

AFFIX SEAL

My commission expires: _____

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

TENNESSEE ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

Before me, a Notary Public in and for said State and County, duly commissioned and qualified, personally appeared J. A. Payne, with whom I am personally acquainted, or proved to me on the basis of satisfactory evidence, and who, upon oath, acknowledged himself to be the Vice President of The Chase Manhattan Bank (National Association), the within named bargainer, a national banking association, and that he as such Vice President, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the national banking association by himself as such Vice President.

Witness my hand and official seal this the 10th day of November, 1986.

Della K. Benjamin
Notary Public

AFFIX SEAL

My commission expires: _____

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

BOOK 105 PAGE 313

TEXAS ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

Before me, a Notary Public, on this day personally appeared J. A. Payne, known to me to be the person whose name is subscribed to the foregoing instrument, and known to me to be the Vice President of The Chase Manhattan Bank (National Association), a national banking association, and acknowledged to me that he executed said instrument for the purposes and consideration therein expressed, and as the act of said national banking association.

Given under my hand and official seal this the 10th day of November, 1986.

AFFIX SEAL

My commission expires: _____

Della K. Benjamin
Notary Public

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

UTAH ACKNOWLEDGMENT

STATE OF NEW YORK
COUNTY OF NEW YORK

On the 16th day of November, 1986, personally appeared before me J. A. Payne, who, being by me duly sworn, did say, that he is the Vice President of The Chase Manhattan Bank (National Association), and that said instrument was signed in behalf of said national banking association by authority of its by-laws and said J. A. Payne acknowledged to me that said national banking association executed the same.

Given under my hand and official seal this the 10th day of November, 1986.

AFFIX SEAL

My commission expires: _____

Della K. Benjamin
Notary Public

DELLA K. BENJAMIN
Notary Public, State of New York
No. [REDACTED]
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1987

RECORDING FEES

Recording Fee	\$42.50
Index Fee	16.00
TOTAL	\$58.50

1986 DEC 16 PM 12:30
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